

Sehlhall Holding AB (publ) hereby gives notice of conditional redemption of its SEK senior secured floating rate bonds (“Notice of Conditional Redemption”)

To: The Bondholders and the Agent under the Terms and Conditions (each as defined below)

Date: 6 March 2024

We refer to the up to SEK 250,000,000 senior secured floating rate bonds with ISIN SE0013745411 (the “**Bonds**”) issued by Sehlhall Holding AB (publ), Reg. No 559239-8993 (the “**Issuer**”) and to the terms and conditions of the Bonds (the “**Terms and Conditions**”).

Subject to satisfaction of the Financing Condition (as defined below), notice is hereby given pursuant to clause 9.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions, that the Issuer is exercising its option to redeem in full all outstanding Bonds on 3 April 2024 (the “**Redemption Date**”), at a redemption price of 100.75 per cent. of the Nominal Amount (as defined in the Terms and Conditions), together with accrued but unpaid interest (the “**Redemption Price**”).

The record date on which any holder must hold any Bond to be entitled to the Redemption Price is 25 March 2024 (the “**Record Date**”).

The Issuer’s obligation to redeem any of the Bonds on the Redemption Date is conditioned upon the Issuer, prior to the Record Date, being satisfied that it will receive the necessary funds to redeem the Bonds in full (the “**Financing Condition**”). The redemption of the Bonds as described herein and the giving of this Notice of Conditional Redemption, is subject to and conditioned upon the satisfaction of the Financing Condition, and the Issuer shall not, and shall have no obligation to, redeem any of the Bonds pursuant to this Notice of Redemption unless the Financing Condition has been satisfied by the Issuer on or prior to the Record Date.

The Issuer shall inform Nordic Trustee & Agency AB (publ) (the “**Agent**”) and the holder of the Bonds (the “**Bondholders**”) by way of press release at least one (1) business day prior to the Record Date (i.e. no later than 22 March 2024) if the Financing Condition is not and will not be satisfied or waived or if the Financing Condition is satisfied.

If the Financing Condition is not satisfied or waived on or prior to the Record Date, the Bonds will remain outstanding and interest will continue to accrue in accordance with the Terms and Conditions.

For more information, please contact:

Dan Sehlberg (CEO), E-mail: dan@sehlhall.se

Erik Uhlén (CFO), E-mail: erik@sehlhall.se

Sehlhall Holding AB (publ)