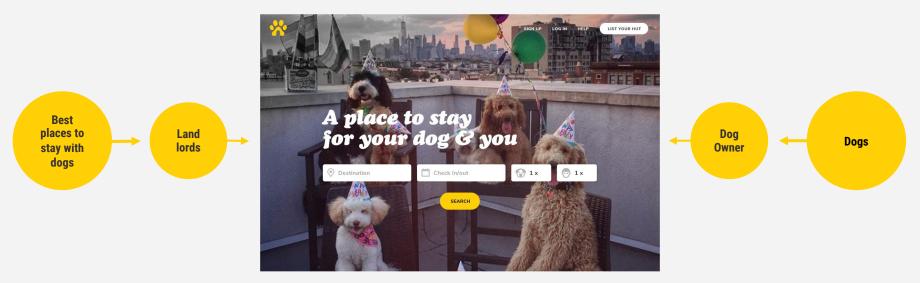


Deck for Series A Round.

DoggyHut enables the best travel experience for dogs and dog owners.





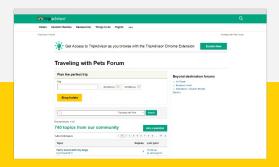
DoggyHut is a peer-to-peer marketplace that connects dog owners and landlords to rent out places to stay with dogs.











Exhaustive research on:

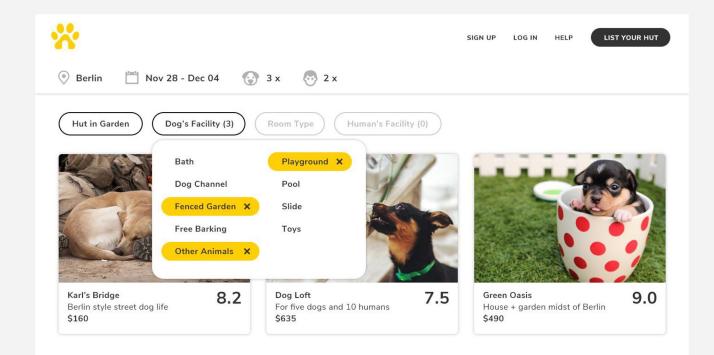
- General platforms like AirBnB, Booking.com etc.
- Google & Bing
- Travel and Dog Forums & Portals



No central platform for "places to stay with dogs"

DoggyHut is a marketplace that helps dog owners to find the best places to stay with their dogs.





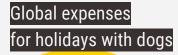
- Targeted & convenient search via filters
- Exploration & Inspiration
- Peer-Recommendations by other dog owners



Enabling the best travel experience for dog owners and dogs

DoggyHut addresses a growing €128bn market with a €144m revenue potential in 2025.





Total Addressable Market (TAM)

€128bn

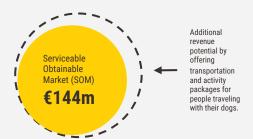
- + 460m dog owners worldwide
- + 57m travelling with their dogs
- + Expenses per travel: €1,320
- + Travels with dog per year: 1.7

Expenses only for accommodation for dog owners and dogs



Share of accommodation costs of total travel expenses: 45%

Revenue potential DoggyHut



Projection for 2025

- + €1,2bn GMV
- + 1,7m active users
- + 800k listings

Dog ownership is at the highest level ever while dog owners want to travel more with their dogs.



Dog Ownership Trends



Travel Trends



Market Inflection Point



Number of dog owners at highest level ever.



Growth rate of dog owners travelling with their dogs: 38% in last two years.



Dog ownership up 29% in past decade; 37% estimated growth for next decade.



86% of dog owners state that a platform like DoggyHut would increase their spend for traveling with their dogs significantly.



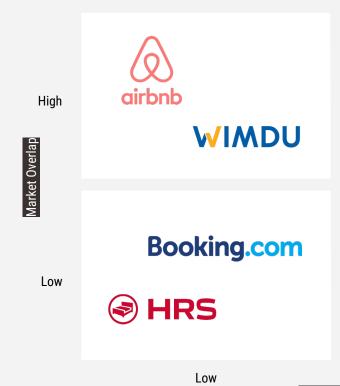
Growth in number of dog owners far exceeds population growth.

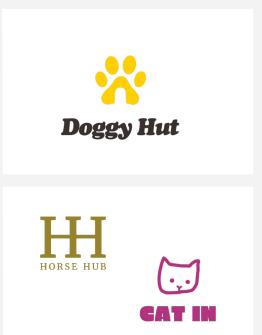


Airbnb educated and opened the market for new vertical players: Misterb&b raised \$8.5 million to build the Airbnb for the LGBTQ community.

DoggyHut is the only dog focused travel marketplace and has a patented AI solution to acquire hosts.







USPs DoggyHut:

- Best Product Experience for "Dog use case"
- 2. Marketplace model
- 3. Al Solution to acquire hosts

Secret Sauce

+ AAA Team

High

Solution Overlap

DoggyHut takes in total a 12% commission on each transaction.





DoggyHut has found a scalable demand generation engine and owns unique IP to acquire hosts.



Demand = Travellers

	Q4/2017 (actual)	Q4/2019 (estimated)
Performance Marketing: Facebook & Adwords	77%	55%
SEO: Content Marketing	17%	20%
Viral	3%	5%
Direct & Other	3%	20%
CAC (blended)	€244	€284
CLV	€1,053	€1,428
Payback	15 months	10 months

Supply = Landlords/Hosts

Al Solution

Identifies automatically hotels, holiday resorts and owners of dog friendly apartments and vacation houses.

Onboarding via
Host Acquisition Team (HAT).

The founders are well educated, experienced and crazy about dogs. The team already exited a unicorn.





Marc Saltberg, CEO



Elon Muscle, CTO



Larissa Layer, CMO





Harvhard Business Economics (MSc)



Stanaudi Data Science (PhD)



VVHU Master in Management (MSc)





Macrosoft



Coogle



Racket Internet





Billy, 1 yr



Larry, 11 yrs



Oli, 7 yrs



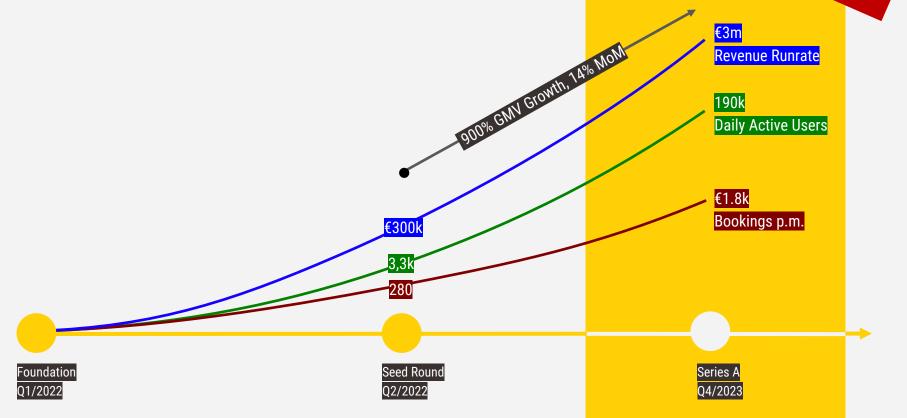






We reached a revenue run rate of €3m, 1.8k bookings per month and 190k active users.





In 5 years, DoggyHut will be the global No. 1 go-to inspiration and booking platform for every dog owner traveling with their dog(s), serving >1.5m users and >50k bookings per month.



DoggyHut is raising a €5m Series A.

Should we talk?

We're looking for an investor to lead our €5m Series A round with at least €3m.

All of our existing investors already committed to take their pro rata.





Marc Saltberg, CEO marc@doggyhut.com +4912345678 9

Turning you into an outstanding fundraiser

This pitch deck and the <u>related article</u> are presented by:



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