

# List of selected cases

## 2024

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Acting as project lead counsel and Swiss advisor to a NYSE listed company in relation to a cash repatriation to the ultimate parent company by dividend payments and debt restructurings following an asset deal

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## 2023

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Supporting a NYSE listed company in relation to a global reorganization which involved various Swiss companies and its numerous subsidiaries in Asia and South America

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Advising Kylian Mbappé in a long-term strategic partnership with Loewe

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Acting as project lead counsel and Swiss advisor to a NYSE listed company in relation to a group reorganization which involved group entities in Europe and Central America

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Advising the shareholders of SV Concept SA on the sale of SV Concept SA to Tsunami Axis Ltd

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Advising the Helarb Group on the sale of Helarb Management SA to Ali Alradwan & Son's General Trading

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Advising the Dominicé family on the acquisition of "le Domaine de Beau-Pré" in Geneva

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Advising the founders of Capture Media in a transaction regarding the investment of Syz Capital and Saturnus Capital into Capture Media.

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Advising Schulthess Maschinen Ltd regarding the acquisition of the Solasa group, a Swiss national leader in providing sales and maintenance services for white goods and turnkey residential laundry services.

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Supporting a Swiss tech startup active in DNA sequencing in a financing round

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Advising an Italian PE fund investing in life science businesses with respect to an investment into a Swiss-Italian startup company developing a high-tech medical device

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Assisting an international pharmaceutical group with headquarters in Switzerland in a vendor's due diligence

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Advising the Helarb Group in the sale of the watch dial manufacturer Li Calzi Technofrap SA, based in La Chaux-de-Fonds, to Jean Singer & Cie SA and Someco SA

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Project lead for the funding of an acquisition of an internationally renowned boutique and luxury travel agency by a NYSE listed multinational hospitality company by means of dividend distributions of various group companies with seats in multiple jurisdictions

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Assisting a fintech company in its first financing round

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Supporting a leading US travel, hospitality, and leisure group in the context of a reorganization of its group financing structure

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Advising a family-owned Swiss corporation active in the transportation business with respect to the sale of a business division to another Swiss corporation in an asset deal

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Advising the Geneva watchmaking company Agenhor SA in all legal aspects of the investment made in its share-capital by MELB Luxe SA

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Advising a Swiss brokerage platform provider for active pharmaceutical ingredients in its series B financing round and in setting up its employee participation plan

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## 2022

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Advising a Swiss human capital consultant in an investment transaction, the set-up of an employee incentive plan as well as the negotiation of a restated and amended shareholders' agreement

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Assisting sell side in a MBO transaction in the Swiss watch industry

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Advising the shareholders of Forcontact on the sale to Transcom

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Supporting a Swiss startup company active in the leisure and sports entertainment industry in its series B2 financing round

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Advising the majority shareholders of a Swiss beverage company on the sale to a strategic investor

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Assisting buy-side in a strategic acquisition of a Swiss radiology center

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Supporting a listed company in the buy-out of a minority shareholder in one of its portfolio companies specializing in the tv streaming business

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Advising a private equity investor with respect to the sale of a major equity stake in the European business of a worldwide operating helicopter servicing company

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Advising a warranty & indemnity insurer in connection with the purchase of a medical services provider

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Advising Schulthess Maschinen Ltd. regarding the acquisition of a majority stake in Chemie Ltd.

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Advising a Swiss technology company in a share swap transaction

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Supporting a Swiss leading ESG risks and regulations advisor in setting up its employee participation plan

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Advising a PE fund specializing in the technology and sustainable businesses with respect to an investment into a Swiss technology company

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Supporting a French group of laboratories in a SPA negotiation regarding a Swiss target company

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Supporting a Swiss startup active in the digitalization of facility management in its second financing round and funding of its operations in Germany

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Advising a company specializing in international executive search on setting up its corporate structure and employee stock plan from a corporate and tax perspective

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Advising a family-owned media business with respect to an asset deal for the acquisition of a printing business division

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Advising an international commodity trading company in setting up its employee stock plan from a corporate and tax perspective

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## 2021

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Supporting a Swiss tech startup active in DNA sequencing in its financing round

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Advising a warranty & indemnity insurer in connection with the acquisition of a leading Swiss PR agency and subsidiaries

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Advising a Swiss bank owned PE investment vehicle with respect to the acquisition of an equity stake in a Swiss plotting plan provider for complex real estate projects

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Supporting a leading US travel, hospitality, and leisure group in the context of the buyout of its JV partner of the Swiss JV entity prior to its acquisition by a NYSE listed multinational hospitality company

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Assisting a Swiss real estate group and its shareholders with the purchase of a Luxembourg based holding and its Swiss owned subsidiaries, including the securing of financing and the structuring of the transaction

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Advising a Swiss biotech company with respect to a share swap deal with a Belgian biotech company

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Advising a warranty & indemnity insurer in relation to the acquisition of a Swiss mechanical engineering company and a real-estate portfolio

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Assisting a leading Swiss addiction prevention and treatment clinic in connection with its group restructuring, in particular setting up a foundation structure from a corporate law, real estate, regulatory, financial and tax perspective

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Advising a warranty & indemnity insurer in relation to the acquisition of a portfolio of Swiss veterinary clinics

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Supporting a warranty & indemnity insurer in connection with the acquisition of a Swiss investment holding and all its Swiss and international portfolio companies

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Advising an asset manager in setting up its corporate structure and employee stock option plan from a corporate and tax perspective

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Advising a warranty & indemnity insurer in connection with the acquisition of a Swiss manufacturer and distributor of orthopedics products by a NYSE listed diversified technology company

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Advising a warranty & indemnity insurer in connection to the acquisition of an international portfolio of companies held by a Swiss investment company

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Advising a leading insurance company in connection with a warranty & indemnity insurance in relation to the acquisition of a Swiss mechanical engineering company and subsidiaries

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Supporting a Swiss engineering company in the online boiler cleaner business for the vertical integration of its Benelux distributor

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Advising a warranty & indemnity insurer in connection to the acquisition of a leading Swiss robotics company

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Advising a group of investors in the acquisition of an international group of companies active in water purification

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Advising a US based PE and VC investment management firm in the C5 financing round of a Swiss group commercializing insulin-delivery devices

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Advising a warranty & indemnity insurer in connection with the acquisition of a Swiss contract research entity for clinical studies by a UK PE fund

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## 2020

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Assisting on the sale of a Swiss digital premium affiliate-marketing-network to its Swedish competitor

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Supporting a German PE fund in the acquisition of a Swiss global supplier of complex plastic components in the healthcare business

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Advising on the sale of a Swiss digital commerce services company to a German competitor

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Assisting a Swiss startup in its private convertible loans offering

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Advising a warranty & indemnity insurer in relation to the sale of one of the leading Swiss frozen food producers to Europe's largest frozen food company

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Advising a Russian investor on an equity and debt investment in a Swiss commercial real estate venture

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Advising on the sale of a traditional, renowned Swiss luxury hotel

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Supporting a leading US travel, hospitality, and leisure group with the increase of its billion-dollar group debt facility and securitization by its European headquarters in Switzerland

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Advising a Swedish listed IT and automation company on the acquisition of a Swiss competitor

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Assisting a Swiss startup active in the digitalization of facility management with setting up its corporate structure, ESOP and its first investment round in Switzerland

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Advising a Swiss biotech company with respect to a joint venture agreement and related IP license agreements with a Belgian biotech company and a Chinese life science company

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Supporting a German PE fund in the acquisition of a Swiss staff hire company

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Advising a US investment fund with respect to a convertible loan and equity subscription in relation to a Swiss pharmaceutical company prior to its IPO

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Advising a Chinese majority shareholder in the acquisition of the shares held by the minority shareholder in a Swiss office furniture company

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Counselling a leading US travel, hospitality, and leisure group with respect to its intra-group reorganization and billion-dollar group debt facility accession by its European headquarters in Switzerland

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Advising a Swiss manufacturer of watch components in the acquisition and integration of a distressed components supplier

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## 2019

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Advising a Swiss logistics company in an asset deal for the acquisition of the Swiss supply chain business from a leading global logistics and freight forwarding company

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Assisting a shareholder in a share deal for the acquisition of sole ownership in a Chinese joint venture beverage company from a Swiss leading hospitality and beverage company

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Advising an Italian VC fund in a share deal for the acquisition of a Swiss digital platform provider for the management of farms and agricultural products

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Assisting an Italian American car manufacturer in the closing of one of its Swiss divisions and related mass dismissal

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Supporting a PE fund in the sale of the shares in a mechanical engineering company in Switzerland

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Counselling a Swiss startup company in the negotiations of its franchise agreement and development agreement with the US franchisor active in the leisure and sports entertainment industry and advising the Swiss company in its first financing round

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Advising a startup brokerage platform for active pharmaceutical ingredients in its second financing round and in setting up its employee participation plan

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Counselling a Swiss leading vending machine operator in its intra group debt restructuring

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Supporting a real estate investor in the acquisition of a large urban shopping mall in Austria by a financing through its Swiss holding and sub-holding companies

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Advising a warranty & indemnity insurer in relation to the sale of a flow measurement and in-store analytics company

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Advising a warranty & indemnity insurer in connection with the sale of a beauty clinic

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Supporting a leading US-based group of companies active in the hospitality and leisure industry with setting up its European operations and acquiring a Spanish group of companies

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Advising a warranty & indemnity insurer in the context of a seller flip to buyer underwriting process for a company active in the sportswear industry

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## 2018

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Counselling a listed company in its group reorganization in preparation of an IPO of one of its business divisions

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Advising shareholders in the sale of an early stage company specialized in the autonomous navigation technology

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Advising an international top tier rocket space company in the sale of its main assets to an airline company

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Supporting a listed global leader in subsea, onshore, offshore, and surface technologies in its post-merger group restructuring

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Advising a Swiss crane construction company in a group reorganization

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Supporting a warranty & indemnity insurer in the context of an M&A deal in the printing business

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Advising a Swiss beverage group in a financing round for its retail stores operations in China

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Advising a Canadian listed retailer in the acquisition of a top tier outdoor clothing company with respect to its Swiss entities

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Supporting one of the world's largest manufacturer of primary batteries in the acquisition of a competitor with respect to the competitor's Swiss entities

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Advising a group of private equity investors in a combined share swap and cash deal regarding the sale of a Swiss biotech company to a Belgian biotech company

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## 2017

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Advising a private equity investor with respect to the acquisition of a major equity stake in the European business of a worldwide operating helicopter servicing company

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Assisting a golf company in the acquisition of a golf course in Switzerland

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Counselling an heir in the division of a family owned European raw metal processing and trading conglomerate

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Supporting one of the worldwide largest agricultural corporate in a billion-dollar asset swap deal regarding the Swiss related parts of the transaction

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Advising warranty & indemnity insurer in the context of various M&A deals namely in relation to the acquisition of a multinational instruments manufacturer, a real estate company, a construction company as well as a private equity fund investing in a sports apparel company

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Advising a Swiss startup brokerage platform for active pharmaceutical ingredients in its financing round

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Counselling a French listed pharmaceutical company in an auction process regarding the acquisition of a Swiss based manufacturer of botanical extracts and pharmaceutical ingredients

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Advising a German risk carrier on the acquisition of a life insurance company in Liechtenstein

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Assisting a Swedish leading software provider for the management of collections, archives and special libraries in connection with the acquisition of a Swiss competitor

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## 2016

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Assisting a Swiss private equity advisor in connection with the acquisition of a majority stake in a long-established Swiss manufacturing company, and its subsequent transfer to a Luxembourg investment fund

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Counselling a leading Swiss addiction prevention and treatment clinic in connection with its group restructuring from a corporate law, real estate, regulatory, financial and tax perspective

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Advising a private equity fund in the restructuring and acquisition of two businesses active in the metal processing industry

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Counselling a Latin American family office in the acquisition of a hotel real estate from an internationally renowned hotel group active in the premium sector

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Assisting Swedish investors in the sale of a Swiss information technology company to a Swiss leading and internationally active publishing company

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Supporting a US luxury brand company in the exit negotiations of its Swiss joint venture company

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Advising an investor in an acquisition, restructuring and relocation undertaking with respect to an asset management company from a corporate law and regulatory perspective

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## 2015

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Assisting a NYSE listed company in an intra-group restructuring undertaking following the acquisition of a European group

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Advising a leading insurance company in connection with a warranty & indemnity insurance in relation to an acquisition of a multinational corporation with head office in Switzerland

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Advising top executives of an IT company in relation to the structuring and implementation of an employee incentive plan

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Supporting a German re-insurer in the context of a bidding process for the acquisition of a Swiss re-insurance company of a major global player in the insurance business

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Assisting a Swiss information and communication technology corporation in the acquisition of a Romanian company active in the web development, maintenance, and hosting business

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Counseling a multiple award-winning social enterprise in a share swap deal from a merger & acquisition, corporate law and tax perspective

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## 2014

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Assisting an international airline in restructuring its Swiss branch from a legal, tax and regulatory perspective

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Supporting a publicly traded Canadian specialty debt fund in the structuring and implementation of a complex collateral structure

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Counseling an Australian corporation in a share swap deal with a Swiss high-tech corporation active in the textile industry

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Assisting a world leading airline caterer in the acquisition of full ownership over a joint-venture combined with a sale of all its shares in another joint-venture

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Advising a pharmaceutical company for the implementation of different share categories in a financing round with Irish Investors

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Advising an energy service provider in a reverse merger transaction from a merger & acquisition, corporate law and tax perspective

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Assisting a world leader in the luxury, sport, lifestyle apparel and accessories industry in setting up a joint venture in Switzerland with a Swiss company engaged in import and export of raw textiles and accessories

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Assisting an Australian pharmaceutical company in the acquisition of a Swiss company and a US company from a merger & acquisition, corporate law and tax perspective

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Advising an international top tier aerospace company in its financial restructuring, including the restructuring of intra-group loan structures

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Advising and representing an international airline in the air freight investigation of the Swiss Competition Commission

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