

List of selected cases

2022

Advising a Swiss technology company in a share swap transaction

Supporting a Swiss leading ESG risks and regulations advisor in setting up its employee participation plan

Advising a PE fund specializing in technology and sustainable businesses with respect to an investment into a Swiss technology company

Supporting a French group of laboratories in a SPA negotiation regarding a Swiss target company

Supporting a Swiss startup active in the digitalization of facility management in its second financing round and funding of its operations in Germany

Advising a company specializing in international executive search in setting up its corporate structure and employee stock plan from a corporate and tax perspective

Advising a family-owned media business with respect to an asset deal for the acquisition of a printing business division

Advising an international commodity trading company in setting up its employee stock plan from a corporate and tax perspective

2021

Supporting a Swiss tech startup active in DNA sequencing in its financing round

Advising a warranty & indemnity insurer in connection with the acquisition of a leading Swiss PR agency and subsidiaries

Advising a Swiss bank owned PE investment vehicle with respect to the acquisition of an equity stake in a Swiss plotting plan provider for complex real estate projects

Supporting a leading US travel, hospitality, and leisure group in the context of the buyout of its JV partner of the Swiss JV entity prior to its acquisition by a NYSE listed multinational hospitality company

Assisting a Swiss real estate group and its shareholders with the purchase of a Luxembourg based holding and its Swiss owned subsidiaries, including the securing of financing and the structuring of the transaction

Advising a Swiss biotech company with respect to a share swap deal with a Belgian biotech company

Advising a warranty & indemnity insurer in relation to the acquisition of a Swiss mechanical engineering company and a real-estate portfolio

Assisting a leading Swiss addiction prevention and treatment clinic in connection with its group restructuring, in particular setting up a foundation structure from a corporate law, real estate, regulatory, financial and tax perspective

Advising a warranty & indemnity insurer in relation to the acquisition of a portfolio of Swiss veterinary clinics

Supporting a warranty & indemnity insurer in connection with the acquisition of a Swiss investment holding and all its Swiss and international portfolio companies

Advising an asset manager in setting up its corporate structure and employee stock option plan from a corporate and tax perspective

Advising a warranty & indemnity insurer in connection with the acquisition of a Swiss manufacturer and distributor of orthopedics products by a NYSE listed diversified technology company

Advising a warranty & indemnity insurer in connection to the acquisition of an international portfolio of companies held by a Swiss investment company

Advising a leading insurance company in connection with a warranty & indemnity insurance in relation to the acquisition of a Swiss mechanical engineering company and subsidiaries

Supporting a Swiss engineering company in the online boiler cleaner business for the vertical integration of its Benelux distributor

Advising a warranty & indemnity insurer in connection to the acquisition of a leading Swiss robotics company

Advising a group of investors in the acquisition of an international group of companies active in water purification

Advising a US based PE and VC investment management firm in the C5 financing round of a Swiss group commercializing insulin-delivery devices

Advising a warranty & indemnity insurer in connection with the acquisition of a Swiss contract research entity for clinical studies by a UK PE fund

2020

Assisting on the sale of a Swiss digital premium affiliate-marketing-network to its Swedish competitor

Supporting a German PE fund in the acquisition of a Swiss global supplier of complex plastic components in the healthcare business

Advising on the sale of a Swiss digital commerce services company to a German competitor

Assisting a Swiss startup in its private convertible loans offering

Advising a warranty & indemnity insurer in relation to the sale of one of the leading Swiss frozen food producers to Europe's largest frozen food company

Advising a Russian investor on an equity and debt investment in a Swiss commercial real estate venture

Advising on the sale of a traditional, renowned Swiss luxury hotel

Supporting a leading US travel, hospitality, and leisure group with the increase of its billion-dollar group debt facility and securitization by its European headquarters in Switzerland

Advising a Swedish listed IT and automation company on the acquisition of a Swiss competitor

Assisting a Swiss startup active in the digitalization of facility management with setting up its corporate structure, ESOP and its first investment round in Switzerland

Advising a Swiss biotech company with respect to a joint venture agreement and related IP license agreements with a Belgian biotech company and a Chinese life science company

Supporting a German PE fund in the acquisition of a Swiss staff hire company

Advising a US investment fund with respect to a convertible loan and equity subscription in relation to a Swiss pharmaceutical company prior to its IPO

Advising a Chinese majority shareholder in the acquisition of the shares held by the minority shareholder in a Swiss office furniture company

Counselling a leading US travel, hospitality, and leisure group with respect to its intra-group reorganization and billion-dollar group debt facility accession by its European headquarters in Switzerland

Advising a Swiss manufacturer of watch components in the acquisition and integration of a distressed components supplier

2019

Advising a Swiss logistics company in an asset deal for the acquisition of the Swiss supply chain business from a leading global logistics and freight forwarding company

Assisting a shareholder in a share deal for the acquisition of sole ownership in a Chinese joint venture beverage company from a Swiss leading hospitality and beverage company

Advising an Italian VC fund in a share deal for the acquisition of a Swiss digital platform provider for the management of farms and agricultural products

Assisting an Italian American car manufacturer in the closing of one of its Swiss divisions and related mass dismissal

Supporting a PE fund in the sale of the shares in a mechanical engineering company in Switzerland

Counselling a Swiss startup company in the negotiations of its franchise agreement and development agreement with the US franchisor active in the leisure and sports entertainment industry and advising the Swiss company in its first financing round

Advising a startup brokerage platform for active pharmaceutical ingredients in its second financing round and in setting up its employee participation plan

Counselling a Swiss leading vending machine operator in its intra group debt restructuring

Supporting a real estate investor in the acquisition of a large urban shopping mall in Austria by a financing through its Swiss holding and sub-holding companies

Advising a warranty & indemnity insurer in relation to the sale of a flow measurement and in-store analytics company

Advising a warranty & indemnity insurer in connection with the sale of a beauty clinic

Supporting a leading US-based group of companies active in the hospitality and leisure industry with setting up its European operations and acquiring a Spanish group of companies

Advising a warranty & indemnity insurer in the context of a seller flip to buyer underwriting process for a company active in the sportswear industry

2018

Counselling a listed company in its group reorganization in preparation of an IPO of one of its business divisions

Advising shareholders in the sale of an early stage company specialized in the autonomous navigation technology

Advising an international top tier rocket space company in the sale of its main assets to an airline company

Supporting a listed global leader in subsea, onshore, offshore, and surface technologies in its post-merger group restructuring

Advising a Swiss crane construction company in a group reorganization

Supporting a warranty & indemnity insurer in the context of an M&A deal in the printing business

Advising a Swiss beverage group in a financing round for its retail stores operations in China

Advising a Canadian listed retailer in the acquisition of a top tier outdoor clothing company with respect to its Swiss entities

Supporting one of the world's largest manufacturer of primary batteries in the acquisition of a competitor with respect to the competitor's Swiss entities

Advising a group of private equity investors in a combined share swap and cash deal regarding the sale of a Swiss biotech company to a Belgian biotech company

2017

Advising a private equity investor with respect to the acquisition of a major equity stake in the European business of a worldwide operating helicopter servicing company

Assisting a golf company in the acquisition of a golf course in Switzerland

Counselling an heir in the division of a family owned European raw metal processing and trading conglomerate

Supporting one of the worldwide largest agricultural corporate in a billion-dollar asset swap deal regarding the Swiss related parts of the transaction

Advising warranty & indemnity insurer in the context of various M&A deals namely in relation to the acquisition of a multinational instruments manufacturer, a real estate company, a construction company as well as a private equity fund investing in a sports apparel company

Advising a Swiss startup brokerage platform for active pharmaceutical ingredients in its financing round

Counselling a French listed pharmaceutical company in an auction process regarding the acquisition of a Swiss based manufacturer of botanical extracts and pharmaceutical ingredients

Advising a German risk carrier on the acquisition of a life insurance company in Liechtenstein

Assisting a Swedish leading software provider for the management of collections, archives and special libraries in connection with the acquisition of a Swiss competitor

2016

Assisting a Swiss private equity advisor in connection with the acquisition of a majority stake in a long-established Swiss manufacturing company, and its subsequent transfer to a Luxembourg investment fund

Counselling a leading Swiss addiction prevention and treatment clinic in connection with its group restructuring from a corporate law, real estate, regulatory, financial and tax perspective

Advising a private equity fund in the restructuring and acquisition of two businesses active in the metal processing industry

Counselling a Latin American family office in the acquisition of a hotel real estate from an internationally renowned hotel group active in the premium sector

Assisting Swedish investors in the sale of a Swiss information technology company to a Swiss leading and internationally active publishing company

Supporting a US luxury brand company in the exit negotiations of its Swiss joint venture company

Advising an investor in an acquisition, restructuring and relocation undertaking with respect to an asset management company from a corporate law and regulatory perspective

2015

Assisting a NYSE listed company in an intra-group restructuring undertaking following the acquisition of a European group

Advising a leading insurance company in connection with a warranty & indemnity insurance in relation to an acquisition of a multinational corporation with head office in Switzerland

Advising top executives of an IT company in relation to the structuring and implementation of an employee incentive plan

Supporting a German re-insurer in the context of a bidding process for the acquisition of a Swiss re-insurance company of a major global player in the insurance business

Assisting a Swiss information and communication technology corporation in the acquisition of a Romanian company active in the web development, maintenance, and hosting business

Counseling a multiple award-winning social enterprise in a share swap deal from a merger & acquisition, corporate law and tax perspective

2014

Assisting an international airline in restructuring its Swiss branch from a legal, tax and regulatory perspective

Supporting a publicly traded Canadian specialty debt fund in the structuring and implementation of a complex collateral structure

Counseling an Australian corporation in a share swap deal with a Swiss high-tech corporation active in the textile industry

Assisting a world leading airline caterer in the acquisition of full ownership over a joint-venture combined with a sale of all its shares in another joint-venture

Advising a pharmaceutical company for the implementation of different share categories in a financing round with Irish Investors

Advising an energy service provider in a reverse merger transaction from a merger & acquisition, corporate law and tax perspective

Assisting a world leader in the luxury, sport, lifestyle apparel and accessories industry in setting up a joint venture in Switzerland with a Swiss company engaged in import and export of raw textiles and accessories

Assisting an Australian pharmaceutical company in the acquisition of a Swiss company and a US company from a merger & acquisition, corporate law and tax perspective

Advising an international top tier aerospace company in its financial restructuring, including the restructuring of intra-group loan structures

Advising and representing an international airline in the air freight investigation of the Swiss Competition Commission
