



JON PAUL DAVIS

Partner, CPA, CGMA, MBA
Chattanooga Office

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EDUCATION

University of Tennessee at Chattanooga,
Master of Business Administration

University of Tennessee at Chattanooga,
Bachelor of Science in Business Administration – Accounting,
Summa Cum Laude

PROFESSIONAL & OUTSIDE AFFILIATIONS

Tennessee Society of Certified Public Accountants

American Institute of Certified Public Accountants

2018 United Way of Greater Chattanooga Campaign Cabinet,
Loaned Executive Chair

H*Art Gallery, Board Member

Rotary Club of Downtown Chattanooga

YMCA JA Henry Branch, Former Treasurer

United Way of Greater Chattanooga Emerging Leaders,
Committee Member (served as founding chair)

United Way of Greater Chattanooga, Former Board Member

Chattanooga Room in the Inn, Former Treasurer

Allocations Panel Volunteer: Agency Evaluator

United Way of Greater Chattanooga,

Former Loaned Executive (2009)

AREAS OF CONCENTRATION

Industries:

Dealerships

Real Estate

Manufacturing & Distribution

Services:

Emerging Business & Startup Services

Management Advisory

Tax Planning

Specialities:

Merger & Acquisition Advisory

Business & Tax Planning

Tax Planning

ABOUT

As the lead partner in HHM's Management Advisory Services department, Jon Paul Davis provides business owners with the knowledge and foresight they need to navigate complex financial decisions. He guides companies through business planning, including strategic growth decisions, forecasts and financial modeling. Jon Paul also assists clients with all stages of mergers and acquisitions from planning, to implementation, to the evaluation of tax consequences. Business owners rely on Jon Paul to guide them through complex methods of financing, tax and strategic planning, as well as operation support.

Additionally, Jon Paul works with high net-worth clients to provide individual tax and consulting services. Some of these services include year-end tax planning, succession planning, and estate and trust consulting.

Jon Paul is responsible for training and mentoring new staff, especially those heavily involved in advisory services. He is very active within the community and currently serves on the board of the H*Art Gallery. He is a member of Rotary Club of Downtown Chattanooga, is a former adjunct professor at the University of Tennessee of Chattanooga and is a member of the investment committee of the United Way of Greater Chattanooga.

Jon Paul was raised in France, where he grew to appreciate literature, fine arts, and music.



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