



FIL/SE/2022-23/15

Date: June 7, 2022

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East, Mumbai – 400051
Security Symbol: FILATEX

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001
Scrip Code: 526227

Subject: Completion of Extinguishment/destruction of 42,50,000 (Forty Two Lakh and Fifty Thousand) fully paid up equity shares of Rs. 2/- each of Filatex India Limited ("the Company") and reconciliation of the share capital of the Company pursuant to Buyback of Equity Shares.

Dear Sir/ Ma'am,

With reference to the captioned subject, please note that the Company came up with Buyback of Shares in terms of the provisions of Securities & Exchange Board of India (Buy-back of Securities) Regulations, 2018 (**"Buyback Regulations"**), public announcement for which was published on Thursday, March 31, 2022 and the tendering period was opened on Monday, May 09, 2022 and closed on Monday, May 23, 2022. Subsequently, the payment to all shareholders whose shares has been accepted under the Buyback Offer was duly completed on Tuesday, May 31, 2022.

In accordance with the provisions of Regulation 11 of the Buyback Regulations, this is to inform you that the Company has bought back and extinguished/destroyed **42,50,000 Equity Shares** i.e., 42,48,788 fully paid-up Equity Shares of face value of Rs. 2/- each in dematerialized form and 1,212 fully paid up Equity Shares of face value of Rs. 2/- each in physical form.

Confirmation letter dated 06.06.2022 of Central Depository Securities Limited for extinguishment of shares in demat form is enclosed as **Annexure A**.

CORPORATE OFFICE

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43 Community Centre
New Friends Colony
New Delhi - 110025, India
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F +91.11.26849915
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REGD. OFFICE & WORKS

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SURAT OFFICE

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MUMBAI OFFICE

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The certificate dated 07.06.2022 issued by MCS Share Transfer Agent Limited (“**Registrar to Buyback**”) and M/s. R N Marwah & Co LLP, Chartered Accountants and Arun K Gupta & Associates (“**Statutory Auditors of the Company**”) and the Company for extinguishment of 42,78,788 shares in dematerialized form and 1212 shares physical form is enclosed in **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/ destroyed:

S. No.	Particulars	No. of Equity Shares of Rs. 2/- each	Equity Share Capital (Rs.)
1.	Share Capital before Buyback	22,52,65,250	45,05,30,500
2.	Equity Shares extinguished in Demat form	42,48,788	84,97,576
3.	Equity Shares destroyed in Physical form	1,212	2,424
	Share Capital after Buyback	22,10,15,250	44,20,30,500

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

You are requested to take the above on your records.

For Filatex India Limited

Raman Kumar Jha
Company Secretary & Compliance Officer

Enclosure: a/a

CORPORATE OFFICE

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CDSL/OPS/IPO-CA/2022-23/CA-474733.002

June 06 , 2022

The Company Secretary,
Filatex India Limited
43, Community Centre
New Friends Colony
New Delhi, Delhi,
India - 110065

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effectuated	No. of Records	No. of Securities
474733.002	Debit ISIN INE816B01027	Filatex India Limited#New Equity Shares Face Value Rs. 2/- After Sub Division	03-Jun-2022	1	4248788

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Asst. Vice President – Operations

c.c Mcs Share Transfer Agent Limited - New Delhi

Digitally signed by VINIFER TEHMTON KODIA
Date: 2022.06.06 11:42:46 +05:30

STATEMENT OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY FILATEX INDIA LIMITED

This certificate is being issued in compliance with the requirements of Regulation 11(iii) of Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”).

Pursuant to the Public Announcement dated March 29, 2022, which was published on March 31, 2022, and the Letter of Offer dated April 29, 2022, the tendering period for the Buyback opened on May 09, 2022 and closed on May 23, 2022 ("**Tendering Period**"). The company bought back 42,50,000 fully paid-up equity shares of the face value of INR 2/- each ("**Equity Shares**"), from its existing shareholders, through tender offer route at INR 140/- per Equity Share (42,48,788 Equity Shares tendered in Demat mode and 1,212 Equity Shares in Physical mode).

The following are the details of the Equity Shares bought back by the Company during the Tendering Period and destroyed/ extinguished:

A. EQUITY SHARES IN DEMATERISED FORM:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	Number of Equity Shares Extinguished
Central Depository Services Pvt. Ltd.	SMC Global Securities Limited (DP ID: 12019101)	05194523	03.06.2022	42,48,788

B. EQUITY SHARES IN PHYSICAL FORM:

Sr. No.	Date of Destruction	Folio No.	Number of Equity Shares physically destroyed	Certificate Nos.	Distinctive Nos.	
					From	To
1	May 31, 2022	134	404	1291	216477901	216478304
2	May 31, 2022	135	404	1289	216478401	216478804
3	May 31, 2022	1001	404	1293	216539901	216540304
Total:			1,212			

C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED/DESTROYED (A+B)

Total number of Equity Shares extinguished/destroyed, in the dematerialized form and physical form:
42,50,000 Equity Shares.

It is certified that the above Equity Shares of the Company were extinguished / destroyed in compliance with and according to the provisions of Regulation 11 of the Buyback Regulations.

For Filatex India Limited <div><div>MADHU SUDHAN BHAGERIA</div><div>Digitally signed by MADHU SUDHAN BHAGERIA Date: 2022.06.07 11:54:27 +05'30'</div></div> Name: Madhu Sudhan Bhageria Designation: Chairman & Managing Director	For Filatex India Limited <div><div>MADHAV BHAGERIA</div><div>Digitally signed by MADHAV BHAGERIA Date: 2022.06.07 11:54:45 +05'30'</div></div> Name: Madhav Bhageria Designation: Joint Managing Director & CFO
For R N Marwah & Co LLP Chartered Accountants ICAI Firm Registration No.: 001211N/N500019 <div><div>SUNIL NARWAL</div><div>Digitally signed by SUNIL NARWAL DN: c=IN, o=PERSONAL, title=3110, pseudonym=4e24872006acca873e93853ce5e9e88c, 2.5.4.20=4f90A959F183C4F28051D74A0DF506AEDDFD89AF, A627A82A3D4A82E80DE9CF8, postalCode=121002, st=Haryana, serialNumber=7bab82e6eeba300e51236d5c5f62e3b256a 176906fb8f13bd7caa717cbff60, cn=SUNIL NARWAL Date: 2022.06.07 12:14:45 +05'30'</div></div> Name: Sunil Narwal UDIN:- Designation: Partner 22511190AKKFDX7534 Membership No.: 511190	For Arun K Gupta & Associates Chartered Accountants ICAI Firm Registration No.: 000605N <div><div>GIREESH KUMAR GOENKA</div><div>Digitally signed by GIREESH KUMAR GOENKA Date: 2022.06.07 12:40:51 +05'30'</div></div> Name: Gireesh Kumar Goenka Designation: Partner Membership No.: 096655 UDIN: 22096655AKKHAZ1972
For MCS Share Transfer Agent Limited Registrar to the Buyback <div><div>Amar Jit</div><div>Digitally signed by Amar Jit Date: 2022.06.07 12:00:59 +05'30'</div></div> Name: Amarjit Designation: Senior Manager	

Place: Delhi

Date: June 07, 2022

Enclosed: Confirmation letter dated June 06, 2022 from CDSL for extinguishment of Equity Shares in the dematerialised form.