



Filatex India Limited

# INVESTOR PRESENTATION

FEBRUARY 2020

BSE: 526227 | NSE: FILATEX | ISIN: INE816B01027 | CIN: L17119DN1990PLC000091 | [WWW.FILATEX.COM](http://WWW.FILATEX.COM)

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# Company Overview



**FILATEX INDIA LIMITED**  
IS ONE OF INDIA'S TOP 5  
MANUFACTURERS OF POLYESTER  
FILAMENT YARNS



**2**  
Manufacturing  
Units

**42**  
Countries  
global exports

**~2200**  
Employees

**328,300**<sup>TPA</sup>  
Production Capacity  
(FY 2018-19)

**383,000**<sup>TPA</sup>  
Production Capacity  
(FY 2019-20)

## PRODUCTS



PET  
Chips



Polyester  
Textured Yarns



Polypropylene  
Yarns



Partially  
Oriented Yarns



Fully Drawn  
Yarns



Narrow  
Woven Fabrics

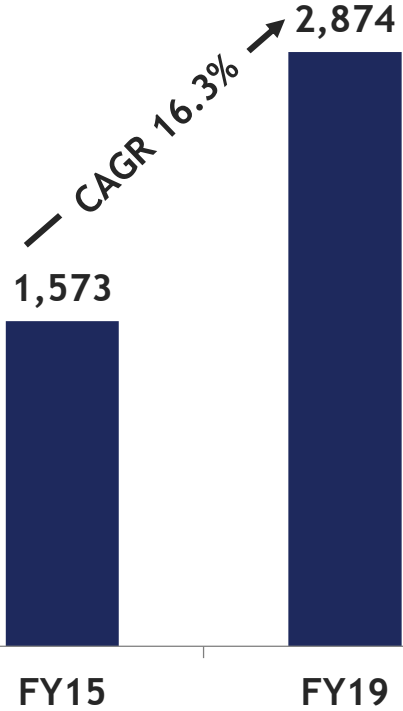


# Our Performance

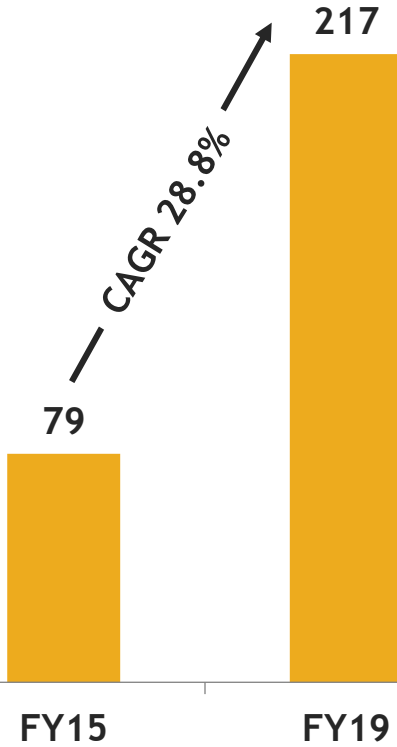
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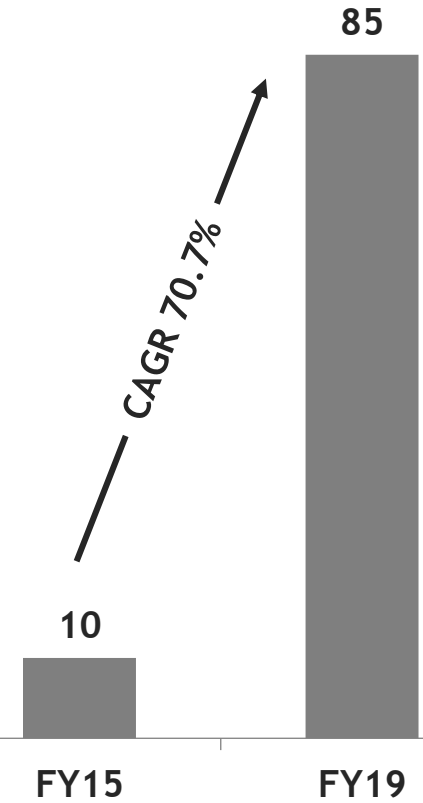
## NET REVENUE



## EBITDA

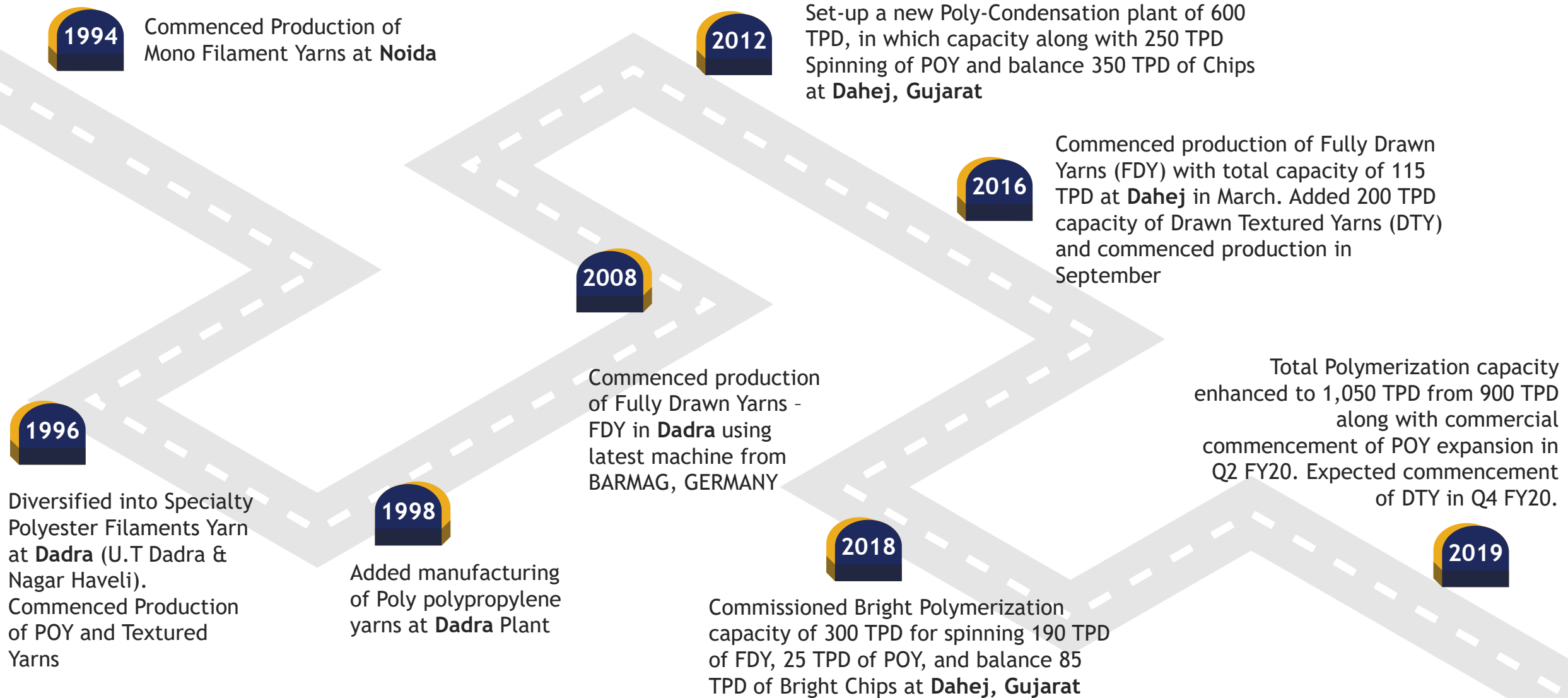


## PAT



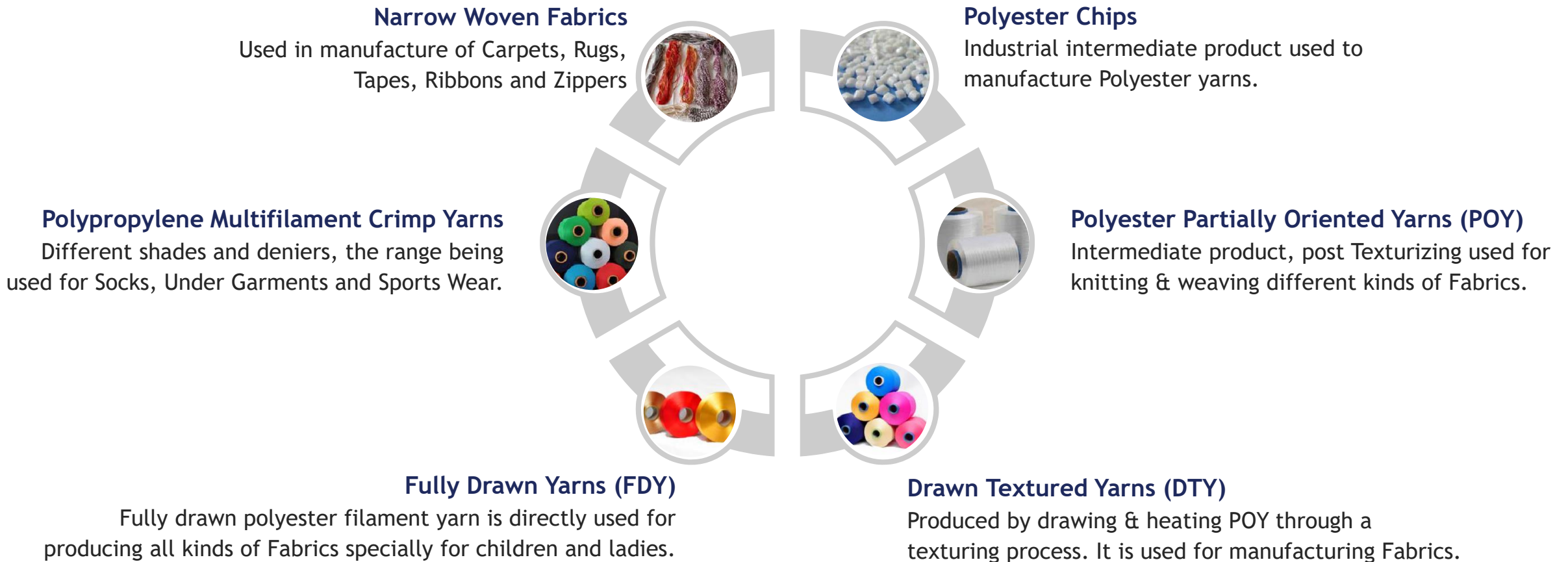


# Timeline





# Diversified Product Portfolio





# Catering To Diverse End Users



## Home Textiles & Furnishings



Fully Drawn Yarns of Polyester are being used for Home Furnishings, Fashion Fabrics, Terry Towels, Bed Sheets, Curtains & Carpets. Other growing applications are Upholstery Fabrics. Properties of stain resistance make it ideal for carpets.

## Athleisure



The preferred material for sportswear is Polyester Yarn. Sports leisure clothing require a fabric that's not only strong & durable but also abrasion resistant. Ease of washing & corrosion resistance make them easy to maintain with longer usage life.

## Apparel



Polyester Filament Yarns are extensively used in apparels - Trousers, Shirts, Suitings & Sarees. PFY is a strong filament that can withstand strong & repetitive movements. Colour Fastness of Polyester Yarn is excellent. Its wear resistant, water resistant, wrinkle resistant and its hydrophobic properties make it ideal for all kinds of apparels

## Women Wear & Inner Wear



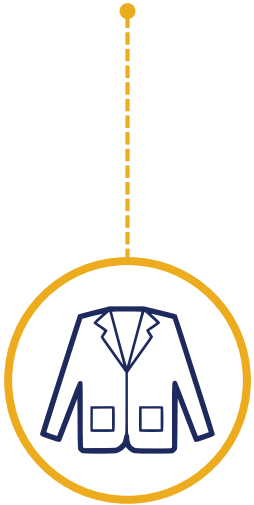
In these garments, feeling of softness is critical. The Textured Micro Denier have met the expected requirements and are being used in Lingerie, Performance garments - Active wear, Yoga wear, low shrinkage to ensure no seam distortion after washing & soft feel make these yarns ideal choice.



# Impacting Daily Lives...



...through the apparels  
one wears at home  
and office

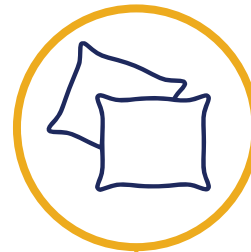
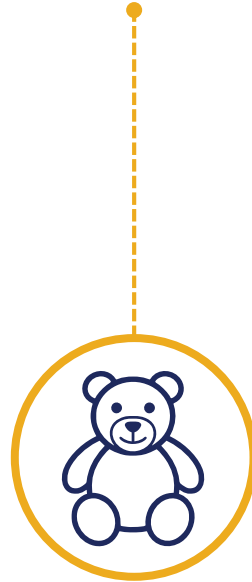


...through the body  
warmer one wears in  
the winter for warmth



...through the clothes one  
wears while indulging in  
sporting activities

...through the stuff  
toys one plays with



..through the pillow one uses  
to get a sound sleep after a  
busy day at work

...through the car  
seats that provide  
safety while travelling



...through the quilt one  
wraps around to get  
warmth during winters



...through the towel  
that one uses to dry  
oneself





# Polyester - The Preferred Fibre



WE BELIEVE THAT POLYESTER WILL BE FIBRE OF THE FUTURE.  
FILATEX HAS FOCUSED ITS FUTURE GROWTH PLANS ON POLYESTER FILAMENT YARNS.





# World Fibre Production (2008-2018)

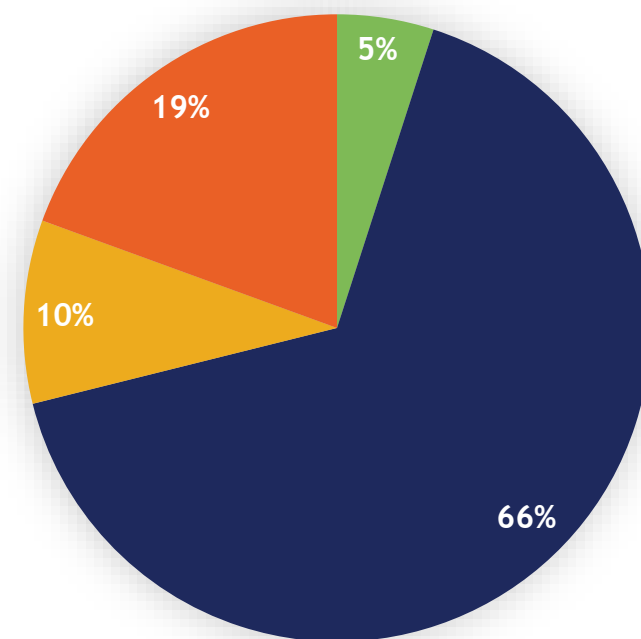


Source: DNFI

(in 1000 MT)

|                                                                                                     | 2008   | %     | 2018     | %     | CAGR   | Growth |
|-----------------------------------------------------------------------------------------------------|--------|-------|----------|-------|--------|--------|
| Natural Fibres                                                                                      |        |       |          |       |        |        |
| Raw Cotton                                                                                          | 23,584 | 31.40 | 26,120   | 23.47 | 1.03   | 2,536  |
| Other Natural Fibres                                                                                | 6,971  | 9.28  | 6,084    | 5.47  | (1.35) | (887)  |
| Total Natural                                                                                       | 30,555 | 40.69 | 32,204   | 28.93 | 0.53   | 1,649  |
| Synthetic Fibres                                                                                    |        |       |          |       |        |        |
| Cellulose Fibres                                                                                    | 3,464  | 4.61  | 6,900    | 6.20  | 7.13   | 3,436  |
| Synthetic Filaments*                                                                                | 25,750 | 34.29 | 49,800   | 44.74 | 6.82   | 24,050 |
| Synthetic Staple Fibres                                                                             | 15,331 | 20.41 | 22,400   | 20.13 | 3.86   | 7,069  |
| Total Synthetic                                                                                     | 44,545 | 59.31 | 79,100   | 71.07 | 5.91   | 34,555 |
| Total Fibres                                                                                        | 75,100 | 100%  | 1,11,304 | 100%  | 4.01   | 36,204 |
| 95% of the growth in World Fibre Production in the last decade has come from Synthetic Fibres alone |        |       |          |       |        |        |

## CONTRIBUTION TO FIBRE GROWTH IN THE LAST DECADE



■ Natural Fibres
 ■ Synthetic Filaments\*
 ■ Cellulose Fibres
 ■ Synthetic Staple Fibres
 ■

\*Polyester Filaments make up 90% of Synthetic Filaments



# Our Process



Purified Terephthalic Acid (PTA)



Mono Ethylene Glycol (MEG)



Polyester Chips



Partially Oriented Yarn (POY)



Fully Drawn Yarn (FDY)



Drawn Textured Yarn (DTY)

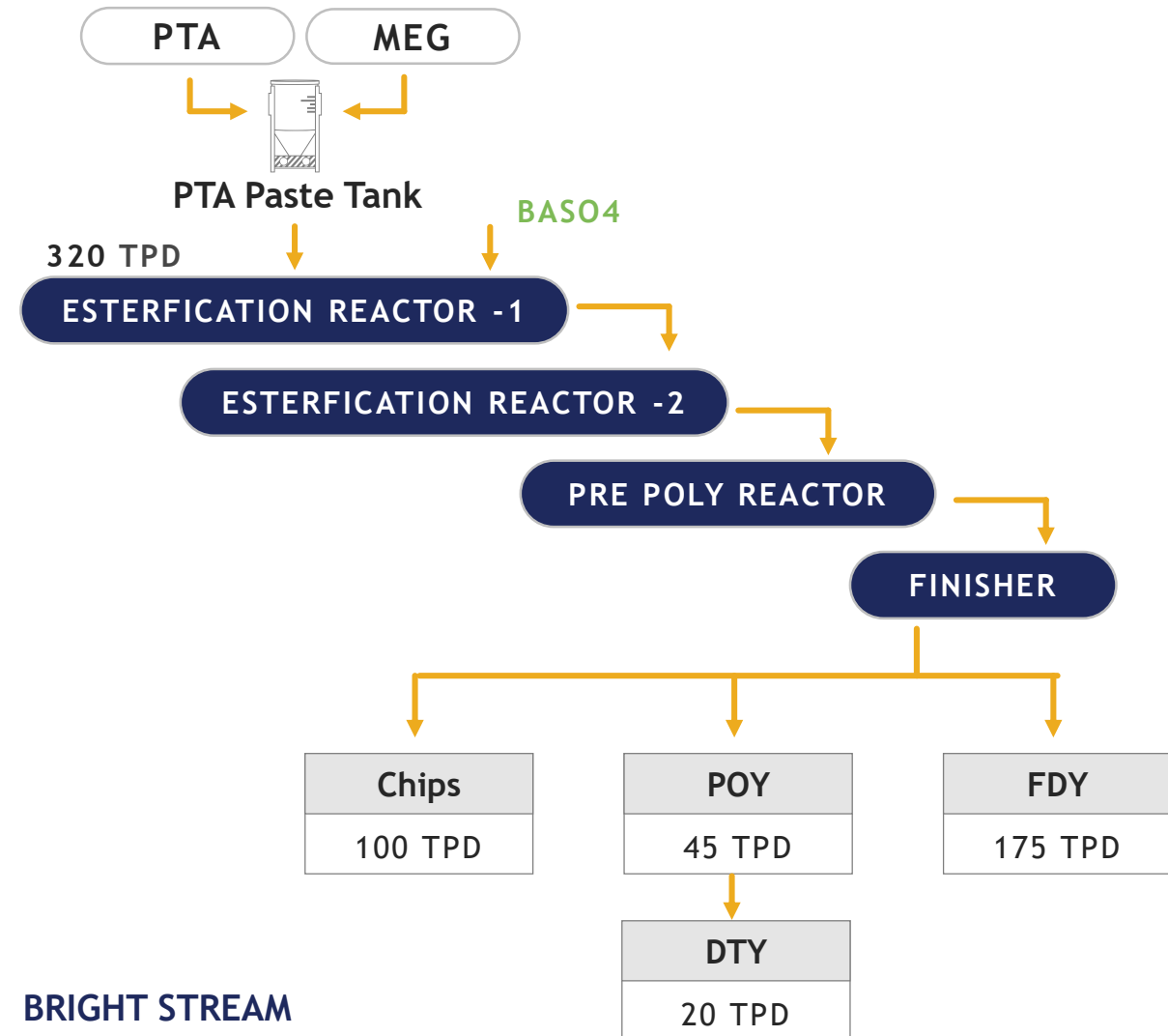
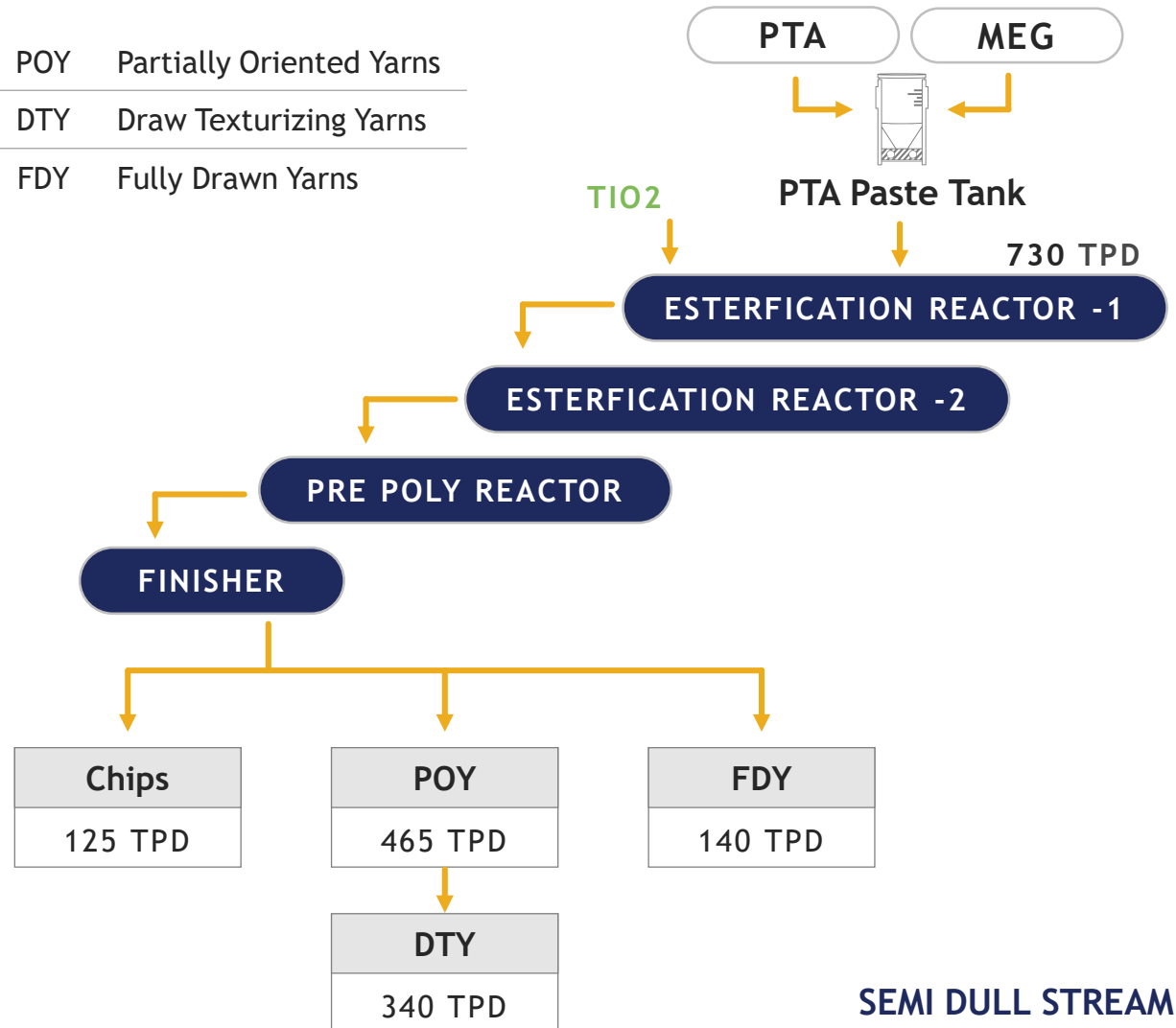


# Production Process Flowchart - Post Expansion



## RAW MATERIALS TO FINISHED PRODUCTS AT DAHEJ PLANT

POY Partially Oriented Yarns  
DTY Draw Texturizing Yarns  
FDY Fully Drawn Yarns







## Favourable Demographics

- Increasing disposable income and rapid urbanization is likely to result in growing demand for daily wear, casual wear, sportswear & other lifestyle products which are durable as well as meet aesthetic requirements.

## Exports Opportunity

- Gradual recovery in economy and depreciation of Indian currency to aid exports
- New textile policy aims to achieve US\$ 300 billion worth of textile exports by 2024-25

## Abundant Raw Material & Skilled Manpower

- Availability of key raw materials PTA and MEG within the country has improved the prospects, eliminating the uncertainties of shipments and volatility of prices as well as exchange fluctuations.
- Availability of low cost manpower has led to India emerging as a preferred manufacturing hub

## Expanding Home Textile Industry

- India's home textile industry is expected to expand at a CAGR of 8.3 per cent during 2014-21 from US\$ 4.7 billion in 2014 to US\$ 8.2 billion in 2021.
- The growth in the home textiles would be supported by growing household income, increasing population and growth of end use sectors like housing, hospitality, healthcare, etc.

## Hike in Import Duty

- Import tax on more than 300 textile products doubled to 20% that will help improvement in utilization of the existing manufacturing capacity
- This will act as a demand stimulant and encourage the domestic synthetic yarn sector by restricting the imports and providing price parity in the domestic market

## PowerTex India

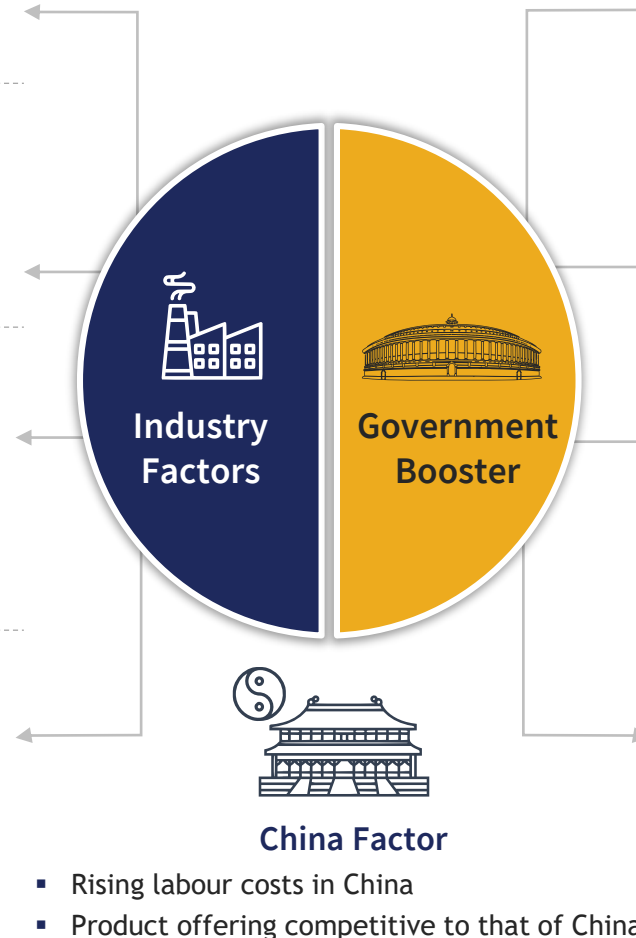
- Yarn Bank, Tex-Venture Fund and Common Facility Centre to help in the overall development of the powerloom sector.

## Scheme for Integrated Textile Parks

- 40% capital subsidy to a maximum of INR 40 crore on total project cost on projects approved by government aimed at creating world-class infrastructure for the industry

## ATUFS

- The government would provide credit linked Capital investment subsidy (CIS) under Amended Technology Upgradation Fund Scheme (ATUFS)
- The scheme would facilitate augmenting of investment, productivity, quality, employment, exports along with import substitution in the industry





# Geographical Presence



**Corporate Office**  
New Delhi

**Manufacturing Facilities**  
Dadra & Nagar Havelli (UT)  
Dahej (Gujarat)

**Marketing Office**  
New Delhi  
Surat  
Mumbai

**42**

Countries to which products  
are exported

**50% +**

Drawn Texturizing Yarn  
(DTY) Production is  
exported

**~ 15%**

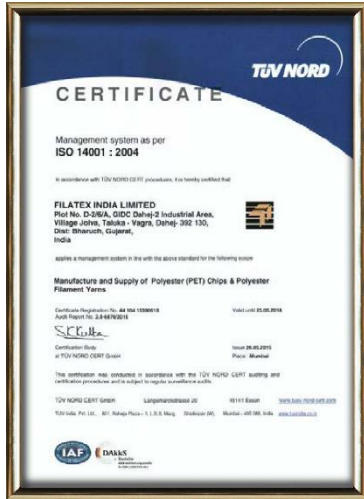
Exports contribution  
to Revenues in FY19

**383,000**

Total Production Capacity (MTPA)  
FY 19-20



# Certifications



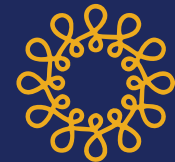
**ISO  
9001 : 2015**



**ISO  
14001 : 2015**



**BS OHSAS  
18001 : 2007**



**OEKO-TEX  
STANDARD 100**





Asia Pacific Entrepreneurship  
 Awards - Corporate Excellence



SRTEPC - 3<sup>rd</sup> Best Export Performance



Fortune Next 500



Best Company Award -  
 Manufacturing



# Board of Directors



**Mr. Madhu Sudhan Bhageria**  
Chairman & Managing Director



**Mr. Purrshottam Bhaggeria**  
Joint Managing Director



**Mr. Madhav Bhageria**  
Joint Managing Director



**Mr. Ashok Chauhan**  
Executive Director



**Mr. S. P. Setia**  
Independent Director



**Mr. S. C. Parija**  
Independent Director



**Ms. Pallavi Joshi Bakhru**  
Independent Director



**Mr. B. B. Tandon**  
Independent Director



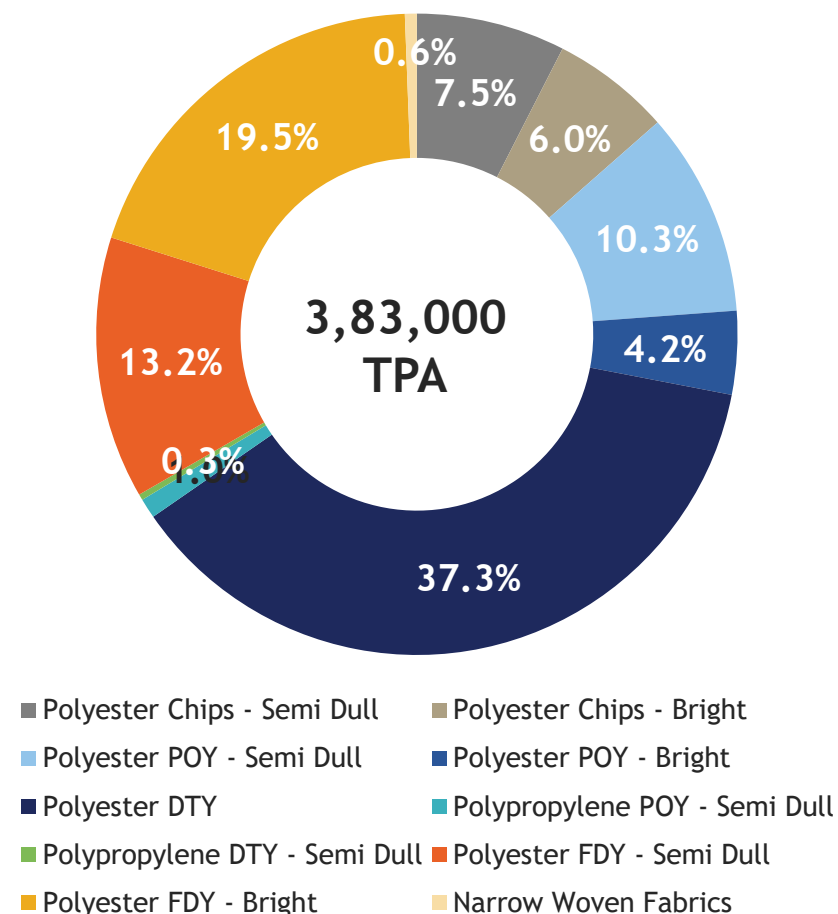
# Production Capacities



## PRODUCTION CAPACITIES -FY 2019-20

| Products (MTPA)               | Production      | Captive         | Net             | %age        |
|-------------------------------|-----------------|-----------------|-----------------|-------------|
| Polyester Chips - Semi Dull   | 50,400          | 21,600          | 28,800          | 7.5%        |
| Polyester Chips - Bright      | 36,000          | 13,000          | 23,000          | 6.0%        |
| Polyester POY - Semi Dull     | 1,83,600        | 1,44,000        | 39,600          | 10.3%       |
| Polyester POY - Bright        | 16,200          | 0               | 16,200          | 4.2%        |
| Polyester DTY                 | 1,44,000        | 1200            | 1,42,800        | 37.3%       |
| Polypropylene DTY - Semi Dull | 4,000           | 0               | 4,000           | 1.0%        |
| Polypropylene POY - Semi Dull | 5,000           | 4,000           | 1,000           | 0.3%        |
| Polyester FDY - Semi Dull     | 50,400          | 0               | 50,400          | 13.2%       |
| Polyester FDY - Bright        | 76,000          | 1,200           | 74,800          | 19.5%       |
| Narrow Woven Fabrics          | 2,400           | 0               | 2,400           | 0.6%        |
| <b>Grand Total</b>            | <b>5,68,000</b> | <b>1,85,000</b> | <b>3,83,000</b> | <b>100%</b> |

## Net Capacity (Post Expansion Net of Captive)

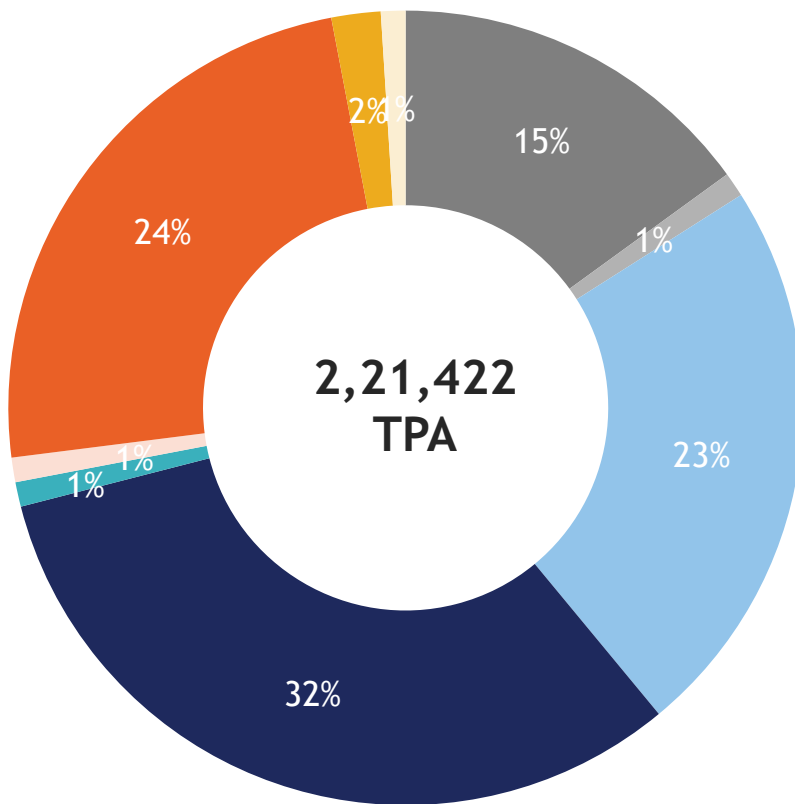




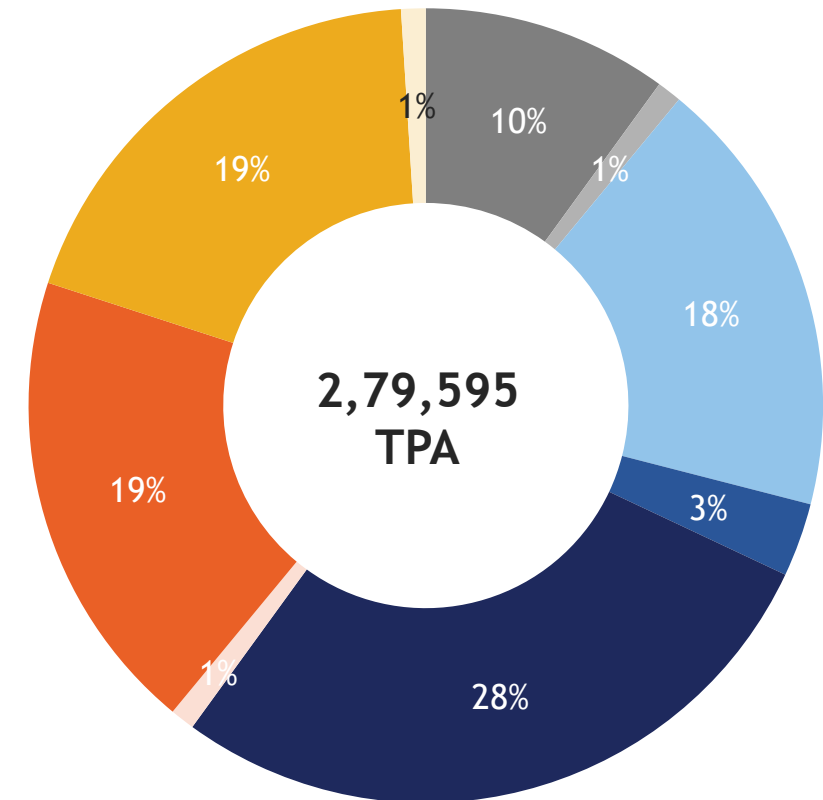
# Production Split by Volume



FY18



FY19



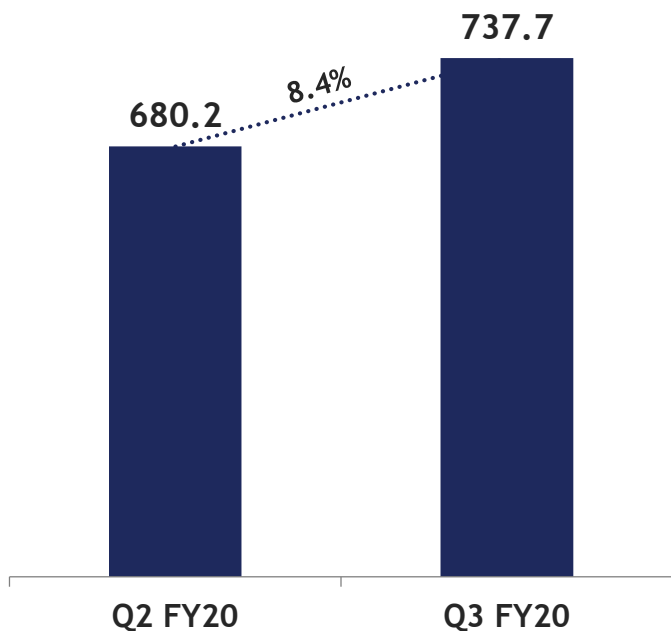


# Quarterly Results Summary (QoQ)

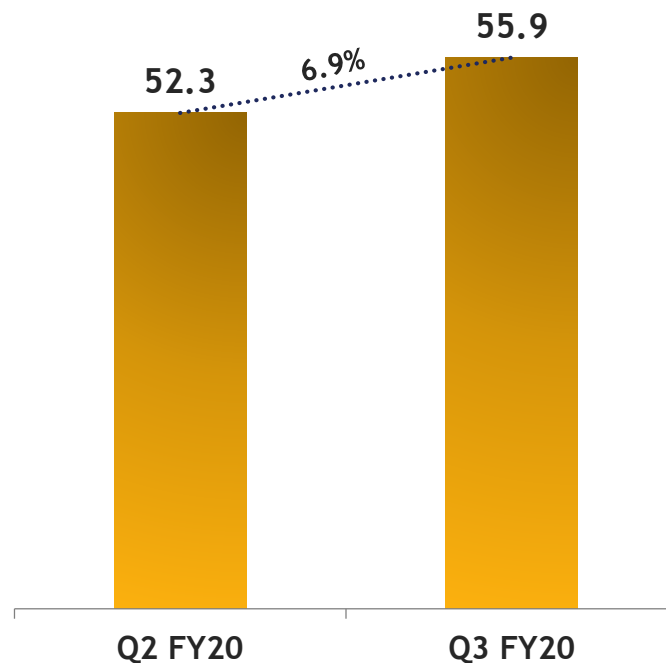
(₹ in Crore)



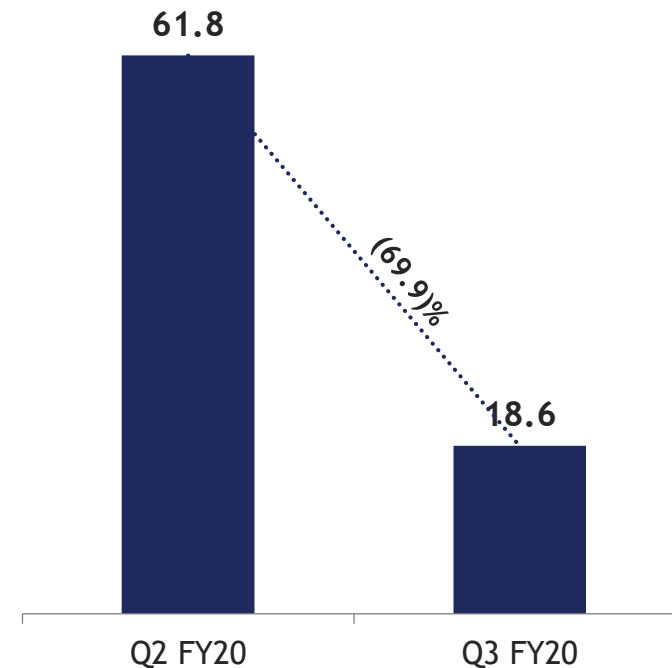
## NET REVENUE



## EBITDA



## PAT



\* The Company has evaluated the option of lower tax rates allowed under Section 115BAA of the Income Tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly, considering the MAT credit available, there is no impact on the provision for Income tax for the quarter and six months ended September 30, 2019. The Company expects to utilize the deferred tax balances over subsequent periods which have accordingly been re-measured using the tax rate expected to be prevalent in the period in which the deferred tax balances are expected to reverse. Consequently, the Company has reversed deferred tax liabilities amounting to Rs. 3,470.07 Lakhs in the current period financial results at the estimated effective tax rate.

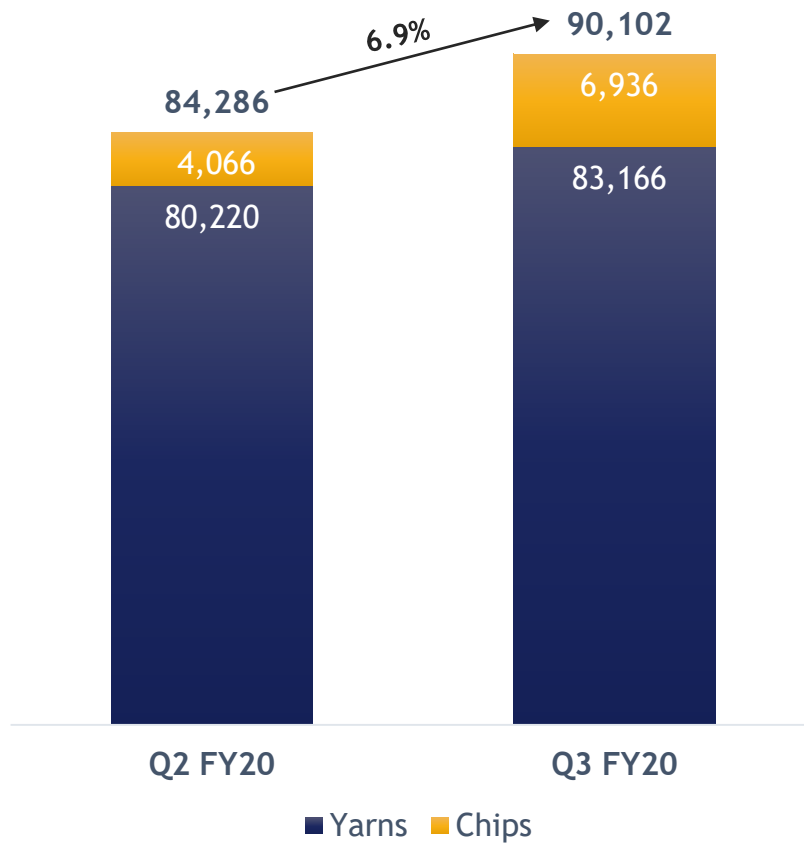


# Quarterly Results Summary (QoQ)

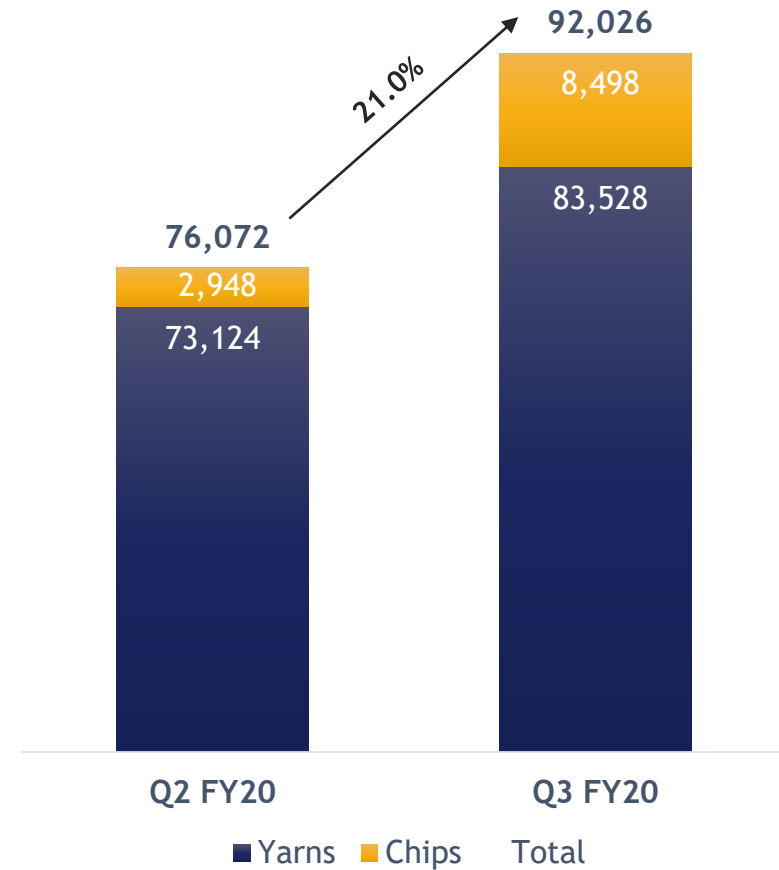
(₹ in Crore)



## TOTAL PRODUCTION (MTPA)



## TOTAL SALES (MTPA)



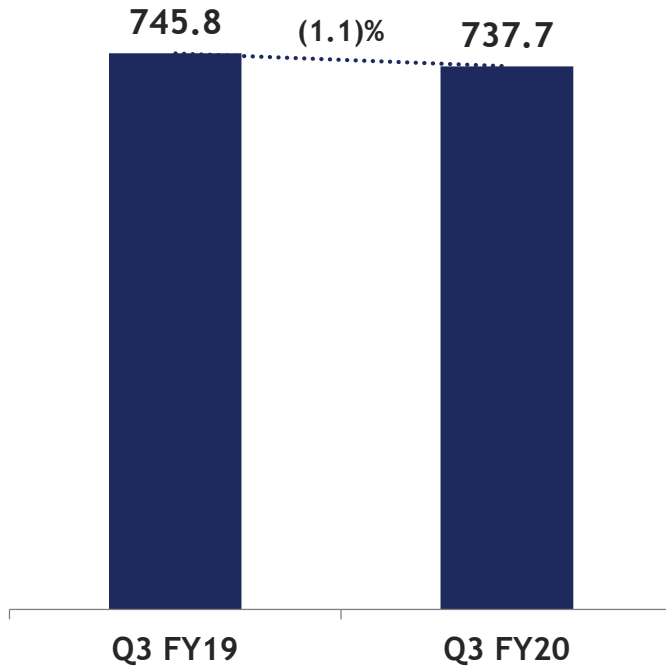


# Quarterly Results Summary (YoY)

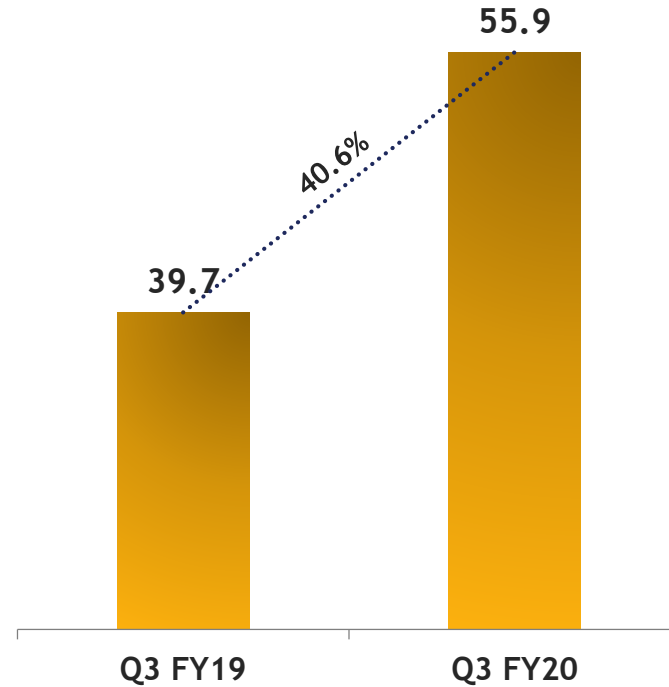
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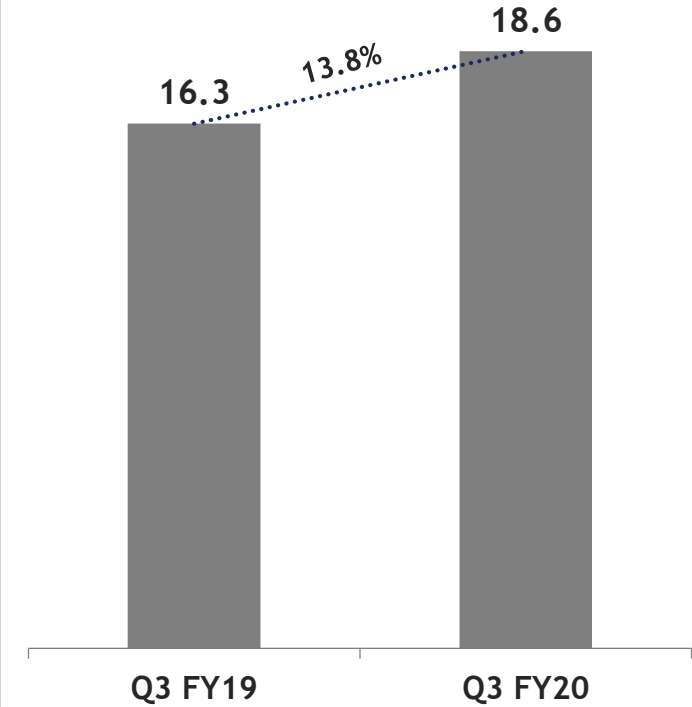
## NET REVENUE



## EBITDA



## PAT



- We have maintained high capacity utilization and increased production during this quarter despite challenging economic conditions
- During the quarter, there was a significant fall in raw material prices which led to lower revenue

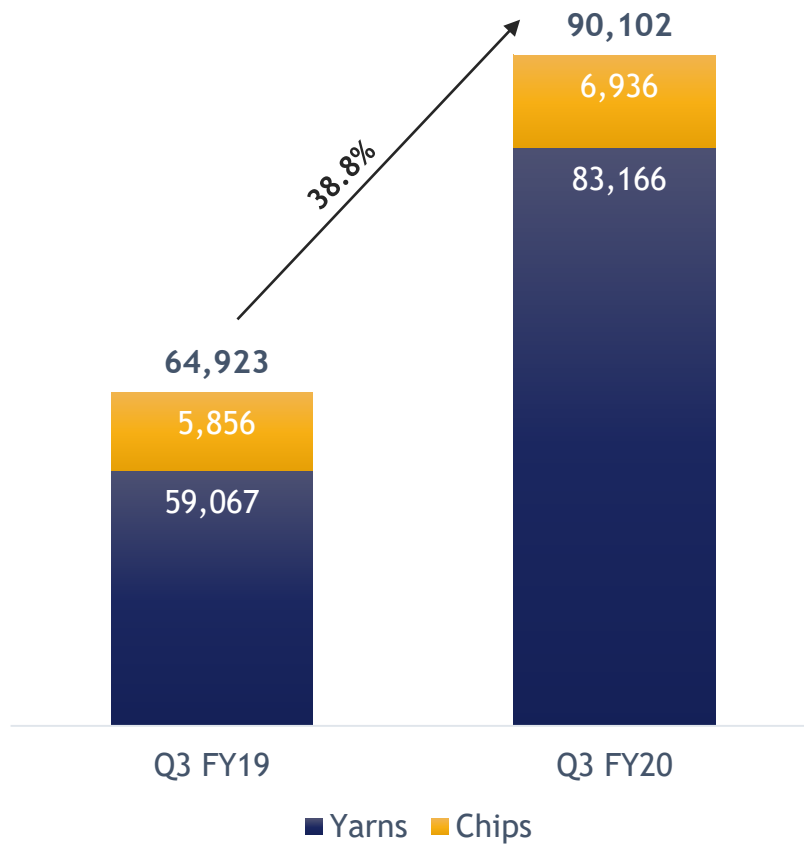


# Quarterly Results Summary (YoY)

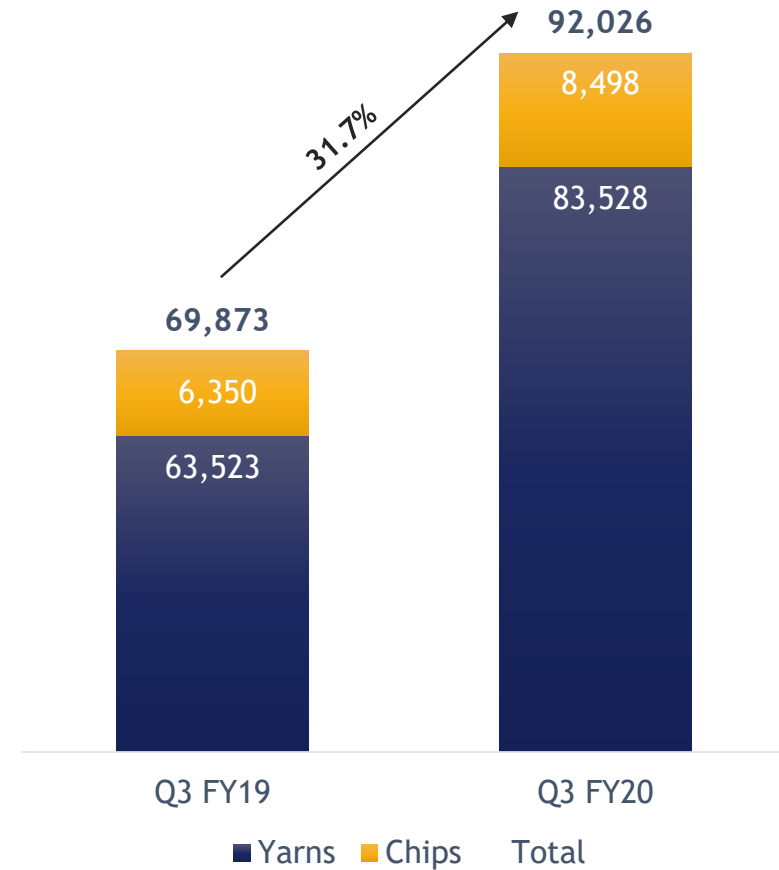
(₹ in Crore)



## TOTAL PRODUCTION (MTPA)



## TOTAL SALES (MTPA)



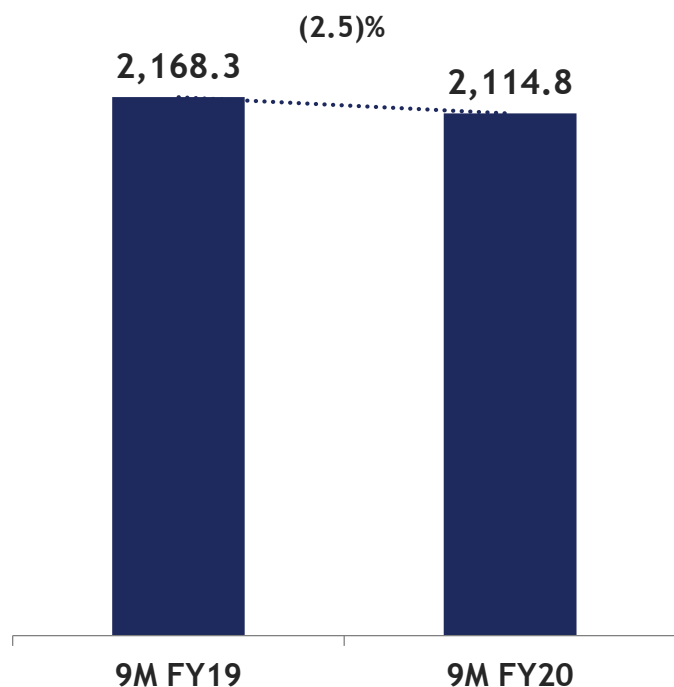


# 9 Month Results Summary

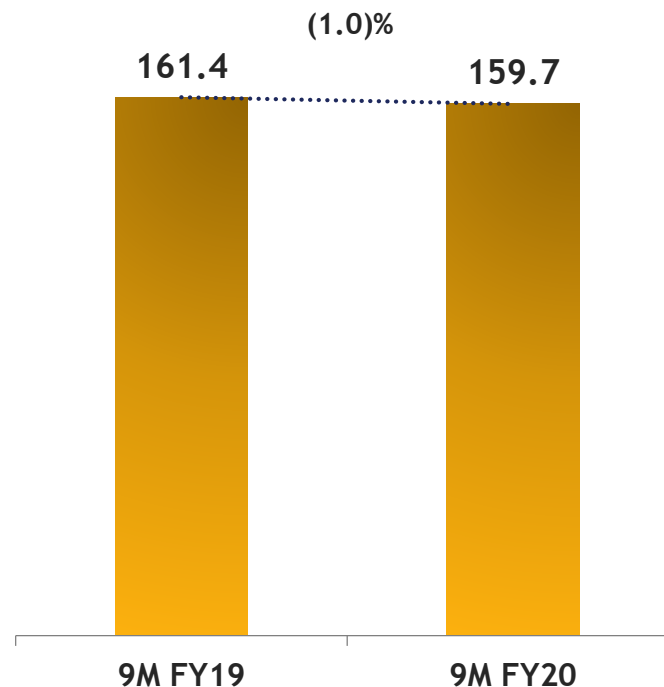
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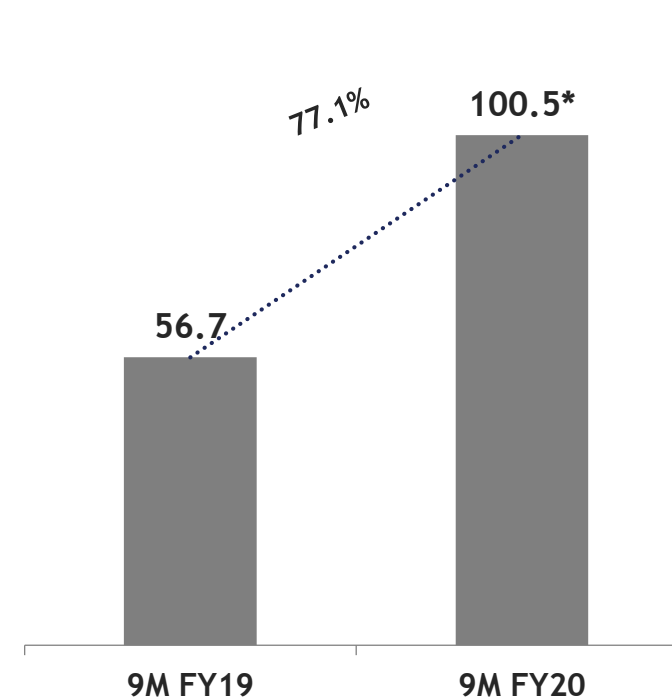
## NET REVENUE



## EBITDA



## PAT\*



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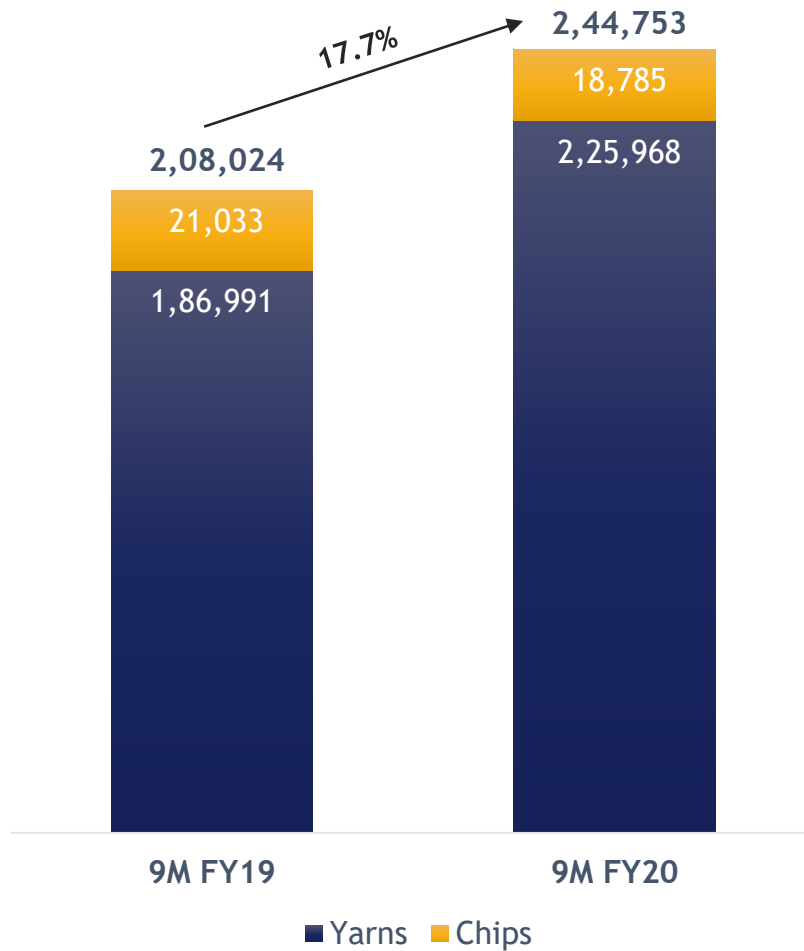


# 9 Month Results Summary

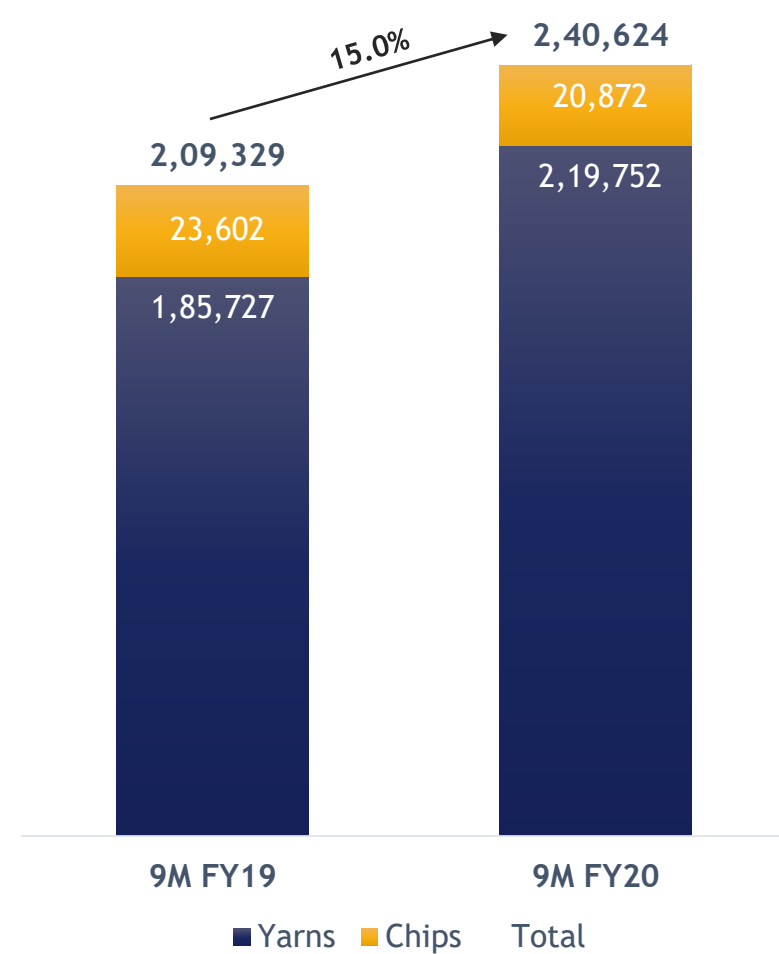
(₹ in Crore)



## TOTAL PRODUCTION (MTPA)



## TOTAL SALES (MTPA)



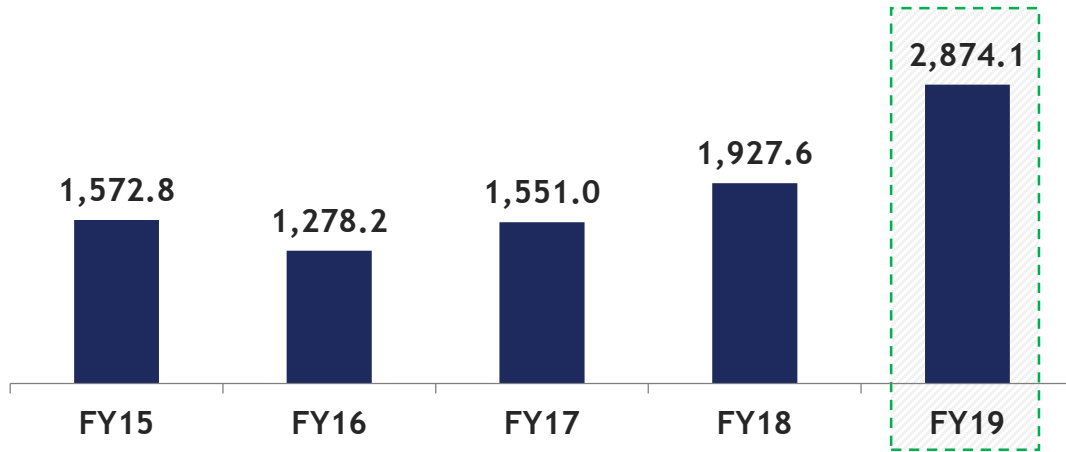


# Historical Financial Performance - Consolidated

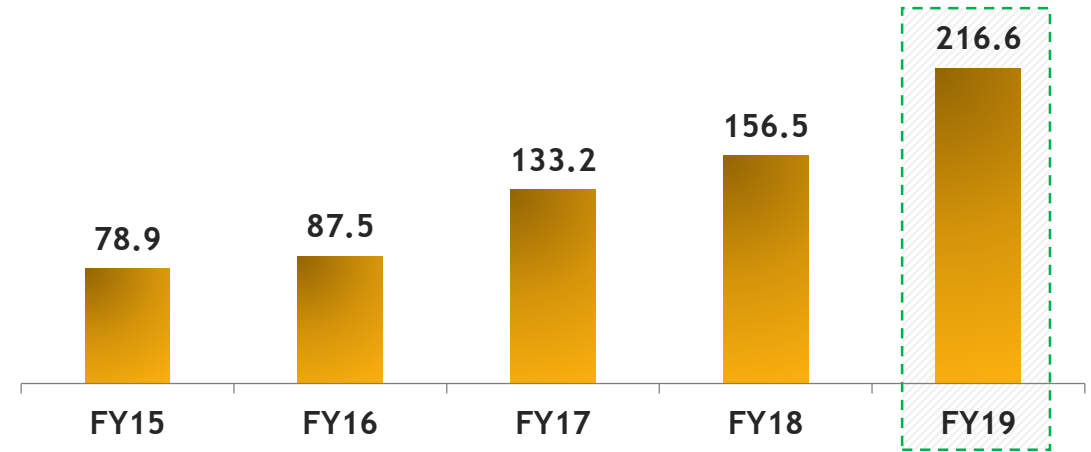
(₹ in Crore)



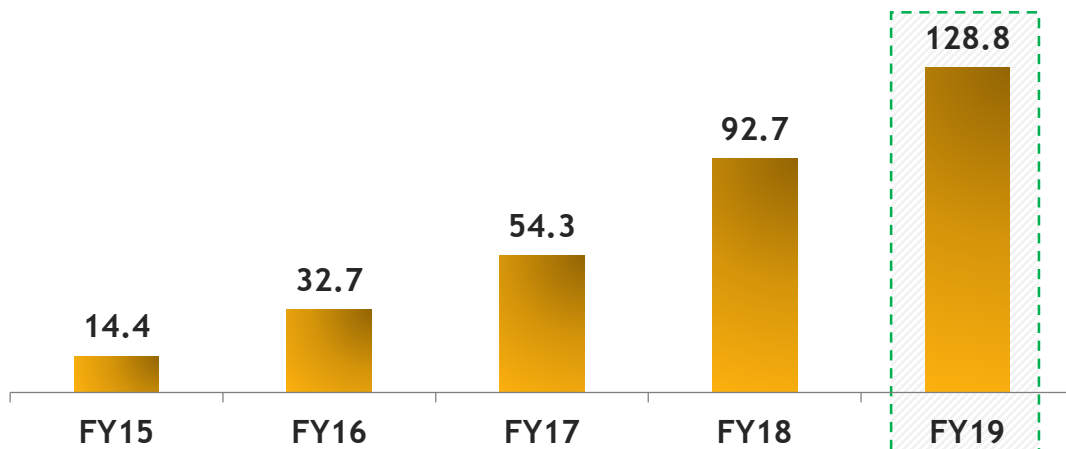
## NET REVENUE



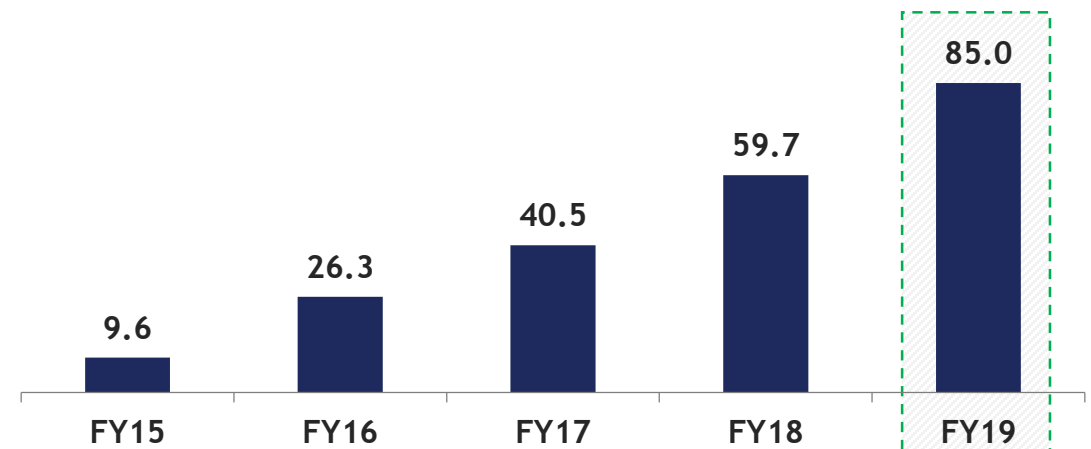
## EBITDA



## PBT



## PAT

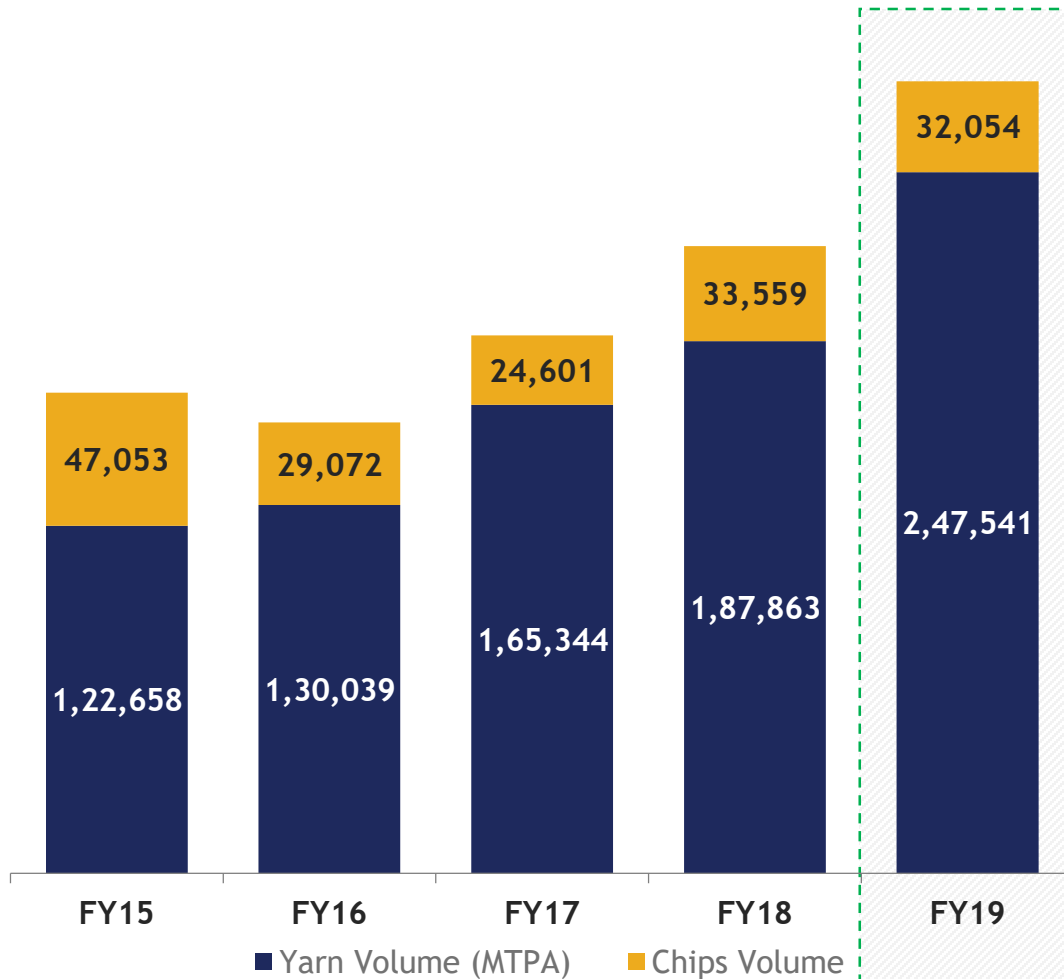




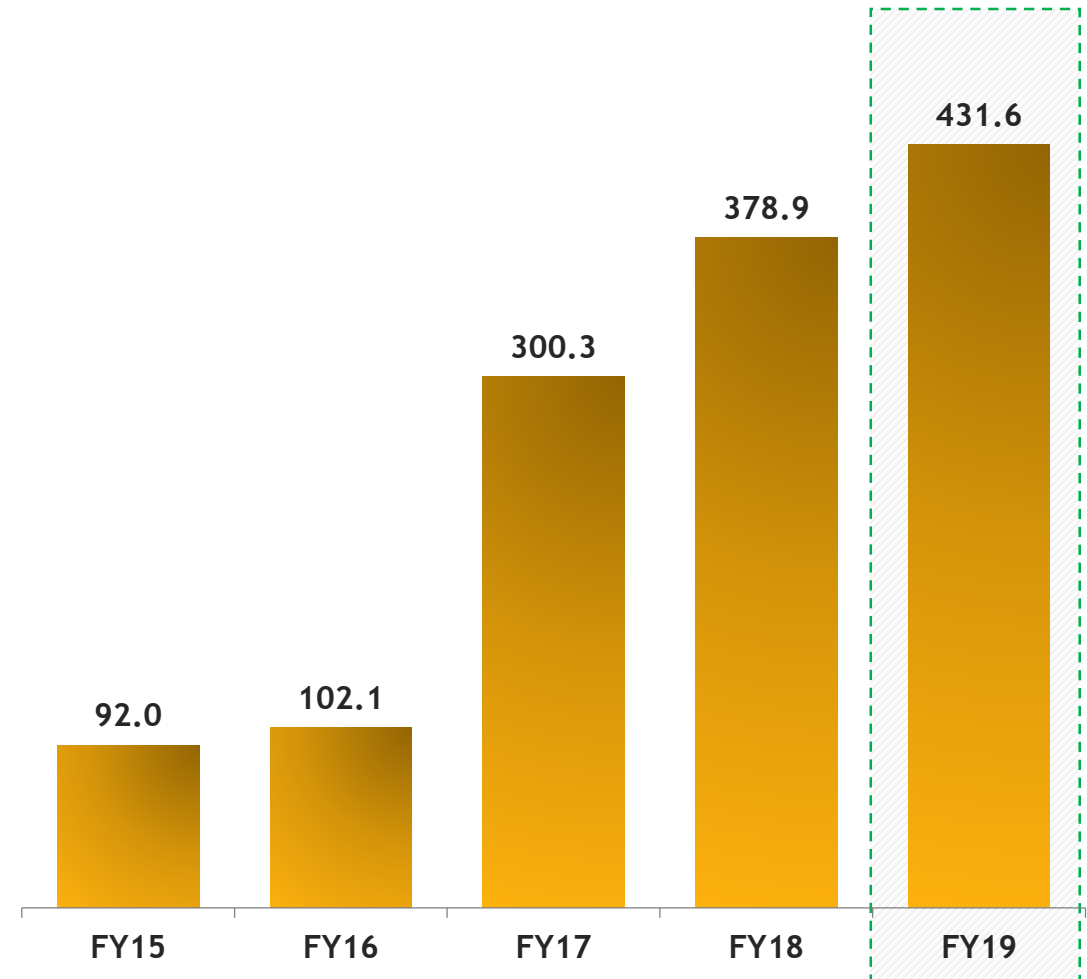
# Operational Performance



TOTAL PRODUCTION (MTPA)



EXPORTS (₹ IN CRORE)





# Profit & Loss (Q3 FY20)



| (INR in Crore)                                   | Q3 FY20      | Q2 FY20      | QoQ %          | Q3 FY19      | YoY %         |
|--------------------------------------------------|--------------|--------------|----------------|--------------|---------------|
| Net Revenue from operations (Net of Taxes)       | 737.7        | 680.2        | 8.5%           | 745.8        | (1.1)%        |
| Other income                                     | 1.4          | 2.2          | (34.2)%        | 3.2          | (54.3)%       |
| <b>Total Revenue</b>                             | <b>739.2</b> | <b>682.4</b> | <b>8.3%</b>    | <b>749.0</b> | <b>(1.3)%</b> |
| <b>Total Expenses</b>                            | <b>712.9</b> | <b>649.3</b> | <b>9.8%</b>    | <b>723.4</b> | <b>(1.5)%</b> |
| Cost of materials consumed                       | 574.2        | 592.4        | (3.1)%         | 585.1        | (1.9)%        |
| Changes in inventories                           | 17.2         | (54.8)       | 131.4%         | 54.3         | (68.3)%       |
| Employee benefits expense                        | 19.1         | 18.4         | 4.2%           | 16.1         | 19.3%         |
| Finance cost                                     | 17.1         | 9.5          | 80.2%          | 5.9          | 188.0%        |
| Depreciation and amortization expense            | 14.0         | 11.9         | 17.4%          | 11.4         | 22.4%         |
| Other expenses                                   | 71.4         | 72.0         | (0.9)%         | 50.6         | 41.1%         |
| <b>Profit before exceptional items &amp; tax</b> | <b>26.2</b>  | <b>33.1</b>  | <b>(20.7)%</b> | <b>25.5</b>  | <b>2.8%</b>   |
| Exceptional Items                                | -            | -            | -              | -            |               |
| <b>Profit before tax</b>                         | <b>26.2</b>  | <b>33.1</b>  | <b>(20.7)%</b> | <b>25.5</b>  | <b>2.8%</b>   |
| Tax expense                                      | 7.7          | (28.8)*      | 126.6%         | 9.2          | (16.7)%       |
| <b>Net profit/(loss) after tax</b>               | <b>18.6</b>  | <b>61.8</b>  | <b>(70.0)%</b> | <b>16.3</b>  | <b>13.8%</b>  |

\* Explanation on Slide 20



# Profit & Loss (9M FY20)



| (INR in Crore)                                   | 9M FY20       | 9M FY19       | YoY %         | FY19          |
|--------------------------------------------------|---------------|---------------|---------------|---------------|
| Net Revenue from operations (Net of Taxes)       | 2114.8        | 2168.3        | (2.5)%        | 2874.1        |
| Other income                                     | 6.7           | 6.6           | 1.5%          | 11.8          |
| <b>Total Revenue</b>                             | <b>2121.5</b> | <b>2174.9</b> | <b>(2.5)%</b> | <b>2885.9</b> |
| <b>Total Expenses</b>                            | <b>2031.3</b> | <b>2090.0</b> | <b>(2.8)%</b> | <b>2757.3</b> |
| Cost of materials consumed                       | 1712.1        | 1785.9        | (4.1)%        | 2327.9        |
| Changes in inventories                           | (18.4)        | (1.6)         | 1022.0%       | 13.6          |
| Employee benefits expense                        | 54.8          | 47.2          | 16.1%         | 63.2          |
| Finance cost                                     | 39.1          | 49.2          | (20.7)%       | 54.7          |
| Depreciation and amortization expense            | 37.2          | 33.8          | 10.1%         | 45.0          |
| Other expenses                                   | 206.5         | 175.4         | 17.7          | 229.8         |
| <b>Profit before exceptional items &amp; tax</b> | <b>90.2</b>   | <b>85.0</b>   | <b>7.6%</b>   | <b>128.6</b>  |
| Exceptional Items [Profit/(Loss)]                | -             | (2.3)         |               | (2.3)         |
| <b>Profit before tax</b>                         | <b>90.2</b>   | <b>87.3</b>   | <b>3.5%</b>   | <b>131.0</b>  |
| Tax expense                                      | (10.3)*       | 30.6          | (133.5)%      | 46.1          |
| <b>Net profit/(loss) after tax</b>               | <b>100.5</b>  | <b>56.7</b>   | <b>77.1%</b>  | <b>84.9</b>   |

\* Explanation on Slide 24



# Profit & Loss - Consolidated



| (INR in Crore)                                   | 2014-15        | 2015-16        | 2016-17        | 2017-18        | 2018-19        |
|--------------------------------------------------|----------------|----------------|----------------|----------------|----------------|
| Net Revenue from operations (Net of Taxes)       | 1,572.8        | 1,278.2        | 1,551.0        | 1,927.6        | 2,874.1        |
| Other income                                     | 9.7            | 10.7           | 12.1           | 11.1           | 11.8           |
| <b>Total Revenue</b>                             | <b>1,582.5</b> | <b>1,288.9</b> | <b>1,563.2</b> | <b>1,938.7</b> | <b>2,885.9</b> |
| <b>Total Expenses</b>                            | <b>1,568.1</b> | <b>1,263.3</b> | <b>1,505.4</b> | <b>1,846.0</b> | <b>2,757.2</b> |
| Cost of materials consumed                       | 1,357.5        | 1050.5         | 1270.7         | 1564.6         | 2,351.0        |
| Changes in inventories                           | -7.4           | 1.2            | -45.4          | -13.5          | 13.6           |
| Employee benefits expense                        | 35.4           | 40.0           | 47.0           | 48.7           | 63.2           |
| Finance cost                                     | 53.6           | 51.2           | 58.6           | 44.1           | 54.7           |
| Depreciation and amortization expense            | 20.6           | 21.3           | 29.0           | 30.8           | 45.0           |
| Other expenses                                   | 108.5          | 99.1           | 145.6          | 171.2          | 229.7          |
| <b>Profit before exceptional items &amp; tax</b> | <b>14.4</b>    | <b>25.6</b>    | <b>57.7</b>    | <b>92.7</b>    | <b>128.8</b>   |
| Exceptional Items [Profit/(Loss)]                | -              | 7.0            | -3.4           | -              | -2.3           |
| <b>Profit before tax</b>                         | <b>14.4</b>    | <b>32.6</b>    | <b>54.3</b>    | <b>92.7</b>    | <b>131.1</b>   |
| Tax expense                                      | 4.8            | 6.4            | 13.7           | 32.9           | 46.1           |
| <b>Net profit/(loss) after tax</b>               | <b>9.6</b>     | <b>26.2</b>    | <b>40.5</b>    | <b>59.7</b>    | <b>85.0</b>    |



# Balance Sheet - Assets (Consolidated)



| (INR in Crore)                            | 2014-15      | 2015-16      | 2016-17        | 2017-18        | 2018-19        |
|-------------------------------------------|--------------|--------------|----------------|----------------|----------------|
| <b>Non-Current Assets</b>                 | <b>409.4</b> | <b>525.4</b> | <b>665.9</b>   | <b>962.0</b>   | <b>1,017.8</b> |
| Property, plant and equipment             | 390.6        | 492.3        | 628.4          | 944.5          | 927.9          |
| Capital work-in-progress                  | -            | 18.0         | 5.7            | 6.4            | 71.5           |
| Other Intangible Assets                   | -            | 0.1          | 0.2            | 0.4            | 0.66           |
| Financial Assets                          |              |              |                |                |                |
| Investments                               | -            | 0.0          | 0.1            | -              | 0.06           |
| Loans and Advances                        | 17.9         | 14.0         | 0.1            | 0.7            | 0.74           |
| Other non-current assets                  | 0.8          | 1.0          | 29.7           | 9.2            | 16.6           |
| Tax Assets                                | -            | -            | 1.8            | 0.8            | 0.4            |
| <b>Current Assets</b>                     | <b>307.1</b> | <b>355.4</b> | <b>386.5</b>   | <b>462.0</b>   | <b>397.6</b>   |
| Inventories                               | 118.5        | 98.6         | 149.1          | 193.7          | 172.7          |
| Financial Assets                          |              |              |                |                |                |
| Trade receivables                         | 149.1        | 216.4        | 199.4          | 170.5          | 98.7           |
| Cash and cash equivalents                 | 15.4         | 12.5         | 14.8           | 25.6           | 44.2           |
| Loans and Advances                        | 12.2         | 21.1         | 0.5            | 0.6            | 0.98           |
| Other Financial Assets                    | -            | -            | 0.9            | 4.2            | 12.5           |
| Other current assets                      | 11.8         | 6.8          | 21.7           | 67.5           | 68.5           |
| <b>Assets classified as held for Sale</b> | <b>-</b>     | <b>-</b>     | <b>6.9</b>     | <b>13.4</b>    | <b>-</b>       |
| <b>Total Assets</b>                       | <b>716.5</b> | <b>880.8</b> | <b>1,059.4</b> | <b>1,437.5</b> | <b>1,415.4</b> |



# Balance Sheet - Equity & Liabilities (Consolidated)



| (INR in Crore)                                                          | 2014-15      | 2015-16      | 2016-17        | 2017-18        | 2018-19        |
|-------------------------------------------------------------------------|--------------|--------------|----------------|----------------|----------------|
| <b>EQUITY</b>                                                           | <b>170.3</b> | <b>209.5</b> | <b>325.0</b>   | <b>385.4</b>   | <b>472.1</b>   |
| Equity Share capital                                                    | 32.0         | 32.0         | 43.5           | 43.5           | 43.5           |
| Other equity                                                            | 138.3        | 164.6        | 281.5          | 341.9          | 428.6          |
| Money received against share warrants                                   | -            | 12.9         |                |                |                |
| <b>LIABILITIES</b>                                                      | <b>546.2</b> | <b>671.3</b> | <b>733.9</b>   | <b>1,049.7</b> | <b>943.3</b>   |
| <b>Non-Current Liabilities</b>                                          | <b>242.8</b> | <b>340.6</b> | <b>386.2</b>   | <b>614.8</b>   | <b>574.6</b>   |
| Financial liabilities                                                   |              |              |                |                |                |
| Borrowings                                                              | 219.1        | 307.6        | 336.4          | 541.6          | 476.8          |
| Other financial liabilities                                             | -            | -            | -              | 7.2            | 9.1            |
| Provisions                                                              | 3.7          | 4.7          | 5.6            | 5.2            | 6.0            |
| Deferred tax liabilities                                                | 16.7         | 23.1         | 27.8           | 41.2           | 58.8           |
| Other Non-Current Liabilities                                           | 3.3          | 5.3          | 16.4           | 19.7           | 23.9           |
| <b>Current Liabilities</b>                                              | <b>303.3</b> | <b>330.7</b> | <b>347.8</b>   | <b>434.9</b>   | <b>368.7</b>   |
| Financial liabilities                                                   |              |              |                |                |                |
| Borrowings                                                              | 157.6        | 137.8        | 143.5          | 98.5           | 70.2           |
| Trade Payables                                                          | 83.7         | 120.4        | 111.3          | 224.1          | 179.0          |
| Other financial liabilities                                             | 61.3         | 71.5         | 55.4           | 102.7          | 89.0           |
| Provisions                                                              | 0.8          | 1.0          | 1.3            | 2.3            | 2.8            |
| Other Current Liabilities                                               | -            | -            | 36.3           | 6.2            | 25.6           |
| Income Tax Liabilities (net)                                            | -            | -            | -              | 1.1            | 2.1            |
| Liabilities Directly associated with assets classified as held for sale | -            | -            | 0.4            | 2.4            | -              |
| <b>TOTAL EQUITY AND LIABILITIES</b>                                     | <b>716.5</b> | <b>880.8</b> | <b>1,059.4</b> | <b>1,437.5</b> | <b>1,415.4</b> |



## Increase Focus on Exports

With new texturizing machines coming in, exports of the company will increase and lead to an increase in the overall margins of the company on account of being a value-added product.

## Capacity Expansion

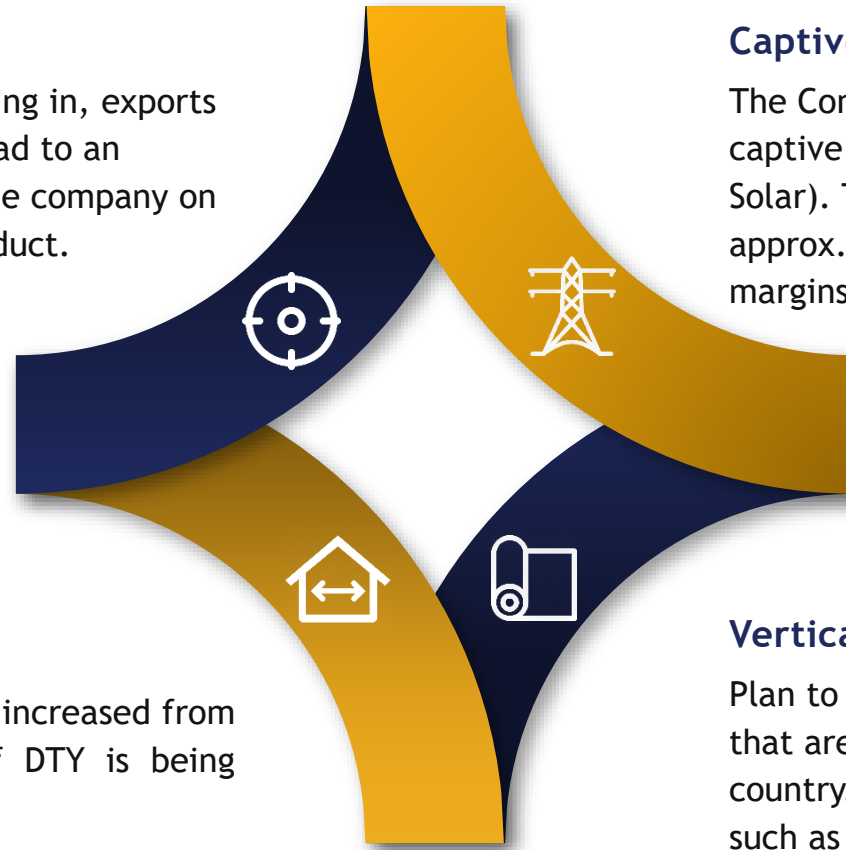
Production capacity of POY is being increased from 340 TPD to 510 TPD and that of DTY is being increased from 200 TPD to 360 TPD.

## Captive Power Plant

The Company is planning to set up of 31.4 MW captive power plant (30 MW Thermal and 1.4 MW Solar). This will result in an annual savings of approx. Rs. 45 crs, resulting in incremental 2% margins.

## Vertical Integration

Plan to foray into production of high value fabrics, that are currently being imported into the country. Also, exploring vertical integration options such as processing, digital printing and garments / home textiles.





# Shareholder Information



## STOCK DATA (AS ON 31<sup>ST</sup> DECEMBER 2019)



Stock Price (INR) 39.10



Market Capitalization (INR) 858.97 cr



Shares Outstanding 21.97 cr

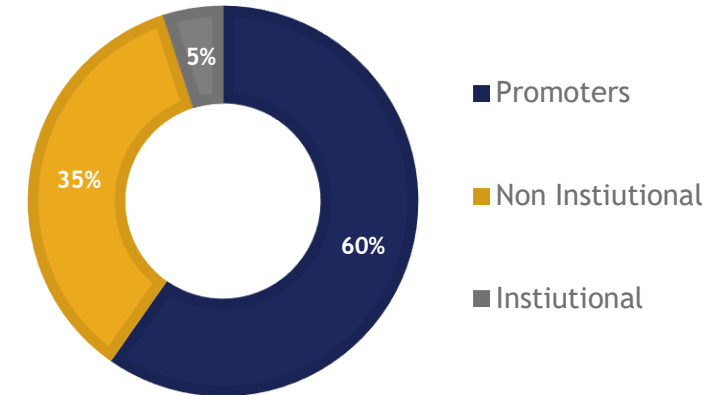


Free Float 40.27%

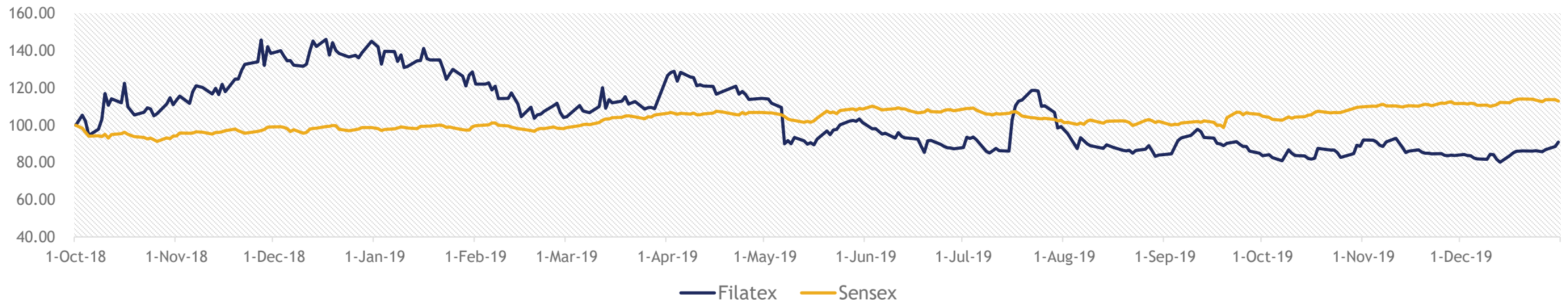


Symbol (NSE / BSE) FILATEX / 526227

## SHAREHOLDING PATTERN (AS ON 31<sup>ST</sup> DECEMBER 2019)



## STOCK PRICE PERFORMANCE (REBASED TO 100)







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