

CASH & SECURITIES WIRE TRANSFER AND IRA CONTRIBUTION GUIDELINES

Give this form to your professional advisor responsible for making the wire transfer.

It is IMPORTANT that you contact the Community Foundation of Broward to notify us that a securities or cash wire transfer has been initiated. We will need the donor's name, date of wire transfer, and, if it's a securities donation, the security name(s) and quantity donated.

Contact either:

Carol Dorko, CFO/COO
cdorko@cfbroward.org
954.761.9503 x107
954.761.7102 Fax

Annette Bauer, Finance Manager
abauer@cfbroward.org
954.761.9503 x137
954.761.7102 Fax

WIRE TRANSFER SECURITIES DONATION INSTRUCTIONS

Our account information is as follows:

DTC Clearing: 8862

Merrill Lynch, Pierce, Fenner and Smith, Inc.

For Further Credit to: 737-02472, Community Foundation of Broward

WIRE TRANSFER CASH DONATION INSTRUCTIONS

Our account information is as follows:

Bank: Bank of America, N.A.

ABA Number: 026009593

Account Number: 6550113516

For Benefit of: Merrill Lynch

For Further Credit to: 737-02472, Community Foundation of Broward

IMPORTANT NEWS CONCERNING IRA CONTRIBUTIONS

→ Gifts originating from an IRA **can** be donated to a variety of different Funds at the Community Foundation. Please contact our Philanthropic Services Department at 954-761-9503, extension 106, for more details.

→ Gifts originating from an IRA **cannot be donated to a Donor-Advised Fund** per Internal Revenue Service regulations.