

Company announcement no 8/2021

Prospectus and Public listing of Bond, Idavang A/S

Idavang is pleased to announce its prospectus on the listing on Nasdaq Copenhagen A/S of its 75.000.000 EUR bond issued in November 2020 (due 2025) with ISIN DK0030472618, with the 29th April 2021 as first trading day.

A copy of the listing prospectus is available for download on its website (https://www.idavang.com/#investors) by eligible investors. No offering of Bonds takes place by Idavang A/S in connection with the publication of the Prospectus

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The Bonds have not been and will not be registered under the U.S. Security Act of 1933 (the "Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Security Act. Neither this company announcement nor the Idavang Prospect constitutes an offer of, or an invitation by or on behalf of Idavang A/S or the Manager to subscribe for or purchase, any Bonds.

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