## **Sample Last Will and Testament**



Last Will and Testament
James Smith

You're almost finished! Follow the instructions below to complete your Last Will and Testament.

#### 1: Review Document

- Read and review your Last Will and Testament carefully
- If you need to make any changes, go back and make them, then reprint this document
- Do **not** proceed to the next step until you fully understand and agree with this document

## 2: Signing, and Witnesses

- The law requires that two people witness your signature
- Each witness must be the age of majority (18 in Ontario) and mentally competent
- The witnesses must be present at the same time, and sign the last page with you together
- You and your witnesses also initial each page (except the last) in the spaces provided
- Based on your input, these people, and their spouse or common law partner CANNOT witness:
  - Jackie Smith, Jake Brown, Jason Smith
  - Bob Smith, Homer Simpson,
  - Executors of your Will and their spouses or common law partners
  - Potential beneficiaries of your Estate and their spouses or common law partners

## 3: Store in a safe place

- Store your documents in a **safe** place that your Executor can access, such as a filing cabinet or secure drawer
- Ensure your Executor and a family member know where your documents are stored
- Give your Executor and a family member instructions how to access them in an emergency

Each Willful document comes with personalized instructions to help you finalize your legal will.

Your instructions include details such as who can and cannot witness your document, as well as a code to register your will for free through the Canada Will Registry (\$40 value)!



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THIS IS THE LAST WILL AND TESTAMENT of me, James Smith, of Toronto, Ontario

#### CAPACITY

1. I state that I have capacity to make this Last Wil

#### REVOCATION

2. I revoke all former Wills and Codicils made by m

Your Willful document will be customized based on your province's unique estate planning legislation and other information that you enter into our intelligent online platform.

Each clause in your document is developed in partnership with a licensed estate professional in your province.

## JURISDICTION

My Last Will shall be governed by and construed in accordance with the laws of the Province
of Ontario.

### APPOINTMENT OF EXECUTOR

4. I appoint Jackie Smith to be the Estate Trustee and Executor of this my Will.

Willful helps you appoint important roles such an executor and guardians for minor children.

We also help you appoint backups – just in case!

ie me, or should survive me but die within a period of thirty
die at the same time or in circumstances rendering it
e other, or die after my death but before the administration
I, or die at any time before the grant of probate of this my
e Smith at any time be unable or unwilling to act or continue
tor, I appoint Jake Brown to be the Estate Trustee and

Executor of this my Will in their place.

The person or persons that are appointed as Estate Trustee and Executor of this my Will, whether original or substituted, shall be referred to in this document as "my Trustees".

#### SURVIVORSHIP

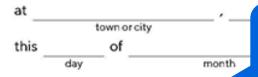
5. In the event that a beneficiary hereunder does not survive me for a period of at least thirty

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IN WITNESS WHEREOF I have to this my last Will and Testament, written upon this and nine preceding pages, initialled by me, and signed my name,



Each will comes with a personalized signature page and space for your witnesses to sign.

Depending on your individual wishes, your Willful will may also include sections such as:

- Distributing gifts to loved ones.
- Naming guardians for minor children
- Making a plan for your pets
- Carrying on business (if you are a business owner)
- And more!

Additional clauses and signature pages have been omitted for the purposes of this sample document.

**Create Your Will Now** →

Please visit **willful.co/sample** to see a full breakdown of clauses included in a Willful will.

Have questions? Speak with our team at willful.co/support

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