

This brochure supplement provides information about Sabina Smailhodzic Lewis that supplements the Avant-Garde Wealth brochure. You should have received a copy of that brochure. Please contact Sabina if you did not receive Avant-Garde Wealth's brochure or if you have any questions about the contents of this supplement. Additional information about Sabina Smailhodzic Lewis is available on the SEC's website at www.adviserinfo.sec.gov.



AVANT-GARDE WEALTH

Form ADV Part 2B – Individual Disclosure Brochure

As of August 1st, 2022

Sabina Smailhodzic Lewis
Investment Adviser Representative

a-gwealth.com
(270) 883 - 0155
contact@a-gwealth.com

Avant-Garde Wealth, LLC
911 College Street Suite 203
Bowling Green, KY 42101

Sabina Smailhodzic Lewis
sabina@a-gwealth.com

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

NAME: Sabina Smailhodzic Lewis

BORN: 1989

EDUCATION BACKGROUND AND PROFESSIONAL DESIGNATIONS

EDUCATION:

M.S. Personal Financial Planning, Kansas State University, 2022

B.S Chemistry / Biology, Western Kentucky University, 2011

Certificate of Financial Planning, Western Kentucky University, 2014

DESIGNATIONS:

CFP® - CERTIFIED FINANCIAL PLANNER

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 71,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

1. Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
2. Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
3. Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
4. Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

1. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the

- Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
2. Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

EXPERIENCE:

July 2022 – PRESENT	<i>Founder, Financial Planner</i> Avant-Garde Wealth, LLC
January 2019 – PRESENT	<i>Owner, Artist</i> Colorflow Studio
February 2020 – July 2022	<i>Co-Owner, Financial Planner</i> Avant-Garde Wealth, LLC
June 2021 – July 2021	<i>Financial Planner</i> Blend Financial, Inc. dba Origin Financial or Blend Financial, Inc. dba Origin Insurance Services ("Origin Financial") (CRD# 305353)
October 2019 – January 2021	<i>Teacher</i> VIPKid HK, Ltd.
January 2018 – March 2020	<i>Fitness Instructor</i> Extreme Fitness for Women, Inc.
August 2017 – February 2020	<i>Financial Planner</i> Journey Financial Management, LLC
January 2017 – July 2022	<i>Owner, Paraplanner</i> Virtual Handoff, LLC
September 2016 – December 2016	<i>Paraplanner</i> Independent Contractor
August 2014 – June 2016	<i>Financial Planning Resident</i> Yeske Buie
May 2013 – July 2014	<i>Investment Intern</i> Wealth Management, Inc.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this Sabina Smailhodzic Lewis.

Item 4: Other Business Activity

Sabina Smailhodzic Lewis is the owner and artist of Colorflow Studio, through which she creates ceramic and resin works of art. This is not an investment-related business and there is not a conflict of interest.

Item 5: Additional Compensation

Sabina Smailhodzic Lewis does not receive any external compensation in exchange for providing clients advisory services through Avant-Garde Wealth. All compensation is paid by Avant-Garde Wealth.

Item 6: Supervision

Sabina Smailhodzic Lewis, as Chief Compliance Officer of Avant-Garde Wealth, is responsible for supervision. She may be contacted at the phone number on this brochure supplement. She is bound by the firm's policies and procedures and Code of Ethics.

Item 7: Requirements for State Registered Advisers

This disclosure is required by Kentucky securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

1. Sabina Smailhodzic Lewis has **NOT** been involved in any of the events listed below.
 - a. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - i. an investment or an investment-related business or activity;
 - ii. fraud, false statement(s), or omissions;
 - iii. theft, embezzlement, or other wrongful taking of property;
 - iv. bribery, forgery, counterfeiting, or extortion; or
 - v. dishonest, unfair, or unethical practices.
 - b. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - i. an investment or an investment-related business or activity;
 - ii. fraud, false statement(s), or omissions;
 - iii. theft, embezzlement, or other wrongful taking of property;
 - iv. bribery, forgery, counterfeiting, or extortion; or
 - v. dishonest, unfair, or unethical practices.
2. Sabina Smailhodzic Lewis has **NOT** been the subject of a bankruptcy petition at any time.