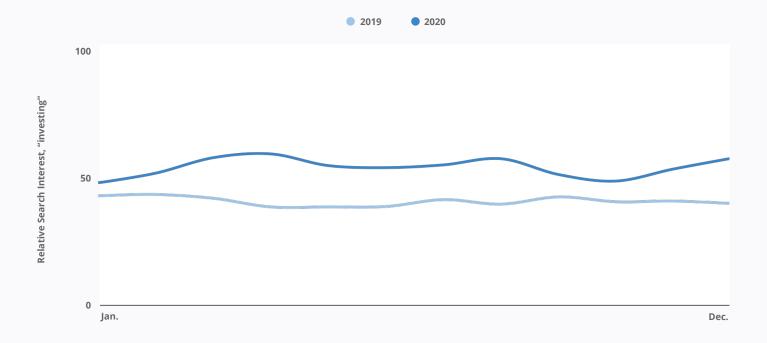
Public

Capitalizing on Shifting Customer Needs to Increase App Downloads by +732% YoY Financial Services

Over the past year, search interest for the term "investing" has increased by +38% YoY.

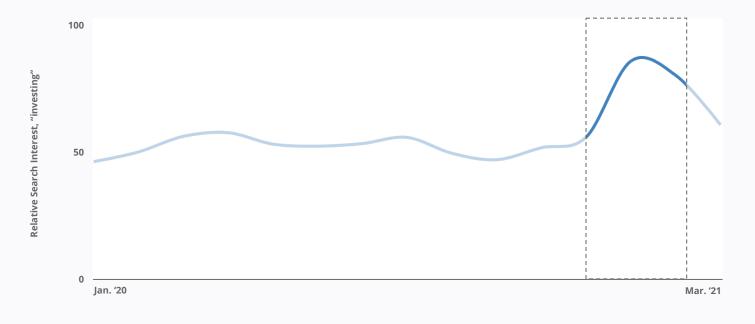
Many attribute this increased interest in investing to the "rise of the retail investor" and the "democratisation of finance."





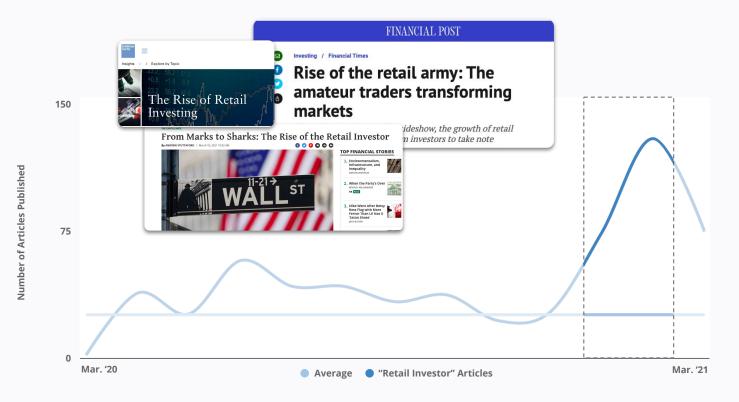
The search interest for the term "investing" spiked in Jan. and Feb. of 2021 during the media frenzy around GME and the significant rise in bitcoin's value.

Average YoY increase in search interest of +68% from Jan-Feb.





The number of articles including the phrase "retail investor" in their title also increased significantly above the yearly average in January and February of 2021.





During this time, Robinhood angered users as the platform halted trades due to a sudden increase in collateral needs.







The halt prompted numerous class-action lawsuits and caused users of Robinhood to look for alternatives.

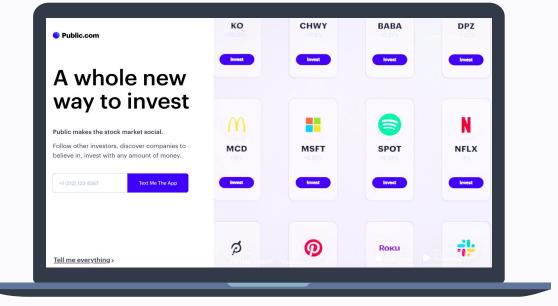
The search interest for the term "delete robinhood" increased by an average of +527% MoM in January.

Relative Search Interest for Search Term "delete robinhood"





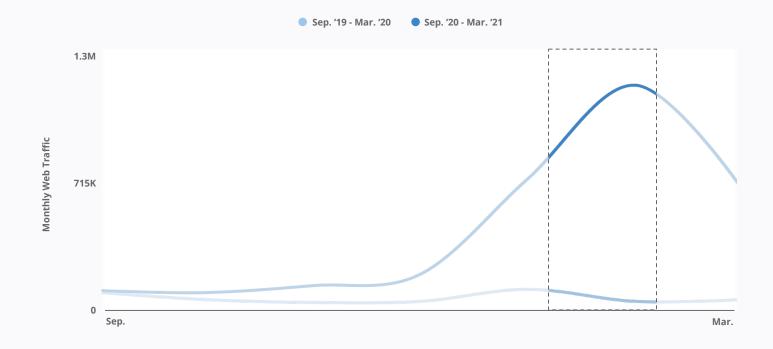
Public capitalized on the heightened interest in investing during this time and the large number of Robinhood users who were looking for a new platform.



Click to view

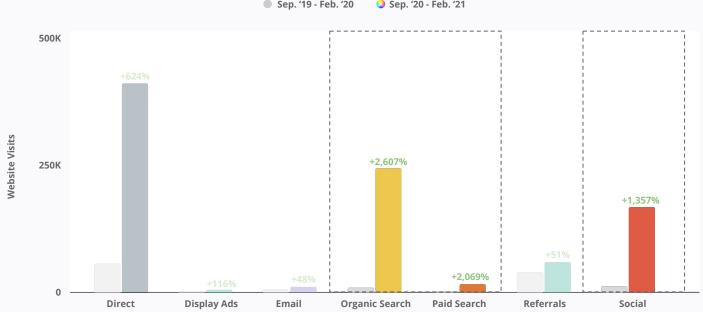


In February of 2021, Public's web traffic increased by +2,301% YoY.





Outside of direct, web traffic growth was driven by significant YoY increases in organic search, paid search, and social traffic.



Sep. '19 - Feb. '20 Sep. '20 - Feb. '21



Branded keywords drove the majority of Public's organic search traffic from Jan. to Feb. '21, with many of the non-branded keywords linking to their <u>learn</u> section.

Analysis Period: Jan. - Feb. 2021

	<u>Top Organic K</u>	<u>eywords</u>	<u>Top Organic</u>
	Keywords	Traffic	Кеуwo
	public	40.5K	stock por
	public app	8.8K	applovir
	public trading app	7.8K	stock moe p
	public stock app	7.8K	partial stock (
	public stock	6.7K	good faith v
	public trading	2.8K	fractional share
	public investing	2.6K	what is a stoc
	public brokerage	2.4K	scott galloway st
	public.com	2.3K	spaq st
	stock portfolio	1.8K	 roblox s
1.4.4.4			

Top Organic Non-Branded Keywords			
Keywords	Traffic		
stock portfolio	1.8K		
applovin ipo	567		
stock moe portfolio	554		
partial stock calculator	425		
good faith violation	413		
fractional share calculator	395		
what is a stock portfolio	355		
cott galloway stock portfolio	352		
spaq stock	294		
roblox stock	291		

Fastest Growing Organic Keywords

Keywords	Traffic	Growth
public app	8.8K	+22%
public trading app	7.8K	+42%
public investing	2.6K	+108%
public brokerage	2.4K	+15%
public.com	2.3K	+131%
stock portfolio	1.8K	+19%
public investing app	1.6K	+89%
public vs robinhood	1.4K	+209%
public invest in stocks	1.1K	+109%
public investment	1K	+16%
····		



Organic S	Search
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Paid Search

Public built out blog articles that were optimized for keywords that had seen a recent spike in search interest to help boost their organic search traffic.

Relative search interest for the keyword "good faith violation" increased by 50% MoM in January of 2021.



Public focused many of its non-branded paid keywords on terms that were topical in Jan. & Feb., such as "short stocks" or "payment for order flow."

Analysis Period: Jan. - Feb. 2021

Top Paid Keywords				
Keywords	Traffic			
public stock app	1.2K			
public investing	788			
public stocks	664			
public stock	615			
public.com stock	335			
how to short a stock	304			
public investing app	303			
public trading app	281			
public investment	268			
public stock trade	247			

Top Paid Non-Branded Keywords		
Keywords	Traffic	
how to short a stock	304	
pubic trading platform	184	
stock short selling	177	
how do you short a stock	177	
selling short	177	
payment for order flow	176	
bumble ipo stock	170	
what are short stocks	169	
robinhood transfer	166	
short-sell what it	166	

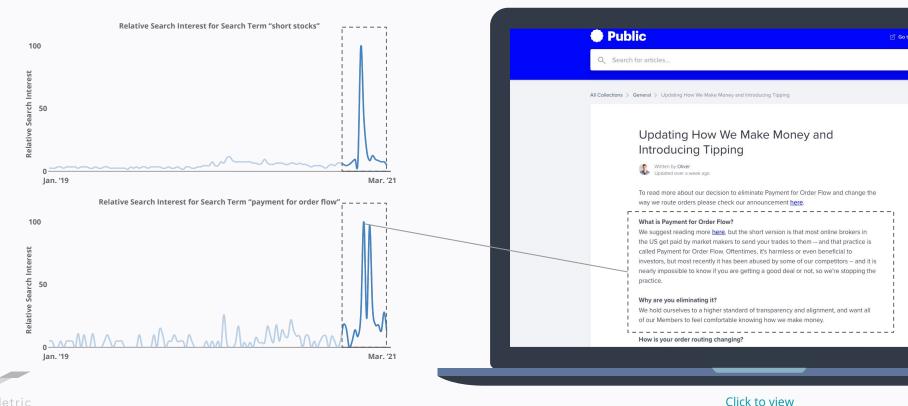
Fastest Growing Paid Keywords

Keywords	Traffic	Growth
public stock app	1.2K	+418%
public investing	788	+420%
public stocks	664	+369%
public stock	615	+66%
public investing app	303	+465%
public investment app	187	+117%
bumble ipo stock	176	+185%
public broker	170	+236%
robinhood transfer	166	+236%
public incesting	166	+296%
· · ·		



Social

The terms "short stocks" and "payment for order flow" both saw massive spikes in search interest in January and February. Public even went so far as to stop the practice of payment for order flow in February to differentiate themselves from competitors.





Paid Search

Social

Public also created search ads targeted at those looking to leave Robinhood. The ads included differing copy and linked to a mobile-optimized landing page where they emphasized the quickness and ease of transferring an investment account to Public.

www.public.com/transfer

Want a Robinhood alternative? - Ready to leave Robinhood?

Chat with other real investors to see what they think of companies and see how they invest. Transfer for free if your account has over \$150. Join Public.com to invest socially today. No fee account transfers. Join a growing community. Chat with real investors.

Target Keyword: "alternative to robinhood"

www.public.com/transfer

Ready to leave Robinhood? - Looking to leave Robinhood?

Chat with other real investors to see what they think of companies and see how they invest. Transfer for free if your account has over \$150. Join Public.com to invest socially today. Join a growing community. Chat with real investors. A new way to invest. No fee account transfers.

Target Keyword: "delete my robinhood"

https://public.com/

Looking to leave Robinhood? - Ready to leave Robinhood?

Chat with other real investors to see what they think of companies and see how they invest. Transfer for free if your account has over \$150. Join Public.com to invest socially today. No fee account transfers. A new way to invest. Join a growing community.

Target Keyword: "close robinhood account"

https://public.com/

No fees for incoming transfers - Want a Robinhood alternative?

Chat with other real investors to see what they think of companies and see how they invest. Transfer for free if your account has over \$150. Join Public.com to invest socially today. Find An Office. Download Our Mobile App.

Target Keyword: "forex trading like robinhood"

Transfer your stock portfolio to Public in less than a minute.

★ No tax implications

Transferring stocks has no implications on your taxes.

🔸 Takes 1 minute to submit

It's super fast to start your transfer and takes only a few business days for the transfer to complete.

Secure transfer

This process is called an ACAT and is the industry standard for transferring stocks. Think of it as a wire for stocks.

S No fees (and we cover yours)

Public charges no fees for incoming transfers. If your current brokerage charges you on the way out, we cover the fee.

S Transfer from any broker

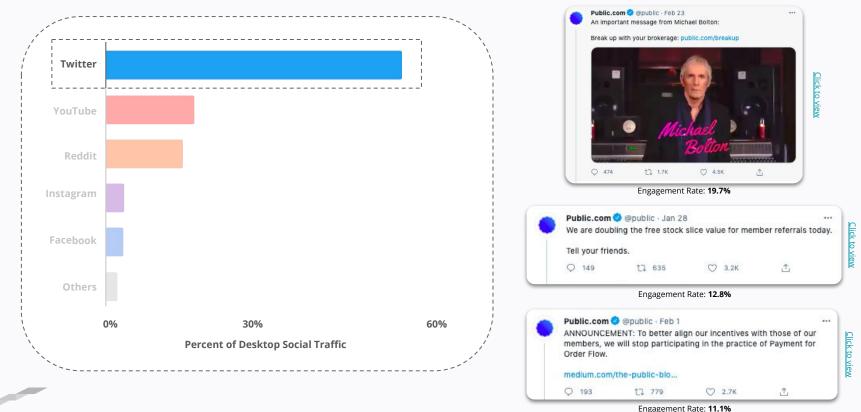
Whether you're leaving Robinhood, M1 Finance, WeBull, Charles Schwab, TD Ameritrade or any other U.S.-based broker we can help.



RightMetric

10.5K web visits in Feb. '21

Twitter drove the majority of Public's desktop social traffic from Jan. to Feb. '21. The highest engaged tweets during the period focused on transferring accounts to Public, free stock slices, and the announcement of stopping the practice of Payment for Order Flow.

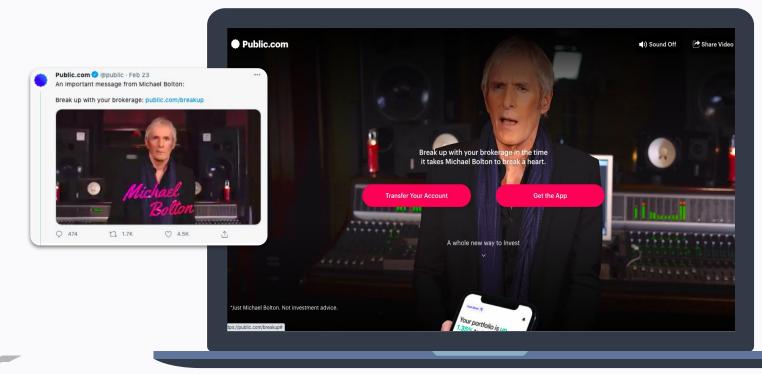


RightMetric

Average engagement rate for Public on Twitter from January to February 2021: 2.43%

Social

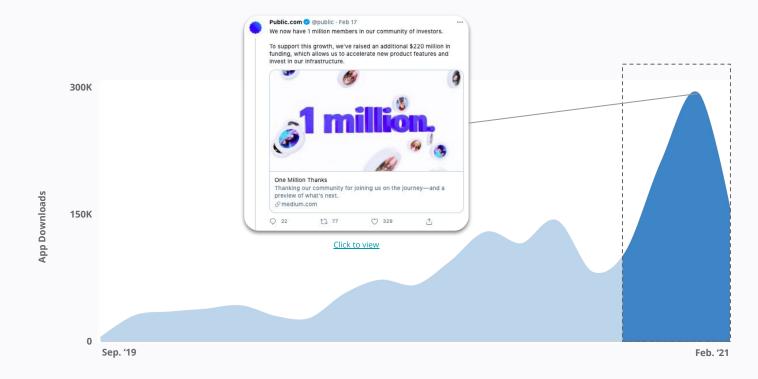
Public's "break up with your brokerage" tweet received 9X the average number of engagements. The video involved Michael Bolton singing an altered rendition of his song "How Am I Supposed to Live Without Out You" (instead, "how am I supposed to trade without you"). The landing page incorporated two CTAs for visitors to either transfer their account or download the app.





Click to view

All of Public's efforts lead to a +732% YoY increase in unified app downloads (Google Play & iOS) in February of 2021. This growth contributed to Public surpassing 1 million community members in February of 2021.





Key Takeaways

Brand Awareness & Positioning — **Quick & Flexible:** In February of 2021, Public's web traffic increased by +2,301% YoY and app downloads increased by +732% YoY. These increases are the result of Public quickly capitalizing on current events and shifting consumer needs using the following tactics:

- **Organic Search Tactic Topical Articles:** Public was quick to publish articles that were based on trending keywords at the time. This allowed Public to capture more organic search traffic and increase their brand awareness amongst their target demographic.
- **Paid Search Tactic Focus On Competitor Keywords:** Public capitalized on the mass amount of disgruntled Robinhood users in the wake of the GME scandal to run paid search ads encouraging these users to switch to Public. Public targeted keywords such as "alternative to robinhood" and "delete my robinhood" which had increased in search interest at the time. Public's transfer landing page was mobile-optimized (the majority of Robinhood users are on mobile) and emphasized the ease and quickness of the transfer. Public also offered to cover any fees involved in the transfer to reduce the amount of friction for the new users.
- **Organic Social Tactic Focus on Transfers:** Public continued to focus on retail investor's general distrust of brokerages that had developed in wake of the Robinhood/GME debacle. Public created a campaign called "break up with your brokerage" which focused on the fact that other brokerages are selling investors order flows. The campaign was focused around a video of Michael Bolton singing an altered rendition of one of his hit songs. The landing page incorporated two CTAs for visitors to either transfer their account or download the app. Public's tweet of the campaign received 9X the average number of engagements.
- **Brand Positioning Topical Differentiation:** The Robinhood/GME scandal brought the concept of Payment for Order Flow to the forefront of consumer's attention, with the term seeing a massive spike in search interest in late January/early February. Public recognized the negative connotations around this type of practice and announced that they were going to be eliminating the practice. Public's announcement tweet for the change garnered 5X the average engagement. By making this alteration to their platform, Public further positioned their brand as a better alternative to Robinhood. Also, by making a quick change, Public was able to capitalize on the increase in search interest and further the impact of their decision.

