Digital Domain Raises HKD 808 Million

Strong Aftermarket in Terms of both Price and Trading Volumes Provide Triple-Digit Investment Returns to Lead Investors, Arranged by IndexAtlas Group

Recapitalization Through a Series of New Share Issuances



Digital Domain Holdings Limited

Listed at Hong Kong Stock Exchange

HKG: 547



3,650,221,000 New Shares Issued at HKD 0.207 - HKD 0.320 Price Range

For Aggregate Gross Proceeds of

HKD 807,743,994

Arranged by:



Legal Adviser:

ReedSmith

February 2, 2023 - January 24, 2024

