



Bridge User Profile

Activation Form

Create Tomorrow.
Start Today.

Platform | Investment | Treasury

Bridge User Profile

Activation Form

Is this an additional user, or user amendment, for an existing Bridge customer profile?

Yes No

If yes, please provide the "Customer ID" for the profile on which this user is active, or on which this user is to be set-up.

Customer ID

Section 1 Applicant Details

User (Full Name) Preferred, or Existing User ID
Email Address Contact Number

Section 2 Bridge Accessibility - Please tick and complete as appropriate.

(a) User allowed to view all accounts (Please tick if authorised)

(b) User allowed to view only accounts list;

C L A						C L A						C L A					
C L A						C L A						C L A					
C L A						C L A						C L A					

External Payments

(a) Make payments

Limit on external payments* £

(b) Authorise payments

Authorisation Limit* £

(c) Authorise own*

Internal Payments

(a) Instruct internal transfers

Limit on internal payments* £

(b) Authorise internal transfers

Authorisation Limit* £

(c) Authorise own*

*This limits the users ability to input payments over the amount specified

Payee Templates

(a) Input payee template

(b) Authorise payee template

(c) Authorise own payee template

Section 3 Authorised signatures - The following must be signed by two authorised signatures (unless mandate states otherwise)

First Signature:

Signatory:

Name:

Date: (dd/mm/yyyy)

Second Signature:

Signatory:

Name:

Date: (dd/mm/yyyy)

INTERNAL USE ONLY - Please confirm the below sections and sign once complete

Forms Signed In Accordance

Form Completion

Operational Mandate

Access Requested in Line With Operational Mandate

Confirmed by:

Date: (dd/mm/yyyy)

Capital International Group

Regulated activities are carried out on behalf of Capital International Group by its licensed member companies. Capital International Limited, Capital International Bank Limited, Capital Treasury Services Limited and Capital Financial Markets Limited are all licensed by the Isle of Man Financial Services Authority. Capital International Limited is a member of the London Stock Exchange. Registered Address: Capital House, Circular Road, Douglas, Isle of Man, IM1 1AG. CILSA Investments (PTY) Ltd (FSP No. 44894) and CILSA Solutions (PTY) Ltd (FSP No. 6650), t/a Capital International SA are licensed by the Financial Sector Conduct Authority in South Africa as Financial Service Providers. Registered Address: Office NG101A, Great Westerford, 240 Main Road, Rondebosch 7700, South Africa. All subsidiary companies across both jurisdictions are represented under the Capital International Group brand.

Issue Date: 19/03/21

Ref: CTSV3

**Create tomorrow.
Start today.**