

BRIDGE USER PROFILE

Activation Form

Create tomorrow.
Start today.

Platform | Investment | Treasury

1. Applicant Details

Company Name:

2. Bridge Implementation Information

Preferred Bridge Profile Name:

e.g. Name of Company – often the first word of the company name, i.e. Capital etc. This will be used as the company's initial log-in and will be used by all users as part of the log-in process every time they access the Bridge Payments System therefore it is beneficial to keep it short. We will advise you if this preferred Profile Name is already in use and will provide you with alternatives.

Bridge Administrator Details

Administrator 1

Contact Name:

Contact Number:

Email Address:

Administrator 2

Contact Name:

Contact Number:

Email Address:

Initial Currencies to be Activated

- Sterling Other (please specify)
- US Dollars
- Euro

Existing Accounts

Please list any existing CLA accounts which are to be added to your Bridge Profile once activated.

C	L	A					
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C	L	A					
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Please note activation of your profile comes with a 5 account limit, once this is exceeded additional accounts are charged at £50 per account.

C	L	A					
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Training

Date - DD / MM / YYYY

/ /

Your bridge implementation fee covers all necessary training to get you/your team up to speed. Please indicate a suitable date and time for this training to take place, if we are unable to facilitate at your preferred time we will come back to you to suggest alternatives for your agreement.

Time

:

The training will need to be split between your Administrators and your primary users who can then provide onward training to the remaining users in your company. If you do require any follow-up training this can be arranged on an ad-hoc basis and may be chargeable.

3. Authorised signatures The following must be signed by two authorised signatures

First Signature

Second Signature

Print Name

Print Name

Date

Date