



Certificate of Registration

INFORMATION SECURITY MANAGEMENT SYSTEM - ISO/IEC 27001:2013

This is to certify that: Wealth Wizards Ltd

Unit 8, Athena Court

Athena Drive Tachbrook Park

Warwick CV34 6RT

United Kingdom

Holds Certificate Number: IS 716412

and operates an Information Security Management System which complies with the requirements of ISO/IEC 27001:2013 for the following scope:

Three distinct business activities: (i) the provision to UK consumers, through an FCA-regulated entity, of accessible and affordable financial advice; (ii) the provision to third-party financial advisers of online software tools for use in giving advice to consumers; and (iii) the provision, through the aforementioned regulated entity, of advice to companies about the selection of providers of employee benefits. In accordance with the Statement of Applicability v14 dated 09/08/2019

For and on behalf of BSI:

Andrew Launn, EMEA Systems Certification Director

Original Registration Date: 2018-10-15

Latest Revision Date: 2019-08-22

Effective Date: 2019-08-22 Expiry Date: 2021-10-14

Page: 1 of 2

bsi.





...making excellence a habit."

This certificate was issued electronically and remains the property of BSI and is bound by the conditions of contract. An electronic certificate can be authenticated <u>online</u>. Printed copies can be validated at www.bsigroup.com/ClientDirectory

Certificate No: IS 716412

Location

Wealth Wizards Ltd Unit 8, Athena Court Athena Drive Tachbrook Park Warwick CV34 6RT United Kingdom

Registered Activities

Three distinct business activities: (i) the provision to UK consumers, through an FCA-regulated entity, of accessible and affordable financial advice; (ii) the provision to third-party financial advisers of online software tools for use in giving advice to consumers; and (iii) the provision, through the aforementioned regulated entity, of advice to companies about the selection of providers of employee benefits. In accordance with the Statement of Applicability v14 dated 09/08/2019



Original Registration Date: 2018-10-15 Effective Date: 2019-08-22 Latest Revision Date: 2019-08-22 Expiry Date: 2021-10-14

Page: 2 of 2

This certificate relates to the information security management system, and not to the products or services of the certified organisation. The certificate reference number, the mark of the certification body and/or the accreditation mark may not be shown on products or stated in documents regarding products or services. Promotion material, advertisements or other documents showing or referring to this certificate, the trademark of the certification body, or the accreditation mark, must comply with the intention of the certificate does not of itself confer immunity on the certified organisation from legal obligations.

This certificate was issued electronically and remains the property of BSI and is bound by the conditions of contract. An electronic certificate can be authenticated <u>online</u>. Printed copies can be validated at www.bsigroup.com/ClientDirectory

Information and Contact: BSI, Kitemark Court, Davy Avenue, Knowlhill, Milton Keynes MK5 8PP. Tel: + 44 345 080 9000 BSI Assurance UK Limited, registered in England under number 7805321 at 389 Chiswick High Road, London W4 4AL, UK. A Member of the BSI Group of Companies.