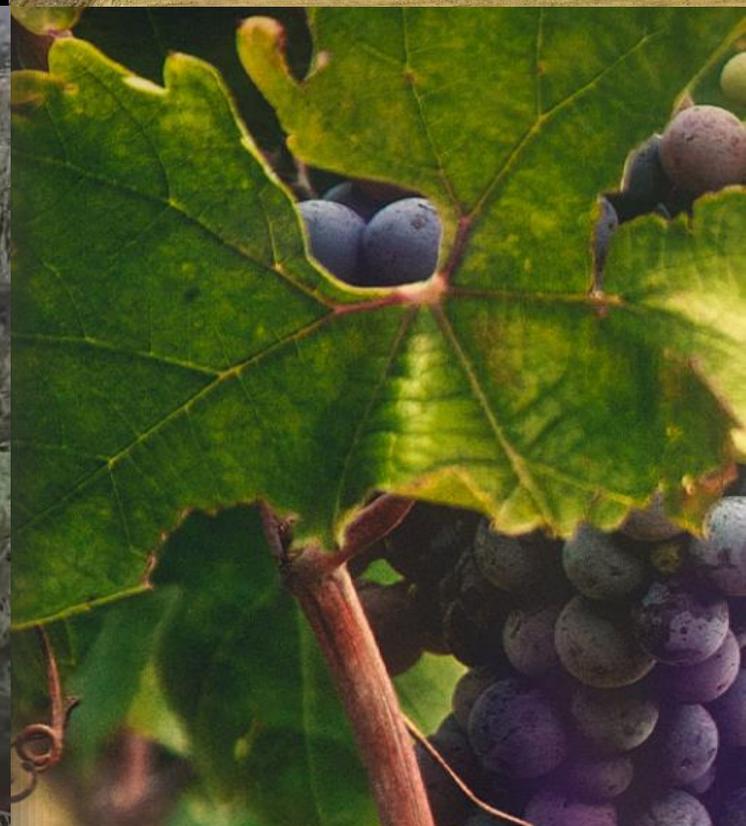


2020 BUSINESS PLAN

From Budbreak to Harvest



The Casa Blanca Project



PREFACE

RISKS ASSOCIATED TO THE CASA BLANCA PROJECT 2020 BUSINESS PLAN UNDER THE AUSPICES OF GREEN VALLEY FOUNDATION OF SOUTHERN CALIFORNIA INC., dba- GREEN VALLEY FOUNDATION SOUTHERN CALIFORNIA

FEIN# 84-2769080

An investment in any Interest is speculative and involves substantial risk. Prospective investors should read this entire Casa Blanca Project 2020 Business Plan and review the Projections and the assumptions contained herein before making an investment. Prospective Investors should be able to afford the loss of all or a substantial part of their investment. It is impossible to accurately predict the results of an investment in the Casa Blanca Acquisition Project because of the recent formation of the Foundation and general uncertainties in the agrobusiness industry. Prospective Investors should consider carefully the following risks, and should consult with their own legal, tax and financial advisors with respect thereto.

This Casa Blanca Project 2020 Business Plan contains ‘forward-looking’ statements that involve risks and uncertainties. These statements are only predictions and are not to be considered guarantees. Actual events and results of operations could differ materially from those expressed or implied in the ‘forward-looking’ statements. ‘Forward-looking’ statements are typically identified by the use of terms such as “may,” “will,” “should,” “expect,” “could,” “intend,” “anticipate,” “plan,” “estimate,” “believe,” “potential” or the negative of such terms or other comparable terminology. The ‘forward-looking’ statements included in the Casa Blanca Project 2020 Business Plan are based upon the foundations’ current expectations, plans, estimates, assumptions and beliefs that involve numerous risks and uncertainties. The managers of the Green Valley Foundation of Southern California Inc., believe that the expectations reflected in such ‘forward-looking’ statements are based on reasonable assumptions, the actual results may differ significantly from the results discussed in the ‘forward-looking’ statements. Factors that might cause such differences include, but are not limited to, those described throughout the Casa Blanca Project 2020 Business Plan. Any assumptions underlying ‘forward-looking’ statements could be inaccurate. Prospective investors are cautioned not to place undue reliance on any ‘forward-looking’ statements contained herein. The actual results of the Profit Centers listed in the Casa Blanca Project 2020 Business Plan may differ significantly from the results discussed in the ‘forward-looking’ statements.