



## MEDICARE PART B BENEFICIARY NOTICE OF THERAPY LIMITS

Medicare imposes an annual financial cap or threshold of **\$2,150** per beneficiary for outpatient therapy services. The annual cap is from January 1<sup>st</sup> to December 31<sup>st</sup> of the year. The financial limit affects therapy services provided in all Part B practice settings for physical and occupational therapy. The \$2,150 limit is based on incurred expenses and includes the Part B Deductible (**\$233**) and **20%** Coinsurance. There are two separate limits per beneficiary – combined physical therapy and speech therapy limit of (\$2,150) and an occupational therapy limit of (\$2,150).

It is important to understand patients may not be simultaneously covered by Medicare part B in an outpatient hospital setting and as a patient in another facility. To help us ensure you have not reached your financial limits for the year, please take a moment and answer the following questions:

1. Have you received any physical, speech, or occupational therapy services from a home health agency or other outpatient therapy provider during the past year?  No  Yes If yes, please list name of the facility: \_\_\_\_\_ Discharge Date: \_\_\_\_\_
2. Are you currently receiving any type of services from a home health agency?  
 No  Yes If yes, please list name of the facility: \_\_\_\_\_
3. Are you currently receiving any therapy services in an outpatient hospital department?  
 No  Yes If yes, please list name of the agency: \_\_\_\_\_
4. Have you recently been in a Skilled Nursing Facility (SNF)?  No  Yes If yes, please list name of the facility: \_\_\_\_\_  
Discharge Date: \_\_\_\_\_

By answering the above questions, I give Mid State Therapy permission to speak with the above service providers regarding my annual financial limitation for billing purposes. If applicable, I understand that insurance which is secondary to Medicare will generally follow Medicare's determination.

\_\_\_\_\_  
Patient's Signature / Patient Representative Date

\_\_\_\_\_  
MSTS Staff Date