

Continuous Disclosure & Updates

CC Sage Capital Equity Plus Fund

Class C ARSN 634 148 913 APIR: CHN1909AU

Channel Investment Management Limited ACN 163 234 240 AFSL 439007 (“**CIML**”) is the responsible entity of the CC Sage Capital Equity Plus Fund ARSN 634 148 913 (the “**Fund**”). This document should be read in conjunction with the Fund’s current Product Disclosure Statement dated 7 July 2023 (“**PDS**”).

Update to number of Business Days to pay withdrawal proceeds

16 February 2024

In section 4.9 of the Fund’s PDS, CIML provides details on the number of Business Days CIML endeavours to pay withdrawal proceeds to investors. CIML intends to update the disclosure in these sections from 7 Business Days from the date of receipt of the withdrawal request down to 5 Business Days from the date of receipt of the withdrawal request. Accordingly, the following sections of the PDS will be updated to reflect this change.

Section 4.9 of the PDS: Disclosure principle 9: Withdrawals

CIML wishes to update this section of the PDS, by deleting the third (3rd) paragraph in its entirety and replacing it as follows:

“CIML endeavours to ensure that proceeds are paid within 5 Business Days from the date of receipt of the withdrawal request, although the Fund constitution permits up to 21 days to pay withdrawal proceeds after a withdrawal request is accepted.

Channel Investment Management Limited ABN 22 163 234 240 AFSL 439007 (“**CIML**”) is the responsible entity and issuer of Class A units for the CC Sage Capital Equity Plus Fund ARSN 634 148 913 (the “**Fund**”). Unless otherwise indicated, all information contained in this document (the “**Document**”) is as of the date in which each continuous disclosure or update was made. No reliance should be placed on the information and opinions expressed in this Document. This Document relating to the Fund, has been produced by CIML and is provided to an investor or a prospective investor (the “**Investors**”) of the Fund. This Document is not complete and is not intended as legal, tax, accounting, securities, investment advice, or an offer or solicitation for any financial sale of units in the Fund. Information in this Document should not be considered advice or a recommendation to investors or potential investors in relation to holding, purchasing, or selling units in the Fund and does not take into account an investor’s particular investment objectives, financial situation or needs. Investors should not solely rely on this for investment decisions and are advised to consult their financial, legal, or tax professionals. Decisions based on this Document are the user’s responsibility. This Document must be read alongside the Fund’s product disclosure statement dated 30 September 2022 (“**PDS**”), which is accessible at www.channelcapital.com.au, as required. A target market determination (TMD) is also available. **Past performance is historical and not a reliable indicator of future performance of the Fund.** Unless otherwise stated, all amounts stated in this Document are inclusive of Australian goods and services tax and less any reduced input tax credit. No representation is made that an Investor will or is likely to achieve results similar to those shown in this Document. All investments involve risk, including the total loss of principal. Investors should read the risk disclosures (though not exhaustive) pertaining to the Fund in the Fund’s PDS.