



tropical **CAFE**  
SMOOTHIE

FRANCHISE OPPORTUNITY

## MORE THAN JUST SMOOTHIES

Tropical Smoothie Cafe – the name inspires thoughts of cool smoothies for beating the summertime heat, but Tropical Smoothie Cafe is so much more than that. They offer made-to-order smoothies using real fruits and vegetables along with healthy flatbreads, sandwiches, wraps and bowls. The relaxing atmosphere of each store makes this cafe a place unlike any other.



## What Tropical Smoothie Cafe was looking to do

When Tropical Smoothie Cafe came to us, they were looking to raise awareness of their locations, to break into the food sector and to obtain a marketing solution that was accessible to all their franchisees on an opt-in basis. Their goal was to reach incremental audiences that were likely to convert, both digitally through the app or via walk-ins to the cafes. Cardinal identified three core audiences that met this objective: food competitors (such as Panera Bread, Chick-fil-a, Chipotle); smoothie competitors and like brands (including Planet Smoothie, Jamba Juice, Starbucks and Dunkin' Donuts); and existing Tropical Smoothie Cafe customers.

In order to accomplish these goals, Tropical Smoothie Cafe needed a digital marketing company with a proven track record and a history of success in gaining an immediate and worthwhile return on a company's investment. That's when the company turned to Cardinal.

## What Cardinal did to meet Tropical Smoothie Cafe's expectations

Knowing that the company wanted to accomplish an awareness and transaction-driving campaign, we developed a strategy to target customers of food and smoothie competitors when those customers were near a Tropical Smoothie Cafe establishment. Through the use of Facebook, Instagram and mobile programmatic display ads, we rose to the challenge of making targeted consumers more aware of all the company had to offer. Digital ads focused on the \$5 Flatbread + Side deal for the next month as we monitored, optimized and tracked results.

To add our Cardinal spin on the campaign, we set it up in a way that also met the need for franchise-level budgets and reporting. Each café had the opportunity to "opt-in" to the program, deciding how much they wanted to invest (based on cost & reach estimates provided by Cardinal to the field marketing team up front). Each franchisee's program was customized to their geographic area and the digital landscape within that trade-area.



### OPT-IN PROGRAM

#### 01 Program Objectives

To drive local awareness through digital marketing campaigns around the \$5 Flatbread offering in March 2018

## 02 How it Works

### Determining Geos

Based on trade area and audience density. Most between 3-5 miles radius of the store.



### Defining Audiences

Layer on target audiences to geo including customers of TSC, competitors & like brands

### Running Media

Media will run for a 4 week flight beginning March 5th

### Campaign Reporting

Campaign performance will be reported on at the store level with the first data available March 19

## 03 Where Will We Buy Ads?

### Facebook & Instagram

# 80%

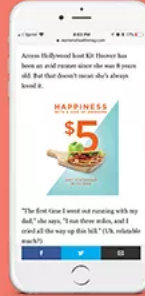
of Tropical Smoothie's target audience are on Facebook. Similarly to TSC, Facebook's audience skews towards females.



### Programmatic Display

# 77%

of the average 5 hours a day of mobile device usage is spent on sites and apps that are unrelated to social media.



### Why buy here?



Highly Measurable. Ability to track store visitation\*



Powerful audience targeting using 1st and 3rd party data.



The ability to target the customers of both your competitors and like brands (Smoothie King, Panera, etc)



More cost effective than traditional advertising. More flexibility around budgets & delivery.

## 04 What You Can Expect

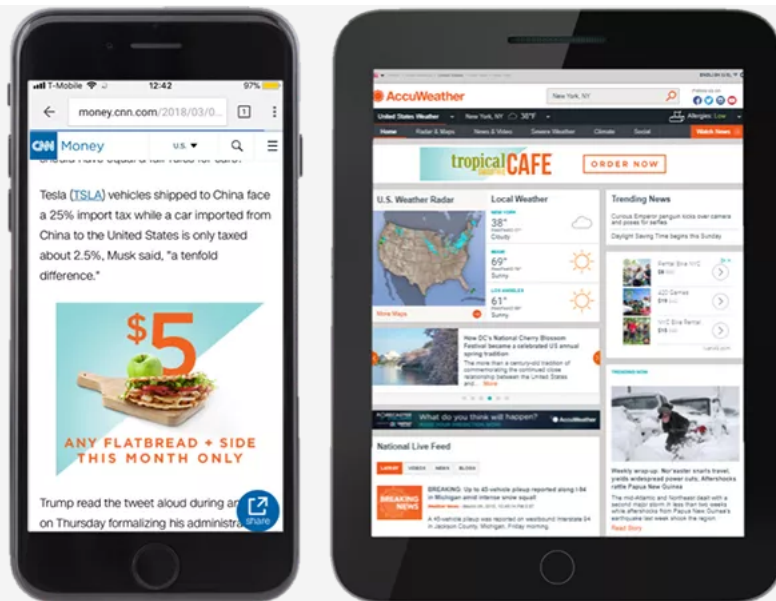
**Cafe Number:**

**Suggested Budget:**

**Estimated Impressions:**

**Estimated People Reached:**

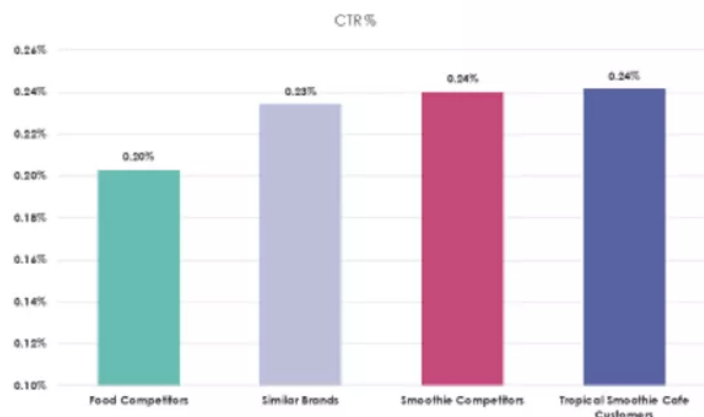
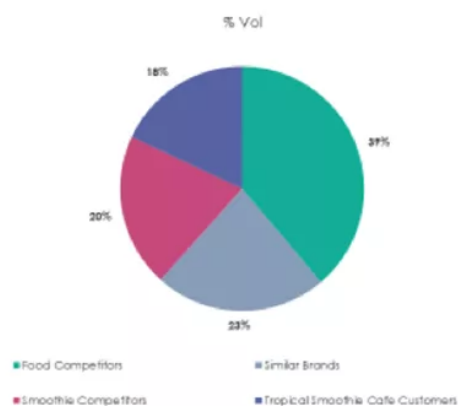
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## How Cardinal's initial strategy played out

Ads started running at the beginning of March and ran through the end of the month for a 4-week push aligning with traditional advertising of the \$5 Flatbread. Between social media and mobile display inventory, the campaigns generated more than 17MM impressions with an average CTR of .23 percent. Despite being smaller impression pools, both the Smoothie Competitor and Tropical Smoothie Café customer audiences generated CTR high than the program average.

### Volume % and CTR % by Targeting

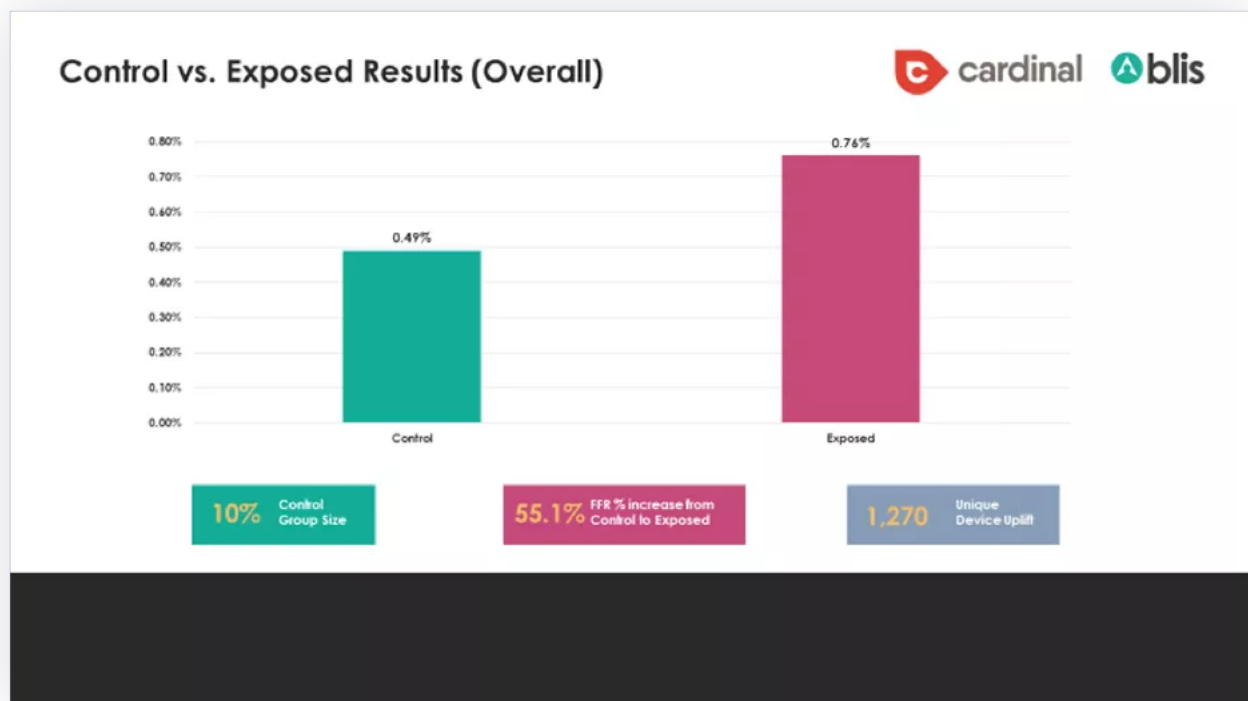


Most of the impressions were served to similar brands.  
Smoothie competitors and current TSC saw the strongest CTR at .24%.

## Identifying new challenges

With a solid delivery strategy in place, the biggest challenge was still ahead of us: How would we measure success for each location without any sale: online ordering data? The vast majority of Tropical Smoothie Cafe customers simply walk in to place their order; and although the app allows for order ahead with rapid pick-up and pay in-store, that only represented a small subset of total in-restaurant activity. We didn't want to be another agency talking to our client about ad impressions and clicks. The result was a unique focus on footfall/store visits: How many people actually walked into a Tropical Smoothie Cafe location after seeing an ad impression, and, even more importantly, what effect did an ad impression have on a customer's likelihood of walking in?

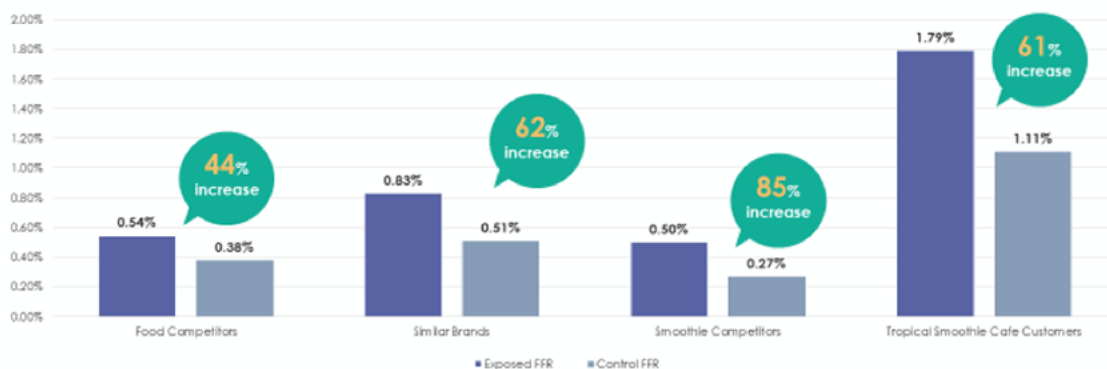
Reaching out to our networks, we developed a partnership with Blis. Blis's mobile advertising technology would allow us to map out the four walls of every participating Tropical Smoothie Cafe to understand device activity on a daily basis. Matching those device IDs back to our ad impressions would allow us to see 1) a control group of devices withheld from advertising to measure a standard footfall rate, and 2) footfall rates across all of our various audiences when an ad impression had been served. Although Facebook's Store Visits objective was designed to accomplish the same objective, limitations with early iterations of their technology could not discern between the walls of business in strip malls or congested areas. For this reason, primarily focused on the mobile display advertising component moving forward, using social media advertising to gain audience and messaging insight.



## What we learned

Results by audience showed that all four of the core audiences identified at the onset of the campaign were effective at driving uplift when exposed to an ad. While Tropical Smoothie Cafe's existing customers naturally had the highest control group footfall rate, we were able to increase their likelihood of walking into a café by 61 percent with a single ad impression. Conversely, our competitor brands had the lowest control group footfall rate going into the campaign, but we were able to have the largest influence on purchase behavior within this group by targeting them with Tropical Smoothie Cafe ads.

## Footfall Results by Ad Size (FFR and Uplift)



We saw impressive uplifts across all of the target groups. It's not surprising to see users who were previous Tropical Smoothie Café visitors have the highest number of conversions both in the exposed and control groups. However, we saw the campaign drive a higher uplift in footfall conversions for users who had been seen in restaurants of similar brands and smoothie competitors.



At the individual café level, the same metrics were used to determine success. While the marketing team was able to view performance of the program as a whole, a customized dashboard gave the regional team the ability to quickly create PDF reports for each franchisee, including exact amount spent, impressions, control vs. exposed devices, and in-store footfall rates within each group. Additionally, each franchisee was able to view performance by audience – information which could then be used to inform LSM activity in the future.

Top stores within the program saw footfall rate lifts over 100%, not considering cafes where the control group was not large enough to qualify as statistically significant.

Data at the café level allowed the field marketing team to bring informed marketing results to each franchisee – something they had not been able to prior.

## How the campaign dictated future marketing

The Cardinal team utilized campaign and café-level data to identify key program enhancements for the Q3 opt-in program.



## Learnings & Next Steps



### Video & Carousel

- Develop video creative to be run on social platforms and display in order to drive higher engagement rates. Test carousel on Facebook showcasing individual items



### Improve social measurement

- Introduce Facebook & Instagram offline events from FII associated transactions through the app or at point of sale to understand impact on driving sales



### Instagram Specific Creative

- Devise more lifestyle oriented creative for Instagram in order to improve engagement rates on that platform with your core audience of women in their 20s and 30s



### More Mobile Sizes

- Develop more mobile sizes for display advertising as store visit tracking is only available for mobile. Sizes should include interstitials for in-app targeting.



### Display Expandable Banners

- It may also be worth testing expandable banners that send users through to a store locator. This increases engagement with the creative and should also drive higher footfall rates

Through our social media marketing efforts, we identified key learnings around core audiences (smoothie competitors), audience demograph and creative units. But we also learned that limitations with Facebook's Store Visits KPI for businesses primarily location in strip malls posed major roadblock in measuring success. Conversely, mobile display advertising presented the perfect solution to our tracking problems. Future media spend would be concentrated on mobile ads until Facebook technology advanced to match that of Blis.



Cardinal Digital Marketing

### Awards We've Won



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**Cardinal** is a Digital Marketing Agency focused on Igniting Growth in Multi-Location businesses. Our belief in democratizing digital marketing has enabled our clients to generate big returns at a local level. Cardinal has been honored to make the INC 5000 list for the last three years.

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