



Initial Transfer Application/Inquiry

Request for Calculation for Potential Transfer of Creditable Service Per P.A. 102-1061 (House Bill 4209)

From Article 3 (Police) to Article 7 (IMRF)

Effective as of June 10, 2022

I am requesting that my prior Article 3 Police Pension Fund calculate the amount due to IMRF should I elect to transfer my creditable service with the Police Pension Fund, as outlined below, per 40 ILCS 5/3-110.14.

Member's Legal Name (include middle initial): _____

Date of Birth: ____/____/____ Last 4 digits of Social Security #: ____

Email Address: _____

Did you receive a refund of your contributions?

___ Yes ___ No

This transfer opportunity does not allow reinstatement of prior Article 3 creditable service.

PRIOR ARTICLE 3 INFORMATION

Name of Police Pension Fund: _____

Date of Hire (Entry Date): ____/____/____ Last Day Worked: ____/____/____

Unpaid Breaks In Service

Total Number of Days: _____

List Exact Dates: _____

Total Contributions: \$ _____

___ I wish to transfer all my creditable service (Maximum of 10 years)

___ I wish to transfer only the following creditable service (Maximum of 10 years):

From: ____/____/____ To: ____/____/____

Total Service to be Transferred: _____

Contributions withheld during transfer period: \$ _____

By signing below, I understand that this is an initial application only, for the purpose of determining the costs that will be involved should I decide to pursue the transfer. I understand that I am giving consent to the performance of the calculation only and that I am not advising any party of commitment on my part to remit any funds. I certify that the information above is accurate to the best of my knowledge.

Member's Signature: _____ Date: _____

Please return this signed document to our Benefits Team:

- Email to benefits@lauterbachamen.com
- Mail to: Lauterbach & Amen, LLP
668 N. River Road
Naperville, IL 60563

Please contact the Benefits Administration Hotline at 866.952.6329 if you have any questions.