

## Firm Overview



**PorteBrown®**  
**ACCOUNTANTS & ADVISORS**



# YES!

Accounting & Consulting  
Audit & Review Services  
Compliance & Audit Representation  
International Tax Services  
Peer Reviews  
Retirement & Employee Benefit Plans  
State & Local Tax Services  
Tax Planning & Preparation  
Estate & Trust Services  
Technology Solutions  
Valuation & Transition Planning  
Wealth Management\*\*



### Who is Porte Brown?

Porte Brown LLC is an established 140+ person accounting and consulting firm headquartered in the Chicago suburb of Elk Grove Village, Illinois. We are well known for our efficient business processes, our no extension—tax return policy, and our extensive development and training of professional staff.

As a firm that has been in business for more than 75 years, we strive to provide an exceptional level of service and work at our clients site whenever possible. We have graciously grown our practice by encouraging our professionals to become involved in local communities and by taking an active role in local Chambers, Civic Organizations and Trade Associations.

The positive “can-do” approach of the Porte Brown team is truly a characteristic that sets us apart. We welcome the opportunity to positively influence your business, organization or personal financial growth strategy.

Will Porte Brown make us a priority? **YES!**  
Porte Brown was founded on the belief that as a local firm, we can provide a level of expertise comparable to a national firm on a much more intimate level.  
Call us today to arrange a time to talk.

**phone:** 847-956-1040  
**web:** [www.portebrown.com](http://www.portebrown.com)

Porte Brown LLC provides comprehensive accounting services to individuals, businesses, and non-profits throughout Chicago and the suburban areas.  
\*\*Wealth Management Services provided by Porte Brown Wealth Management LLC. Securities offered through Avantax Investment Services<sup>SM</sup>, Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory Services<sup>SM</sup>. Insurance services offered through an Avantax affiliated insurance agency.



**At Porte Brown, our strength lies in our experience.  
Our team includes:**

- Certified Public Accountants (CPA)
- Chartered Global Management Accountants (CGMA)
- Certified Construction Industry Financial Professionals (CCIFPs)
- Certified Valuation Analysts (CVA)
- Certified Exit Planning Advisor (CEPA)
- Certified Divorce Financial Analyst (CDFA)
- Certified Information Technology Professionals (CITP)
- Certified QuickBooks Professional Advisors
- Intuit Premier Reseller (IPR)
- Microsoft Certified Professional (MCP)
- Microsoft Certified Technology Specialist (MCTS)
- Microsoft Small Business Specialist
- Authorized TRAVERSE Reseller

accountingTODAY  
**2023 Regional Leaders**

**Best Places to Work in IL 2023**  
*A workplace analysis and competition*

### Firm Statistics

Total Staff: 140  
Total Partners: 23

Headquarters: Elk Grove Village, IL

Total Offices: 5  
Locations: Illinois

### Dedicated Industries

Manufacturing & Distribution  
Construction & Contractors  
Not-for-Profit  
Professional Services  
Grocery & Food Services  
Individuals  
Transportation & Logistics  
Healthcare

Summarized: June 2023



### Accounting & Business Solutions

In addition to our traditional accounting services, our technology experts help clients select, build systems with customized programs and reports, and provide onsite staff training and support. Our consultants are degreed accountants who have technical knowledge of numerous accounting software packages.

**Porte Brown**  
**Elevate365™**  
Outsourced Accounting & Advisory Services

sage Intacct

**Microsoft®**  
**CERTIFIED**  
Professional

TRAVERSE®

OSAS®

**ExitSmarts™** **qb** **intuit** **QuickBooks®** **qb** **intuit** **QuickBooks®**  
Online

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