

## Not-for-Profit



**PorteBrown®**  
**ACCOUNTANTS &  
ADVISORS**



# YES!

Audit & Review Services

Yellow Book Audits

OMB Uniform Guidance (formerly A-133)  
Reporting

403(b) Retirement Audits

Tax Preparation Including  
Federal & State Filings

Unrelated Business Income Tax (UBIT)  
Analysis & Reporting

Application of Available Tax Credits

On-site Monthly & Quarterly Accounting

Functional Expense & Budget Consulting

Indirect Rate Calculations

Porte Brown Technology Solutions

Compliance Audit Representation

Retirement & Benefit Services

### We are Focused on Not-for-Profits

Not-for-profit organizations ranging from professional and trade associations (501(c)6) to charitable organizations (501(c)3), educational organizations and foundations, have faced some of the most dramatic changes in IRS tax reporting requirements on Form 990 – Return for Organizations Exempt From Income Tax in recent years.

These changes aren't stopping. Financial Statements for not-for-profit entities are next. Porte Brown is working closely with our clients to prepare for these upcoming changes.

Porte Brown provides our clients interactive checklists, mailing reminders, and opportunities for webinars to make sure that our 200+ not-for-profit clients have all policies and standards in place to comply with the new IRS governance and transparency regulations.

Along with its not-for-profit audit and accounting expertise, our experienced team of CPAs hold leadership positions in not-for-profit organizations, giving our accountants unique insights and real experience managing successful not-for-profits.

The Porte Brown NFP team continues to serve as featured speakers for major events such as the **Chicago Arts and Business Council's On Board Program**, **HandsOn Suburban Chicago**, as well as the **American Academy of Sleep Medicine Conference**.



Does Porte Brown understand that dealing with a non-profit organization is different than main stream business? **YES!**

We would like to learn more about your unique organization and discuss some ideas to help your mission succeed.

**phone:** 847-956-1040

**web:** [www.portebrown.com](http://www.portebrown.com)

Porte Brown LLC provides comprehensive accounting services to individuals, businesses, and non-profits throughout Chicago and the suburban areas.

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**At Porte Brown, our strength lies in our experience.  
Our team includes:**

- Certified Public Accountants (CPA)
- Chartered Global Management Accountants (CGMA)
- Certified Construction Industry Financial Professionals (CCIFPs)
- Certified Valuation Analysts (CVA)
- Certified Exit Planning Advisor (CEPA)
- Certified Divorce Financial Analyst (CDFA)
- Certified Information Technology Professionals (CITP)
- Certified QuickBooks Professional Advisors
- Intuit Premier Reseller (IPR)
- Microsoft Certified Professional (MCP)
- Microsoft Certified Technology Specialist (MCTS)
- Microsoft Small Business Specialist
- Authorized TRAVERSE Reseller



### **Our Not-for-Profit Clients Represent the Following:**

Charitable Organizations  
Professional & Trade Organizations  
Educational Organizations  
Foundations  
Social Welfare or Advocacy Organizations  
Religious Organizations  
Labor Organizations  
Business Leagues  
Social & Recreational Clubs



### **Accounting & Business Solutions**

In addition to our traditional accounting services, our technology experts help clients select, build systems with customized programs and reports, and provide onsite staff training and support. Our consultants are degreed accountants who have technical knowledge of numerous accounting software packages.



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