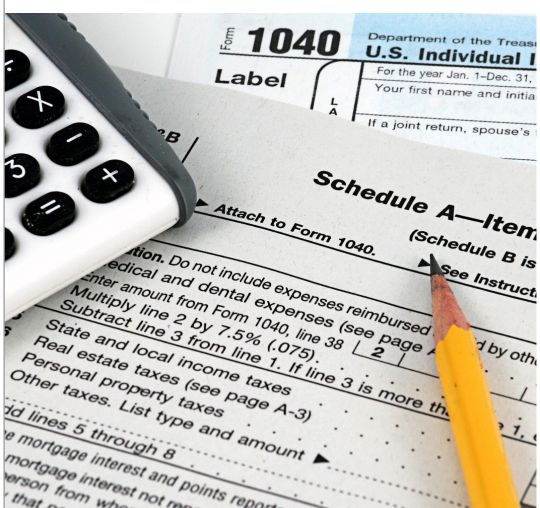
YES!

- Individual Tax Planning & Preparation
- Estate Planning Including Gifting & Trust Work
- Representation Before the IRS & Local Tax Authorities
- Wealth Management* Strategies: Retirement & Education Planning
- Wealth Preservation Strategies: Long-Term Care, Disability & Life Insurance

PorteBrown®
ACCOUNTANTS & ADVISORS



YES! Our proactive approach will identify tax and wealth management strategies to help you meet your financial goals.

We would like to learn more about you and your financial plans.

We are Focused on Your Well Being

Today, the need for expert tax planning and preparation by an experienced CPA is more important than ever for individuals and families. Perhaps, you are just starting your career, or transitioning to a new job. You and your family may be building a nest egg, saving for college or planning for retirement. The guidance from a trusted advisor becomes paramount in getting the most from your financial resources and charting the course to financial security.

Porte Brown helps clients think beyond just filing their 1040 forms. Our proactive approach will identify your needs and direct tax and wealth management strategies to help you meet your financial goals.

Our extensive individual planning and preparation practice takes a year-round approach. You are prepared before tax return deadlines and for more than just taxes. Porte Brown is proud of our “no extension” policy and on-time track record for filing 1040s.

phone: 847-956-1040
web: www.portebrown.com

Porte Brown LLC provides comprehensive accounting services to individuals, businesses, and non-profits throughout Chicago and the suburban areas.
*Wealth Management Services provided by Porte Brown Wealth Management LLC. Securities offered through Avantax Investment Services℠, Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory Services℠. Insurance services offered through an Avantax affiliated insurance agency.

At Porte Brown, our strength lies in our experience. Our team includes:

- Certified Public Accountants (CPA)
- Chartered Global Management Accountants (CGMA)
- Certified Construction Industry Financial Professionals (CCIFPs)
- Certified Valuation Analysts (CVA)
- Certified Exit Planning Advisor (CEPA)
- Certified Divorce Financial Analyst (CDFA)
- Certified Information Technology Professionals (CITP)
- Certified QuickBooks Professional Advisors
- Intuit Premier Reseller (IPR)
- Microsoft Certified Professional (MCP)
- Microsoft Certified Technology Specialist (MCTS)
- Microsoft Small Business Specialist
- Authorized TRAVERSE Reseller

Financial planning is about applying guiding principles to deal with our past, present and future finances.

Our past—because some of us may be carrying the baggage of yesterday's excesses that are costing us our future happiness and financial well-being;

Our present—because now is the best time to act and change course toward a better destination; and

Our future—because each of us is entitled to dream of a better tomorrow.

Independent Member of PrimeGlobal | *The Association of Advisory and Accounting Firms*

Accounting & Business Solutions

In addition to our traditional accounting services, our technology experts help clients select, build systems with customized programs and reports, and provide onsite staff training and support. Our consultants are degreed accountants who have technical knowledge of numerous accounting software packages.