

Adult Vaccination Workflow: Proactive Outreach

Identify Adults in Need of Vaccinations

Run Pursuit List through your EHR or IIS* to create a list of patients due for one or more vaccinations.

Patient DOES NOT have active Patient Portal access



Send immunization reminder through mail, email, text, or IVR.

Patient DOES have active Patient Portal access



Send immunization reminder through Patient Portal.

PATIENT BOOKS APPOINTMENT



PATIENT BOOKS APPOINTMENT



Patient DOES NOT book appointment



Send additional reminder via email and call patient.



Patient DOES NOT book appointment.

Make note in chart to discuss immunizations during next office visit.

* Immunization Information Systems (IIS), also known as immunization registries, may also be used to generate patient lists and immunization reminders/recalls. Learn more about the benefits of IIS and how to participate in your state's IIS by visiting [Making IIS Work for You](#) on the Let's Vaccinate website.

During flu season, you may want to consider sending a reminder about the importance of getting a flu shot to all patients 6 months and older.

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Let's Vaccinate