

Samstæðu árshlutareikningur 30. september 2016

| (m.kr.) | 1.jan - 30.sep | | | | | | |
|---|------------------|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Rekstur: | 2016 | 2015 | 2015 | 2014 | 2013 | 2012 | 2011 |
| Rekstrartekjur | 21.627 | 22.170 | 30.407 | 30.322 | 29.922 | 28.889 | 27.932 |
| Rekstrargjöld | (15.485) | (15.782) | (22.365) | (22.009) | (21.612) | (21.509) | (21.927) |
| Rekstrarhagnaður fyrir afskriftir | 6.142 | 6.388 | 8.042 | 8.313 | 8.310 | 7.380 | 6.006 |
| Afskriftir rekstrarfjármuna og óefnisl. eigna | (2.693) | (2.558) | (3.399) | (3.527) | (3.566) | (3.747) | (3.830) |
| Virðisrýrnun óefnislegra eigna | 0 | 0 | 0 | 0 | (14.055) | (1.685) | (2.710) |
| Rekstrarhagnaður (tap) | 3.449 | 3.830 | 4.643 | 4.786 | (9.311) | 1.948 | (534) |
| Fjármunatekjur (fjármagnsgjöld) | (728) | (1.022) | (1.287) | (609) | (5.912) | (5.536) | (10.942) |
| Áhrif hlutdeildarfélaga | 0 | (33) | (48) | (62) | (22) | 0 | 6 |
| Rekstrarhagnaður (tap) fyrir skatta | 2.721 | 2.775 | 3.308 | 4.115 | (15.245) | (3.588) | (11.470) |
| Skattar | (567) | (579) | (433) | (841) | (1.742) | 185 | 897 |
| Hagnaður (tap) ársins | <u>2.154</u> | <u>2.196</u> | <u>2.875</u> | <u>3.274</u> | <u>(16.987)</u> | <u>(3.403)</u> | <u>(10.573)</u> |
| Efnahagur: | 30.9.2016 | 30.9.2015 | 31.12.2015 | 31.12.2014 | 31.12.2013 | 31.12.2012 | 31.12.2011 |
| Fastafjármunir | 51.212 | 49.788 | 50.392 | 48.636 | 48.549 | 63.516 | 65.781 |
| Veltufjármunir | 11.222 | 12.097 | 11.735 | 12.411 | 10.149 | 13.779 | 13.587 |
| Eignir samtals | <u>62.434</u> | <u>61.885</u> | <u>62.127</u> | <u>61.047</u> | <u>58.698</u> | <u>77.295</u> | <u>79.368</u> |
| Eigið fé | 33.664 | 32.084 | 32.801 | 29.931 | 26.433 | 7.893 | 11.538 |
| Langtímaskuldir | 21.995 | 23.429 | 23.051 | 24.065 | 25.351 | 29.261 | 58.305 |
| Skammtímaskuldir | 6.775 | 6.372 | 6.275 | 7.051 | 6.914 | 40.141 | 9.525 |
| Eigið fé og kuldir samtals | <u>62.434</u> | <u>61.885</u> | <u>62.127</u> | <u>61.047</u> | <u>58.698</u> | <u>77.295</u> | <u>79.368</u> |
| | 1.jan - 30.sep | | | | | | |
| Kennitölur: | 2016 | 2015 | 2015 | 2014 | 2013 | 2012 | 2011 |
| EBITDA | 6.142 | 6.388 | 8.042 | 8.313 | 8.310 | 7.380 | 6.006 |
| EBITDA hlutfall..... | 28,4% | 28,8% | 26,4% | 27,4% | 27,8% | 25,5% | 21,5% |
| EBIT hlutfall..... | 15,9% | 17,3% | 15,3% | 15,8% | -31,1% | 6,7% | -1,9% |
| Handbært fé frá rekstri án vaxta og skatta..... | 5.652 | 6.700 | 7.747 | 7.544 | 6.989 | 6.288 | 4.451 |
| Handbært fé í hlutfalli við heildartekjur..... | 26,1% | 30,2% | 25,5% | 24,9% | 23,4% | 21,8% | 15,9% |
| Eiginfjárlutfall..... | 53,9% | 51,8% | 52,8% | 49,0% | 45,0% | 10,2% | 14,5% |