

Andreas Käppeli
Partner

M.A. HSG, Swiss certified tax expert

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Andreas Käppeli consults domestic and international corporate clients as well as individuals in all of their Swiss tax matters. He has not only gained significant experience consulting large corporates in a Big Four consulting firm, but also understands the needs of small firms and startups. Further Andreas has worked with a long-established consulting firm mainly in private client matters. His tax focus is enriched with a broad knowledge of other relevant areas such as accounting, social security law and pension fund regulations. Andreas supports his clients with the filing of their tax reporting and provides provident solutions for their long-term tax planning. He regularly provides advise to entrepreneurs and corporates with regards to tax efficient acquisition structures and corporate restructurings and continues to support them after the implementation. As an economist, Andreas' consultancy always has a strong economic perspective.

Professional Career

2017	Partner, Kanzlei im Turm Ltd., Winterthur
2013 – 2016	Member of the management board of a long-established Swiss trustee company
2009 – 2013	Senior Consultant Corporate Tax with a Big4 Consulting firm
2008 – 2009	Secretary of the Board of Directors at Sonova Holding Ltd.
2004 – 2007	Junior Trust Compliance Officer at HSBC Guyerzeller Bank Ltd.

Education

2015	Swiss Certified Tax Expert
2007	Master of Arts (HSG) in Banking and Finance
2000	Matura Typus E, Kantonsschule Schaffhausen

Languages

- German (native)
- English (fluent)
- French (fluent)
- Spanish (fluent)
- Russian (basic)

Main Areas of Practice

- Legal entities
 - Comprehensive tax consulting for companies
 - Supporting consulting of the financial management in all types of taxes as well as consulting with regard to the preparation of the annual financial statements
 - Continuous administration of profit and capital taxes, preparation of tax returns including forward-looking tax planning
 - M&A transactions and restructurings, tax due diligence and planning of takeover structures
 - Obtaining preliminary tax rulings
 - Corporate succession planning and employee benefit plans
 - Support of corporate financial management
 - Support of strategic corporate planning, assumption of board of directors mandates
 - Support in tax audits
- Individuals
 - Comprehensive tax consulting for individuals
 - Preparation of tax returns
 - Advice regarding succession and takeover of SMEs, advice on the effects of employee shareholdings
 - Tax planning regarding individual properties or property portfolios
 - Intergenerational wealth preservation, wealth succession in unconventional family structures

Professional Memberships

- ExpertSuisse

Contact

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