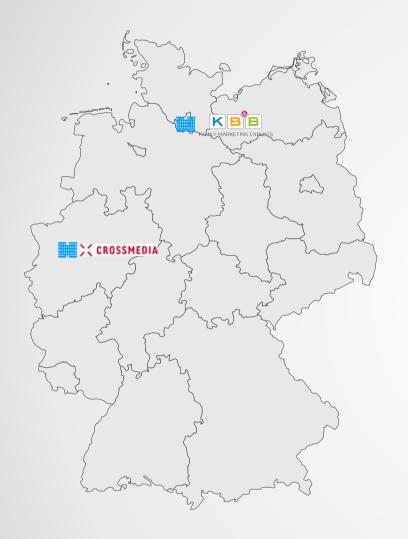
#### **Exclusive**







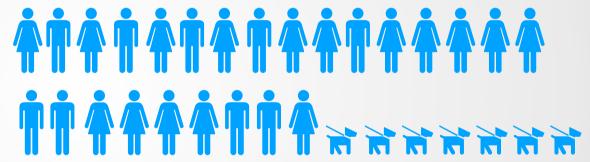






#### **Specialised Agency for Family Marketing**















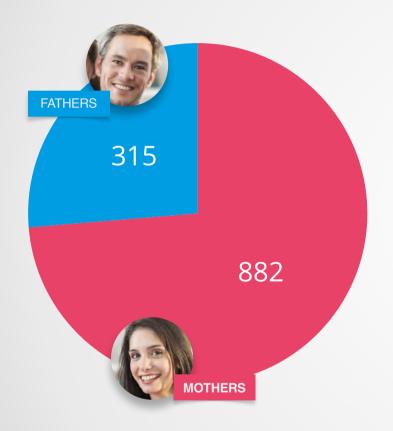






## Who participated in the survey?

Online-Survay 03/2019: Parents with children up to 13 years in Germany



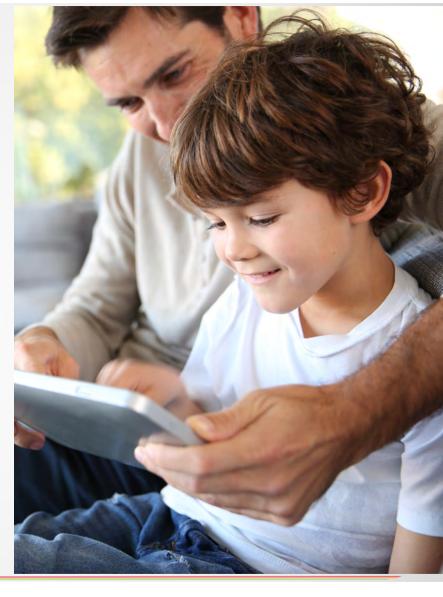
2015: n = 2.195

2016: n = 2.086

2017: n = 2.065

2018: n = 1.326

2019: n = 1.197



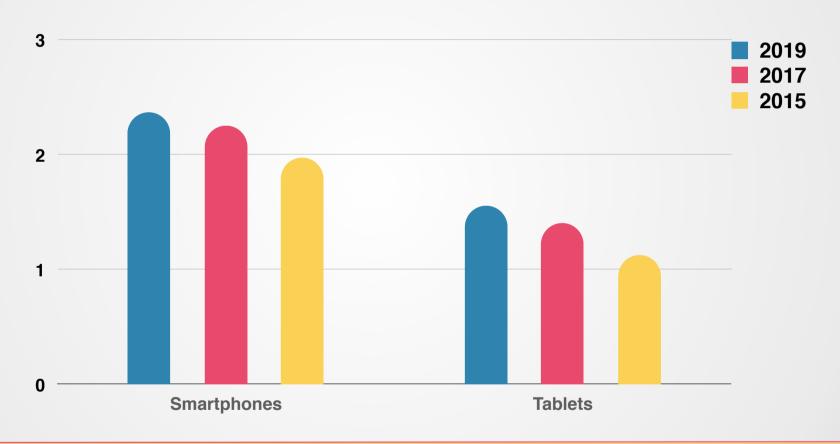








# How many smartphones / tablets owns your family?





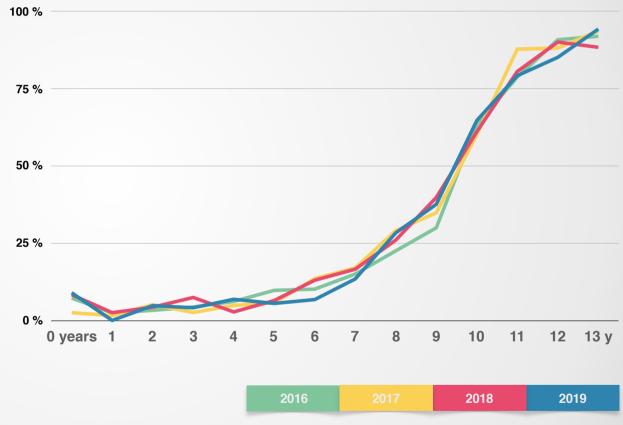








# Does your child have his / her own smartphones? ("Yes")

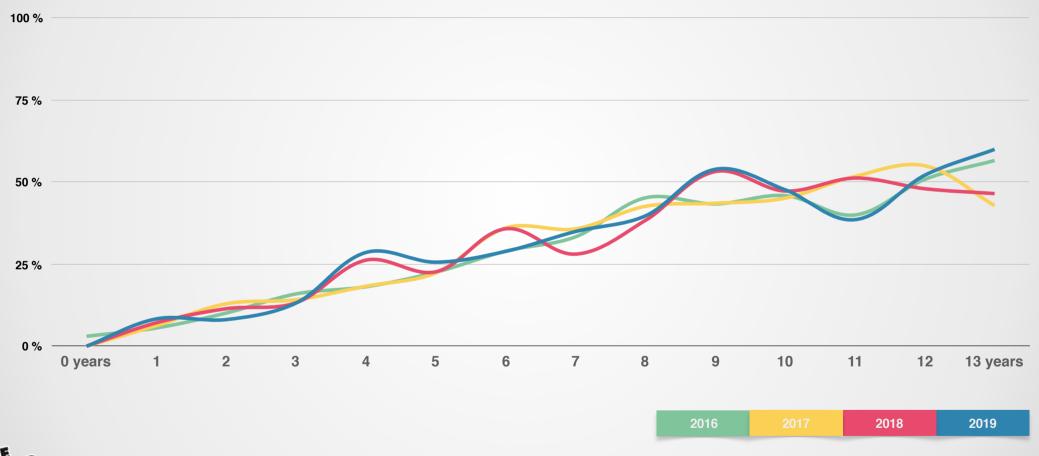








## Does your child have his / her own tablet? ("Yes")



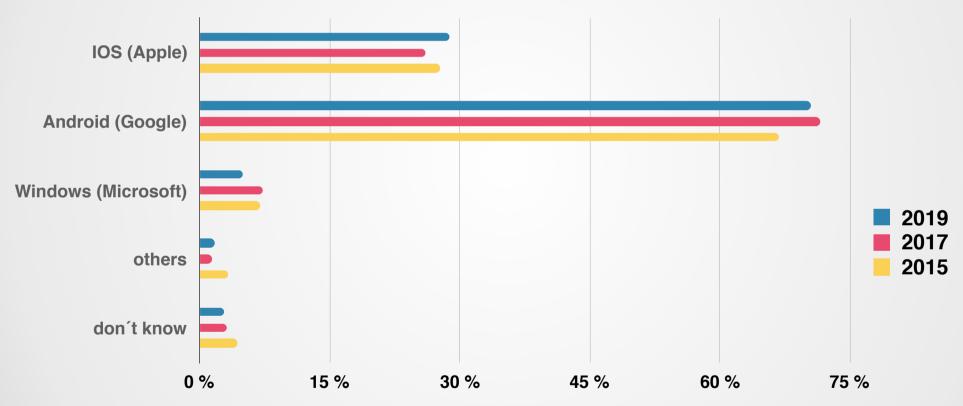








### Which operating system do the smartphones use?



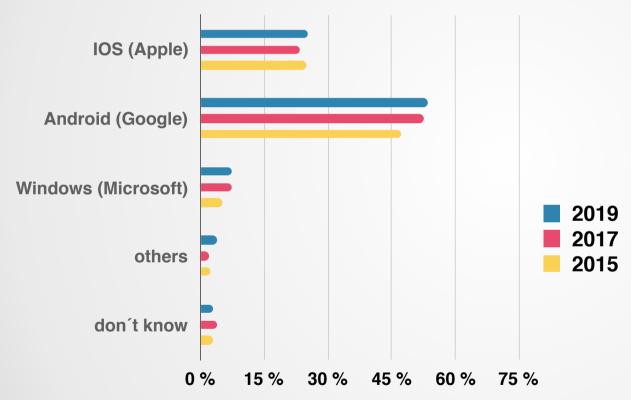


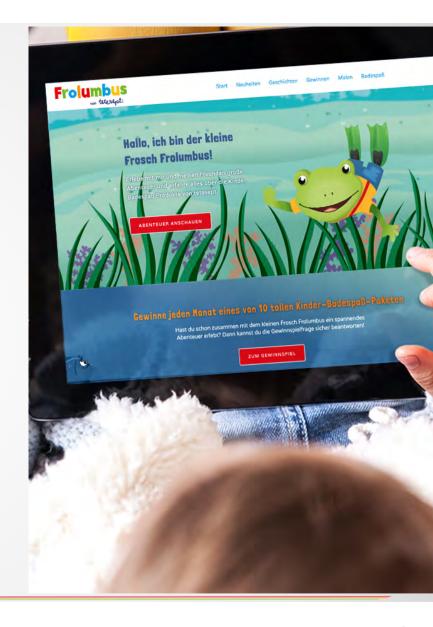






# Which operating system do the tablets use?





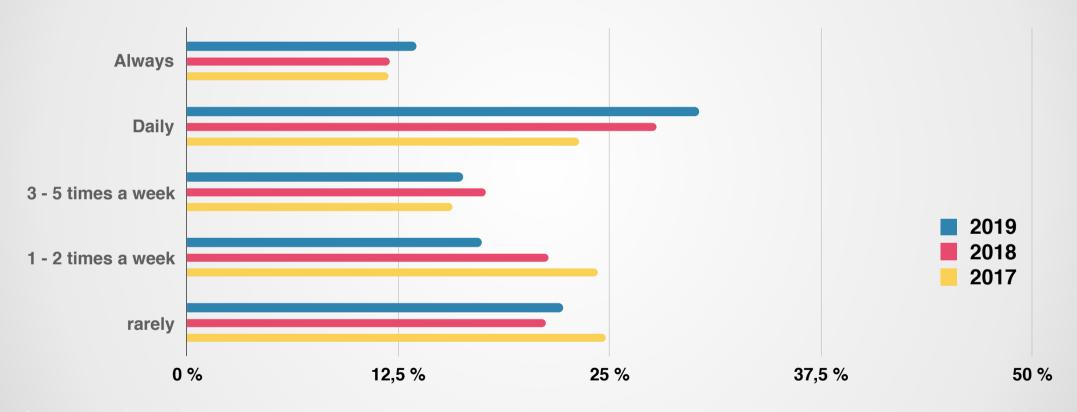








## How often is your child allowed to use a smartphone?





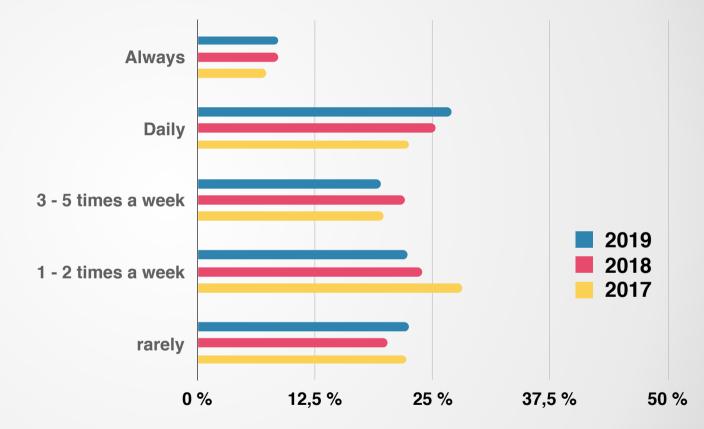








## How often is your child allowed to use a tablet?

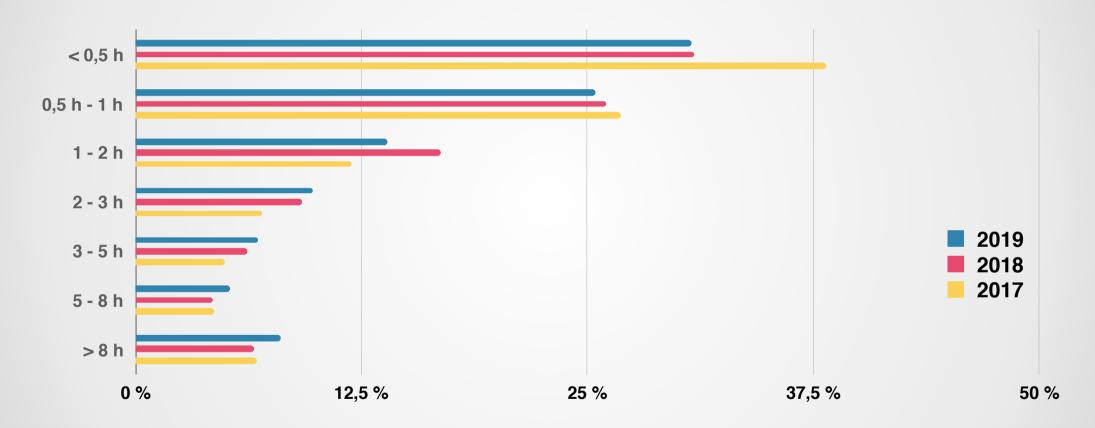








# How much time is your child allowed to use a smartphone?



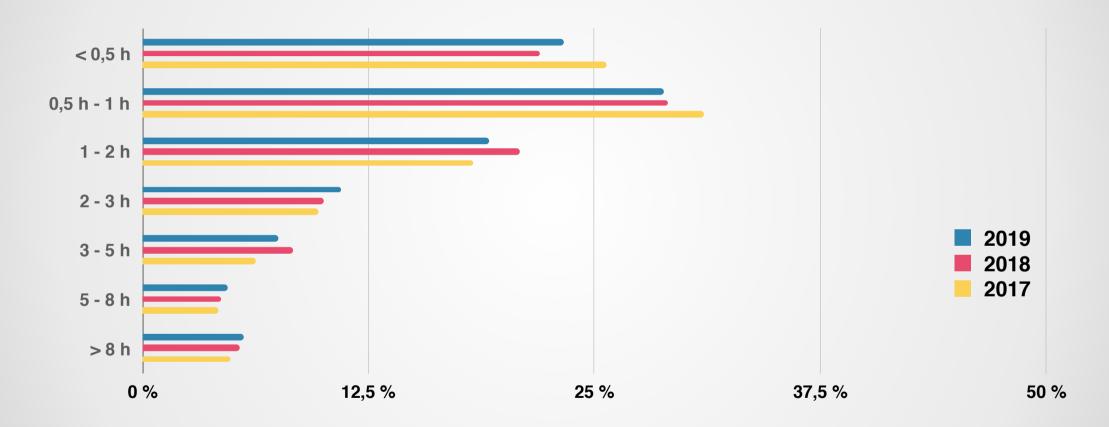








## How much time is your child allowed to use a tablet?



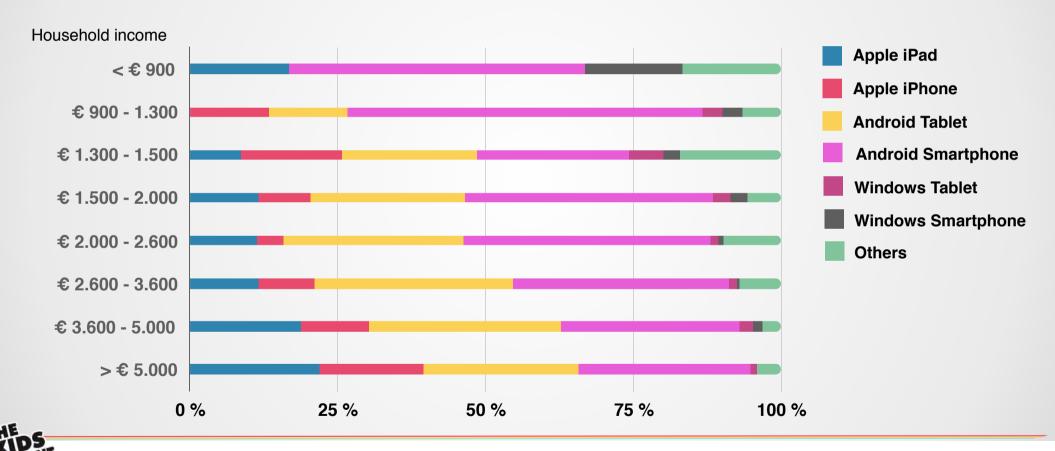








# What kind of device does your child use mostly?

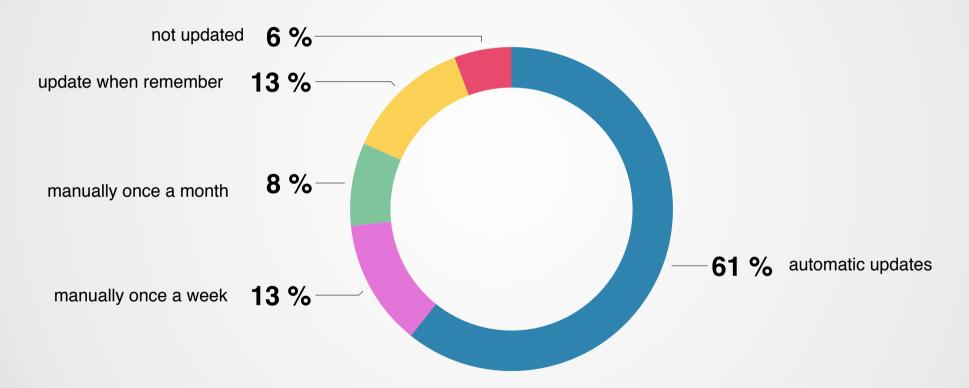








# How do apps receive their updates on their most frequently used device?



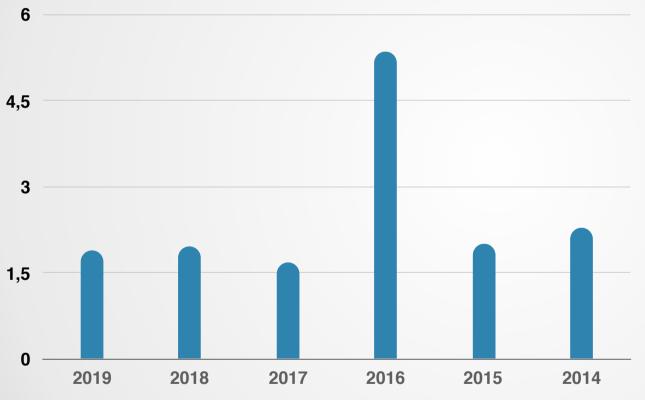








How many apps in average do you down per month?





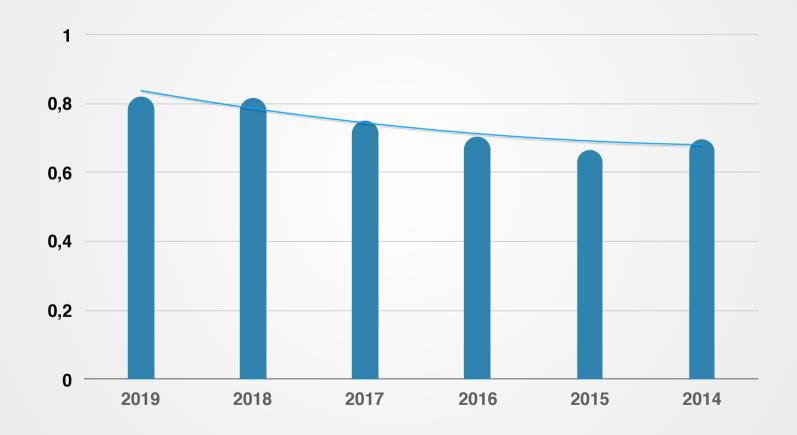








## What is the share of apps which are downloaded for free?

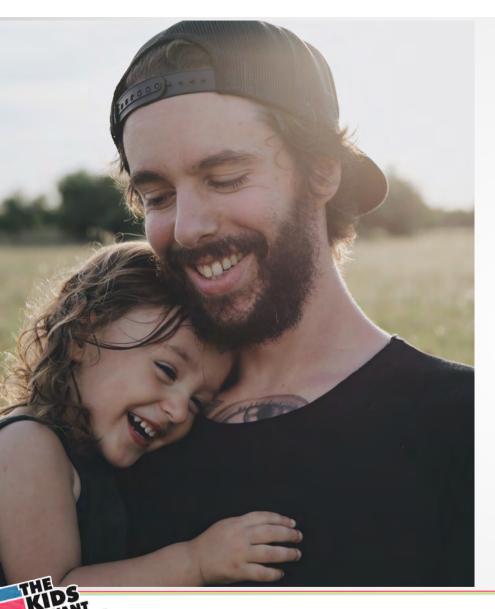




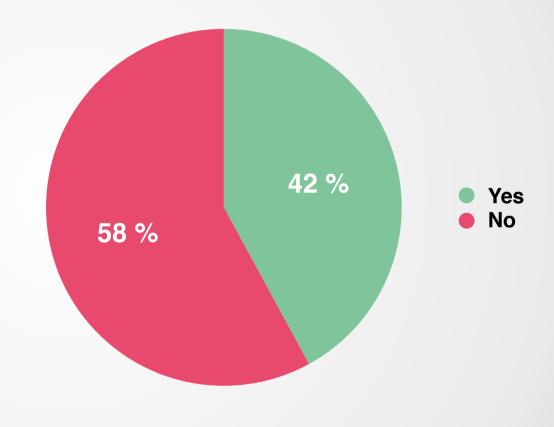








## Do you check the size of apps?

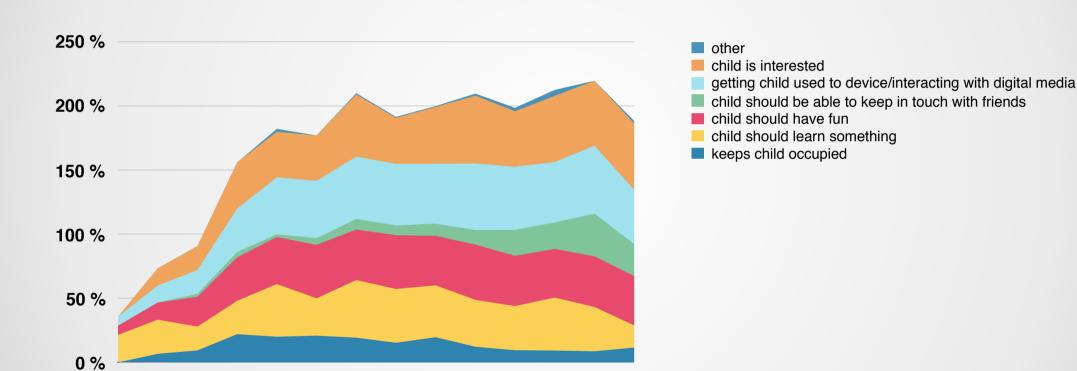








## You allow your child to use apps. What ist your motivation?





<1 year 1



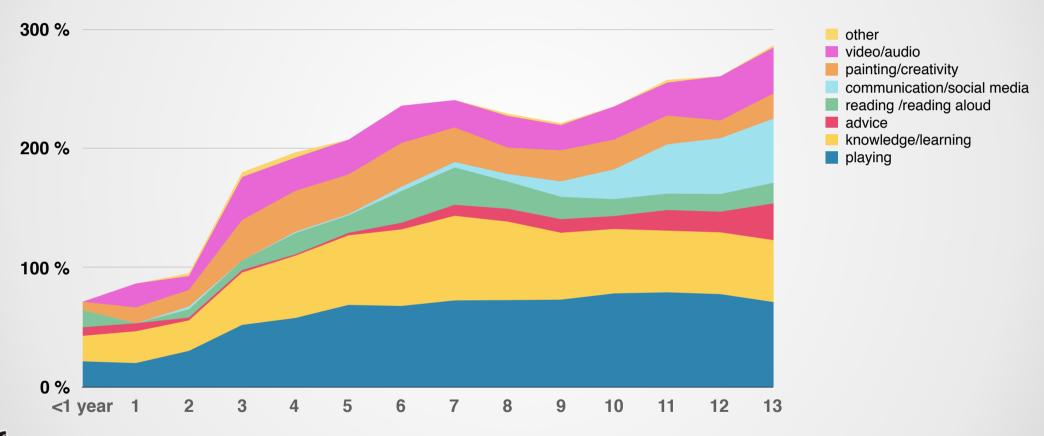
10



11



## What apps does your child use?



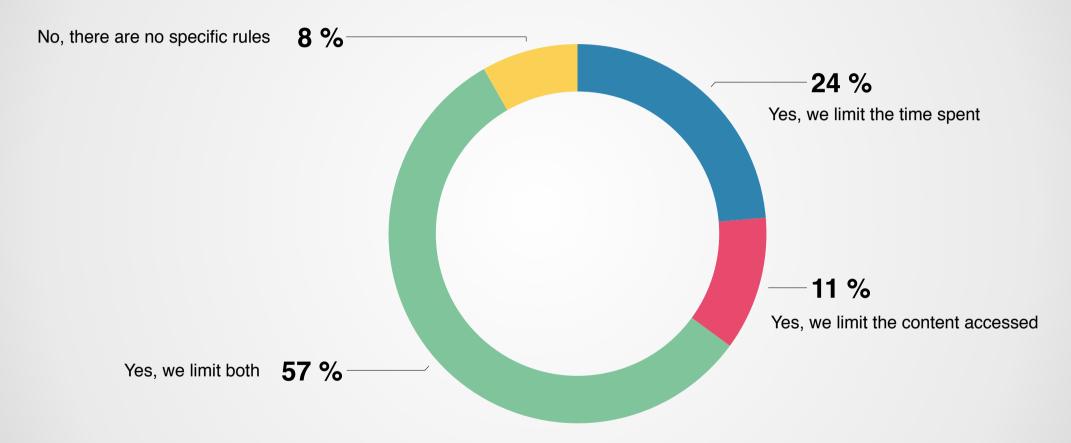








## Do you have clear rules for when your child uses apps?



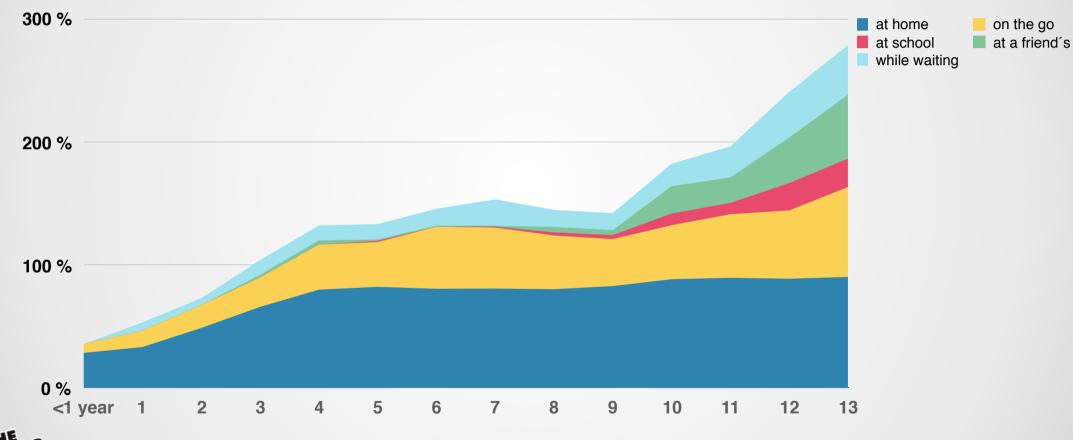








### Where does your child use his / her device?



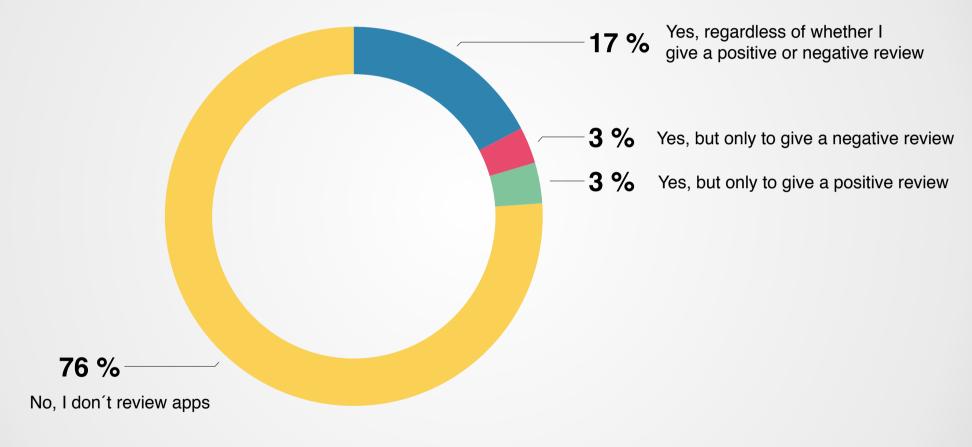








## Do you review apps in the relevant app store?



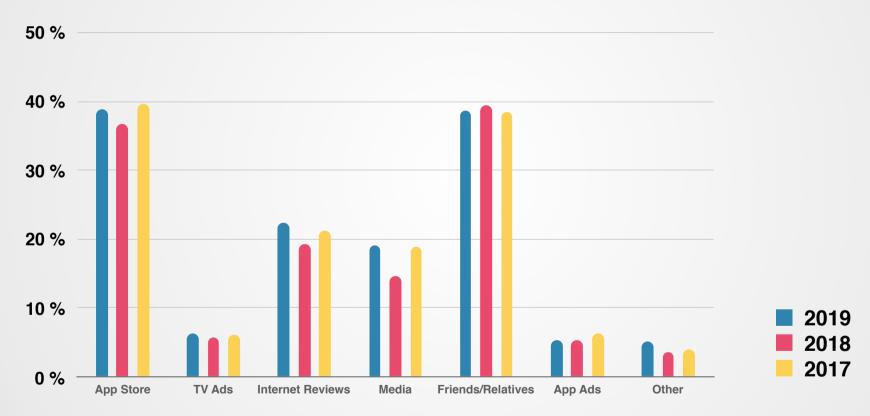








## How do you get recommendations for new apps?



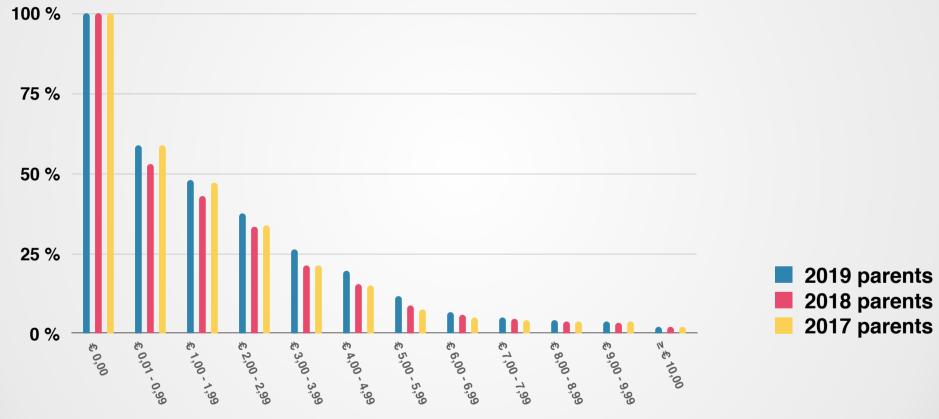








# What is the maximum you would pay for a very good app for your child?



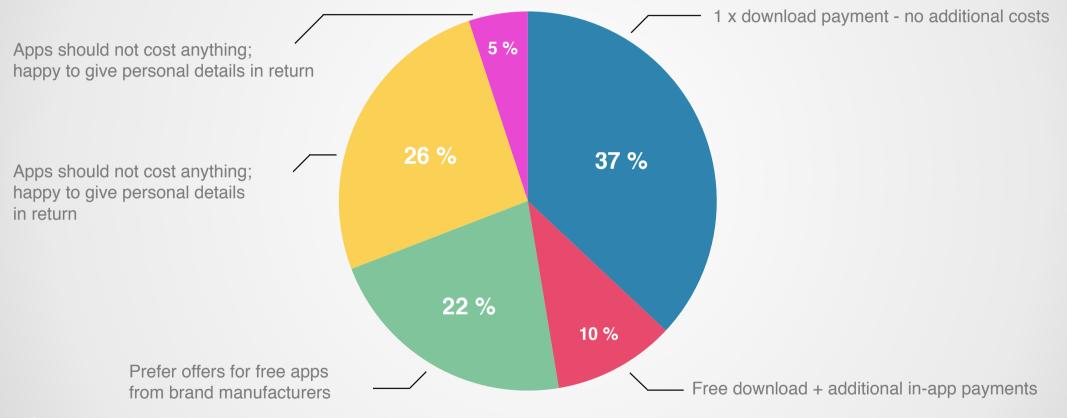








# Which payment model do you prefer for the apps that your child uses?













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https://kbundb.de









# Thank you for your attention









