



Welcome,

Thank you for choosing Southern WV ENT & Endocrinology. Enclosed you will find your new patient paper work that must be completed and mailed back to us as soon as possible. **Please** bring your **medication bottles** and your **insurance cards** to this visit.

**Your appointment is scheduled for:**

at

\_\_\_\_\_

We ask that you please arrive 30 minutes prior to your scheduled appointment to allow us time to get you registered.

If your paperwork is not **completed** and **returned** your appointment may be delayed or rescheduled.

Please give our office **24 hours** notice in the event that you need to cancel or reschedule your appointment.

Please read the attached Cancellation and No-Show Policy.

Thank you,

The Staff at Southern WV ENT & Endocrinology

Dr. Justin Douglas, MD, MS

Dr. Jillian Douglas, DO

**Lewisburg Office:**

206 Skylar Drive

Lewisburg, WV 24901

Phone: (681) 318-3540

Fax: (877) 712-1319



## Cancellation Policy and No Show Policy

We understand there are times when you must miss an appointment due to emergencies or obligations for work or family. However, when you do not call to cancel an appointment you may be preventing another patient from getting much needed treatment. Conversely, the situation may arise where another patient fails to cancel, and we are unable to schedule you for a visit due to a seemingly “full” appointment book.

***If you fail to show for your appointment, you will be charged a fifty dollar (\$50) fee. This will not be covered by your insurance company.***

- You must cancel your appointment 24 hours in advance.
- If you are 15 minutes past your scheduled appointment time, you will be rescheduled.

### **Cancellation/No Show Policy for Surgery**

Due to the large block of time needed for surgery, last minute cancellations can cause problems and added expenses for the office. If your surgery is not cancelled at least ten (10) days in advance, you will be charged a seventy-five (\$75) dollar fee. This fee will not be covered by your insurance.

### **Account Balances**

- Patients with self pay balances will be required to pay their account balances to zero (0) prior to receiving further services by our practice.
- Patients who have questions about their bills or who would like to discuss a payment plan may call our office at (681) 318-3540. A representative can review your account and concerns with you.
- Patients with balances over \$100 must make payment arrangements prior to scheduling future appointments.

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Patient's Printed Name

Patient/Guardian Signature



## E-PRESCRIBING PBM CONSENT FORM

E-prescribing is a service that allows your physician to electronically send an accurate, error-free, and understandable prescription directly to your pharmacy.

Congress has determined that the ability to electronically send prescriptions is an important element in improving the quality of patient care. Benefits data are maintained for health insurance providers by organizations known as Pharmacy Benefits Managers (PBM). PBM's are third party administrators of prescription drug programs whose primary responsibilities are processing and paying prescription drug claims. They also develop and maintain formularies, which are lists of dispensable drugs covered by a particular drug benefit plan.

The Medicare Modernization Act (MMA) of 2003 listed standards that have to be included in an ePrescribe program. These include:

- Formulary and Benefit Transactions. This gives your healthcare provider information about which drugs are covered by your drug benefit plan.
- Medication History Transactions. This gives your healthcare provider information about which medications you are already taking, prescribed by any of your providers, to minimize the number of adverse drug reactions/events.

By signing this consent form, you are agreeing that **Southern WV ENT and Endocrinology** can request and use your prescription medication history from other healthcare providers and/or third party pharmacy benefit payers for treatment purposes.

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**Patient Name** (printed)

**Date of Birth**

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**Signature of Patient** (guardian or representative)

**Date**

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**Relationship** (if other than patient)



Today's Date:		Primary Care Physician:			
PATIENT INFORMATION					
<u>Patient's Last Name:</u>		<u>First:</u>	<u>Middle Initial:</u>	<input type="checkbox"/> Mr. <input type="checkbox"/> Miss	<u>Marital Status:</u> <input type="checkbox"/> Single <input type="checkbox"/> Married
				<input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.	<input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed
<u>Is this your legal name?</u> <input type="checkbox"/> Yes <input type="checkbox"/> No	<u>If not, what is your legal name?</u>	<u>Former name (if applicable):</u>		<u>Birth date:</u>	<u>Age:</u> <u>Sex:</u> <input type="checkbox"/> Male <input type="checkbox"/> Female
<u>Street address OR P.O. Box #:</u>		<u>Social Security #:</u>		<u>Home phone #:</u>	<u>Cell phone #:</u>
<u>City:</u>		<u>State:</u>	<u>Zip code:</u>	<u>Work phone #:</u>	
<u>Occupation:</u>		<u>Employer:</u>		<u>Employer phone #:</u>	
<u>Email address:</u>			<u>Other family members seen here:</u>		
<u>Race/Ethnicity (Optional - please check one box):</u> <input type="checkbox"/> American Indian/Native American <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Hispanic <input type="checkbox"/> Native Hawaiian or Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Two or More					

INSURANCE INFORMATION					
<u>Person responsible for bill (if different from patient):</u>		<u>Birth date:</u>	<u>Address (if different):</u>		<u>Home phone #:</u>
<u>Occupation:</u>	<u>Employer:</u>	<u>Employer address:</u>			<u>Employer phone #:</u>
<u>Name of Primary Insurance:</u>			<u>Is the responsible person a patient here?</u> <input type="checkbox"/> Yes <input type="checkbox"/> No		
<u>Subscriber's name:</u>	<u>Social Security #:</u>	<u>Birth date:</u>	<u>Group Number:</u>	<u>Policy Number:</u>	<u>Copay amount:</u>
<u>Patient's relationship to subscriber:</u> <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other _____					
<u>Name of Secondary Insurance:</u>		<u>Subscriber's name:</u>	<u>Group Number:</u>	<u>Policy Number:</u>	
<u>Patient's relationship to subscriber:</u> <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other _____					

IN CASE OF EMERGENCY			
<u>Name of local relative or friend (not living at same address):</u>		<u>Relationship to patient:</u>	<u>Home phone #:</u> <u>Cell phone #:</u>
<i>The above information is true to the best of my knowledge. I authorize my insurance benefits be paid directly to the physician. I understand that I am financially responsible for any balance. I also authorize Southern WV ENT &amp; Endocrinology or insurance company to release any information required to process my claims.</i>			
_____ Patient/Guardian Signature			_____ Date



**Southern WV**  
ENT & Endocrinology

Physician Initial \_\_\_\_\_

**NAME:** \_\_\_\_\_ **DATE:** \_\_\_\_\_ **PATIENT #:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

Please fill out this form and return to our office. Please complete all pages.

1. **What problem are you here for today?** \_\_\_\_\_  
\_\_\_\_\_

2. **Primary Care Provider:** \_\_\_\_\_

If you want a report of this visit sent to another doctor, list doctor's name and office address: \_\_\_\_\_  
\_\_\_\_\_

3. **Allergies:** Do you have medicine or food allergies? (Circle) YES NO

If yes, please list them below and tell us what type of reaction you have.

Medications: \_\_\_\_\_

Food: \_\_\_\_\_

4. **Medical History:** Please list all medical problems: (Please attach additional page if needed.)

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Recent hospitalizations (within the last five years):**

<u>Date</u>	<u>Diagnosis</u>	<u>Hospital</u>	<u>Physician</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Surgeries:** List all operations:

_____	_____
_____	_____
_____	_____

**Medications:** List all medications you are currently taking and bring your medication bottles with you to your initial visit. Attach additional page if needed. Include both prescription and over-the-counter medications that you take regularly.

**Please list dose and frequency.**

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Preferred Pharmacy Name:** \_\_\_\_\_ **Location:** \_\_\_\_\_

**Mail Order Pharmacy Name:** \_\_\_\_\_

**NAME:** \_\_\_\_\_ **DATE:** \_\_\_\_\_ **PATIENT #:** \_\_\_\_\_

**5. Social History:** Please fill in the following information.

Highest grade/level of education completed: \_\_\_\_\_

Current Job: \_\_\_\_\_

Were you in the military? (Circle one) Yes No

Marital Status: (Circle one) Married Divorced Single Widowed Separated Domestic Partner

Number of children: \_\_\_\_\_

Were you ever exposed to harmful chemicals, radiation, dust or asbestos? \_\_\_\_\_

Do you smoke cigarettes? (Circle one) Yes Never Used to but quit. How many packs a day? \_\_\_\_\_

If yes, how many years did you smoke? \_\_\_\_\_ Year stopped: \_\_\_\_\_

Do you use or have you used any other forms of tobacco? (snuff, chew, cigars or pipe): \_\_\_\_\_

Do you drink alcohol? (Circle one) Yes No If yes, how many drinks per week? \_\_\_\_\_

How much coffee/tea/pop with caffeine do you drink each day? (cups per day) \_\_\_\_\_

Diet: (Circle one) Regular Diabetic Cardiac Low-Carb Vegetarian Vegan Gluten-free Other \_\_\_\_\_

Did/do you use any "street" drugs? (Circle one) Yes No If yes, what kind? \_\_\_\_\_

**6. Family History:**

Do you or anyone else in your family have the following illnesses?

	Which Relative		Which Relative		Which Relative
Kidney Disease	_____	Diabetes	_____	Tuberculosis	_____
Thyroid Disease	_____	Glaucoma	_____	Stroke	_____
Bleeding Problems	_____	Osteoporosis	_____	Cancer	_____
High Blood Pressure	_____	Heart Disease	_____	Asthma	_____
Anesthesia Problems	_____	Born Deaf	_____	Other	_____

**7. System Review:**

If you have had any of the following problems in the last 12 months please circle **Yes**, if not, circle **No**.

**GENERAL**

- Yes No Weight gain
- Yes No Weight loss
- Yes No Fever
- Yes No Chills
- Yes No Sweats
- Yes No Excessive fatigue

**RESPIRATORY**

- Yes No Cough
- Yes No Coughing up blood
- Yes No Shortness of breath
- Yes No Wheezing/Asthma

**EYE-EAR-NOSE-THROAT-NECK**

- Yes No Eye pain
- Yes No Dry eyes
- Yes No Vision changes
- Yes No Double vision
- Yes No Hearing loss
- Yes No Noise in ears/Ringing
- Yes No Ear pain/Drainage
- Yes No Nosebleeds
- Yes No Sinus infection
- Yes No Neck mass/Pain
- Yes No Frequent sore throats
- Yes No Hoarseness

NAME: \_\_\_\_\_

DATE: \_\_\_\_\_

PATIENT #: \_\_\_\_\_

**7. System Review (continued):**If you have had any of the following problems **in the last 12 months** please circle **Yes**, if not, circle **No**.**ENDOCRINOLOGY**

Yes No Goiter  
 Yes No Heat or cold intolerance  
 Yes No Excessive thirst  
 Yes No Excessive hunger

**CARDIOVASCULAR**

Yes No Heart murmur  
 Yes No Chest pain/discomfort  
 Yes No Can't breathe lying flat  
 Yes No Fluttering in chest  
 Yes No Irregular heart beat  
 Yes No Swollen legs

**GASTROINTESTINAL**

Yes No Loss of appetite  
 Yes No Difficulty swallowing  
 Yes No Nausea and vomiting  
 Yes No Vomiting blood/coffee grounds  
 Yes No Food intolerance  
 Yes No Heartburn  
 Yes No Abdominal pain  
 Yes No Constipation  
 Yes No Diarrhea  
 Yes No Jaundice

**URINARY**

Yes No Frequency  
 Yes No Get up from sleep to urinate  
 Yes No Kidney stones  
 Yes No Bladder or kidney infection  
 Yes No Blood in urine

**MUSCULOSKELETAL**

Yes No Joint pain  
 Yes No Joint swelling  
 Yes No Muscle weakness  
 Yes No Neck pain  
 Yes No Leg pain  
 Yes No Muscle spasms/cramps

**NEUROLOGIC**

Yes No Seizures  
 Yes No Dizziness  
 Yes No Passing out  
 Yes No Numbness  
 Yes No Tingling  
 Yes No Difficulty walking  
 Yes No Balance problems  
 Yes No Severe headaches  
 Yes No memory loss

**PSYCHIATRIC**

Yes No Extreme sadness  
 Yes No Nervousness  
 Yes No Sleep problems  
 Yes No Hopelessness

**HEMATOLOGIC**

Yes No Easy bruising  
 Yes No Anemia  
 Yes No Bleeding problems  
 Yes No Transfusions

**DERMATOLOGY**

Yes No Rash  
 Yes No Itching  
 Yes No Hair loss  
 Yes No Excessive hair growth

**MEN**

Yes No Testicular pain or swelling  
 Yes No Difficulty with sexual function  
 \_\_\_ / \_\_\_ / \_\_\_ Date of last prostate exam

**WOMEN**

\_\_\_\_\_ Age menstrual periods started  
 \_\_\_\_\_ Date of last normal period  
 \_\_\_\_\_ Age of menopause  
 \_\_\_\_\_ Birth control method  
 \_\_\_\_\_ Number times pregnant  
 Yes No Bleeding between periods  
 Yes No Abnormal menstrual period  
 Yes No Nipple discharge



**Southern WV**  
ENT & Endocrinology

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

### **Protected Health Information Release Form**

In general, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communication or that a communication of the PHI be made by alternative means, such as sending correspondence to the individual's office instead of the individual's home.

**I wish to be contacted in the following manner (you may check more than one choice):**

- |   |   |
|---|---|
| <input type="radio"/> <b>Home Phone:</b> _____                      | <input type="radio"/> <b>Written Communication</b>                  |
| <input type="radio"/> OK to leave message with detailed information | <input type="radio"/> OK to mail to my home address                 |
| <input type="radio"/> Leave message with call-back number only      | <input type="radio"/> OK to mail to my work/office address          |
|   | <input type="radio"/> OK to fax to this number                      |
| <br>  |   |
| <input type="radio"/> <b>Cell Phone:</b> _____                      | <input type="radio"/> <b>Work Phone:</b> _____                      |
| <input type="radio"/> OK to leave message with detailed information | <input type="radio"/> OK to leave message with detailed information |
| <input type="radio"/> Leave message with call-back number only      | <input type="radio"/> Leave message with call-back number only      |

**I authorize the doctors and staff (Southern WV ENT & Endocrinology) to speak to or release my health care information to the following person(s):**

- |                |                     |
|----------------|---------------------|
| 1. Name: _____ | Relationship: _____ |
| Phone: _____   | Birth date: _____   |
| 2. Name: _____ | Relationship: _____ |
| Phone: _____   | Birth date: _____   |
| 3. Name: _____ | Relationship: _____ |
| Phone: _____   | Birth date: _____   |

Your Protected Health Information (PHI) will be kept for adults: 7 years after your last office visit, and for a child—until age 21. It will then be disposed of following Health Insurance Portability and Accountability Act (HIPAA) guidelines.

\_\_\_\_\_  
**Signature of Patient (or parent/guardian if minor)**

\_\_\_\_\_  
**Date of Birth**

\_\_\_\_\_  
**Date**

The Privacy Rules generally requires healthcare providers to take reasonable steps to limit the use or disclosure of, and requests for PHI to the minimum necessary to accomplish the intended purpose. These provisions do not apply to uses or disclosures made pursuant to an authorization requested by the individual. Healthcare entities must keep records of PHI disclosures.

Note: Uses and disclosures for TPO may be permitted without prior consent in an emergency.





## Acknowledgement of Receipt of Notice of Privacy Practices

**Southern WV ENT & Endocrinology:** 206 Skylar Drive  
Lewisburg, WV 24901  
P: (681) 318-3540

**Contact Person: Office Manager**

Notice to Patient:

We are required to provide you with a copy of our Notice of Privacy Practices, which states how we may use and/or disclose your health information.

Our office policies contain important information regarding payment, insurance, collections, cancellations, and other important information.

By signing this form, you acknowledge that you have received a copy of this office's Notice of Privacy Practices, and office policies. You may refuse to sign this acknowledgment, if you wish.

Patient Name / Relationship: \_\_\_\_\_

Print your name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### *For Office Use Only*

We have made every effort to obtain written acknowledgment of receipt of our Notice of Privacy Practices and Office Policies from this patient but it could not be obtained because:

\_\_\_\_\_ The Patient refused to sign                      \_\_\_\_\_ We were not able to communicate with the Patient

\_\_\_\_\_ Due to an emergency situation it was not possible to obtain a signature

Other (please provide details): \_\_\_\_\_

**Employee Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



### ***Patient Portal Access***

Please help us make your experience better! Our ***Patient Portal*** is a secure online home for your health information. From any device with internet access, you can view your hospital records on this special, password-protected website.

- Request an appointment and ask questions of our physician, educator and staff.
- View and share your personal health record (PHR) from your office visits.
- Have electronic access to an updated list of medications, diagnoses, allergies, lab test results, and other information.

It's easy to use. You don't have to download or install any programs. You can access My Health Home from any desktop computer, tablet or mobile device with internet connection. It's free. The service is provided by **Southern WV ENT and Endocrinology** to help you become a healthier, more informed patient. Our patient portal is a convenient way to communicate with your doctor.

***All we need to get you started is your email address:***

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