



Moving Philanthropy Forward

2019
Annual Report

COMMUNITY
FOUNDATION
SOUTH PUGET SOUND

Dear Friends,

As our year continues to unfold before us, there has been extraordinary tumult and the feeling that we are constantly in the midst of evolution and change. And of course, my new role at the Community Foundation is another change. After fifteen years of excellent leadership from Norma Schuiteman, it is a great honor to take the helm of this organization and to work with each of you as we carry forward.

With this change and disruption all around us, there is also extraordinary possibility. All over the region, the nation, and the world, uncertainty and necessity has driven communities to rethink what can be done so that we may better support each other. The systems that support our most vulnerable are being given extra scrutiny. As this happens, we bring so much to the table and I am excited by the role we continue to play in the conversation.

In some of the toughest times we have encountered as a community, we have been able to support nonprofit organizations that are lifelines to those hit the hardest. Our COVID-19 Response Funds have supported organizations working to alleviate hunger and provide shelter and emergency assistance. We continue our commitment to scholarships for local youth. We continue to be here to invest in the future of our communities.

Our founders, board members past and present, supporters, donors, and volunteers worked hard to put us in a position of strength. Because of that work, we are able to meet this moment. Their work over 30 years to build a culture of philanthropy, to strengthen the role of giving in the South Sound, and to focus on long term strength for philanthropy has been an invaluable gift that has set us up for success at a time we are needed more than ever.

Now we look to the future; proud of the what we have done for more than 30 years, and energized for hard work in front of us. I am so grateful to be in this work with all of you, who are the most generous, dedicated, thoughtful supporters an organization could hope to have.

Thank you,

Mindie Reule

President & CEO



2019 Board of Directors

Mary Williams, Chair
Social Services Administrator, Retired

Jim Morrell, Vice Chair
Peninsula Credit Union, President & CEO

John Clees, Treasurer
Worth Law Group, Attorney

Janet McLane, Secretary
State Court Administrator, Retired

Melanie Bakala
Bakala State Farm Insurance, Insurance Agent

Josh Deck
Olympia Federal Savings, Senior VP, Chief Risk & Compliance Officer

Amy Evans
Kidder Mathews, Vice President

Kelsey Hulse
Puget Sound Energy, Snr Local Gvmt Affairs Rep

Dan Jones
ThurstonTalk.com, CEO, Founder

Marty Juergens
Kiley Juergens Wealth Management, LLC, Principal

Joe Lynch
Lynch Law Office, Attorney

Stacie-Dee Motoyama
Stacie-Dee Motoyama, PLLC, Attorney

Rebecca Staebler
Hubbub, Owner

Stefani Parsons, Past Chair
Parsons Farms, Owner

Katie Rains
WA State Dept of Agriculture, Food Assistance Specialist

Meg VanSchoorl
VanSchoorl Consulting, LLC, Owner

Financial Summary

2019

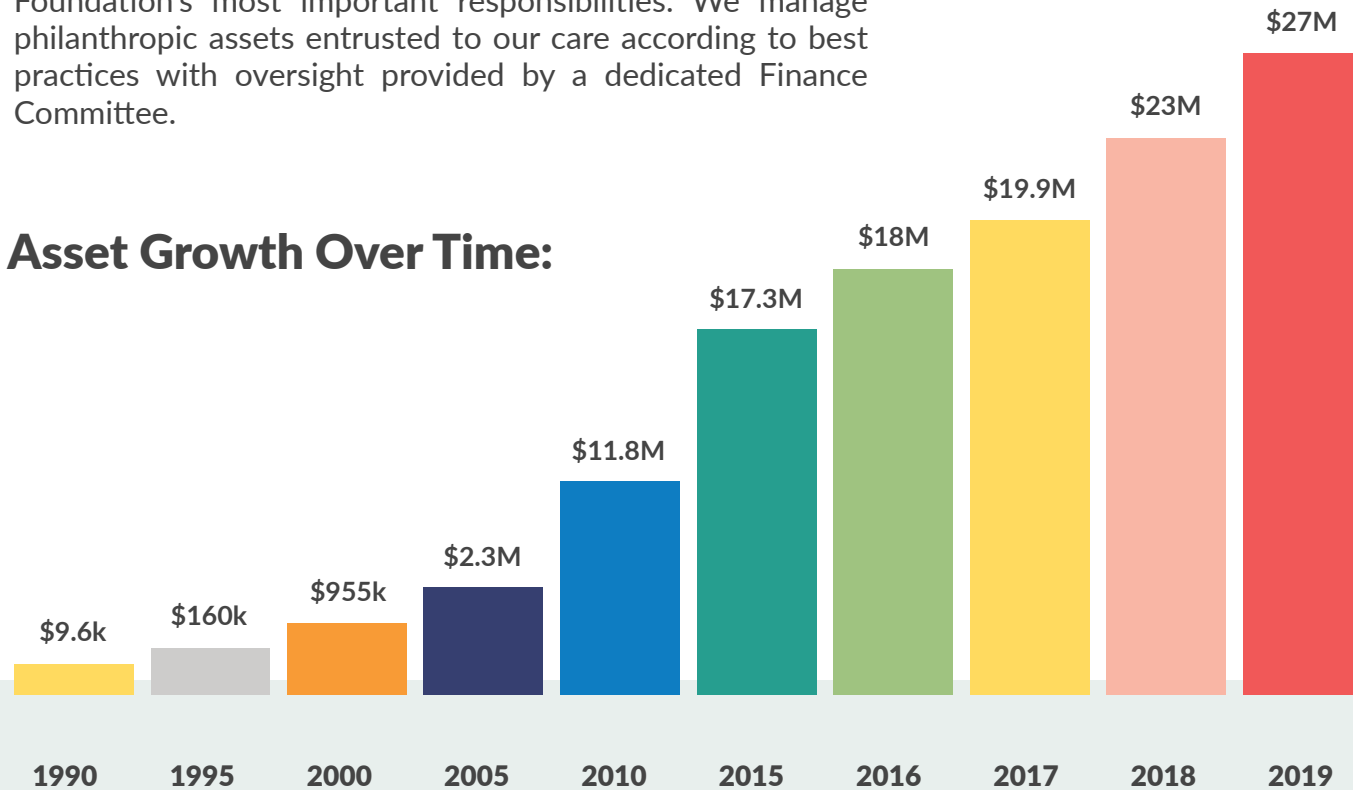


Community Foundation of South Puget Sound has grown substantially since its inception in 1989, reflecting the vision and integrity of its leaders and the extraordinary generosity of the people of Thurston, Mason & Lewis Counties.

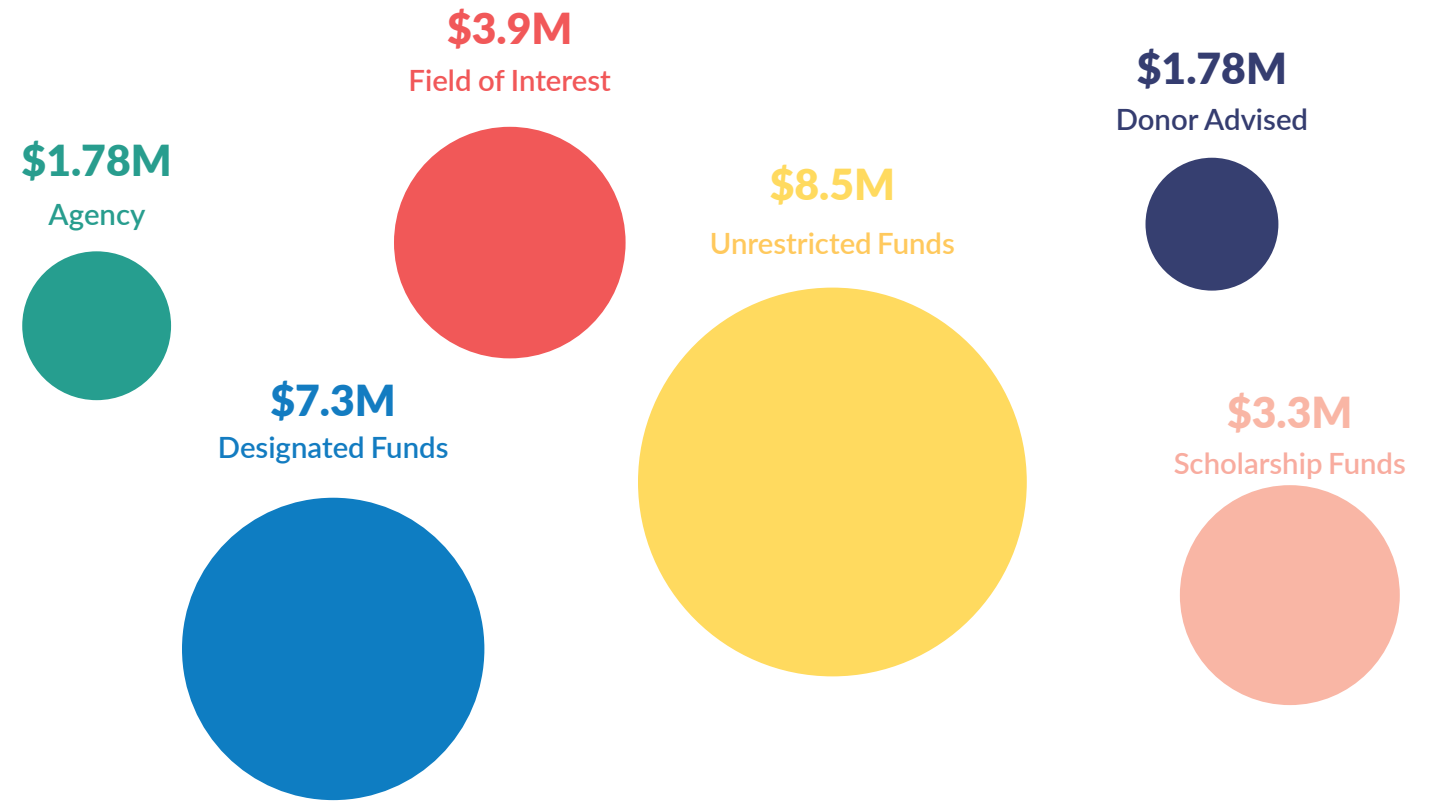
As a long-term investor in the South Puget Sound region, our overall investment strategy is to grow the community's endowments to ensure assets are available to address community needs and opportunities now and in perpetuity.

Stewardship of charitable funds is one of the Community Foundation's most important responsibilities. We manage philanthropic assets entrusted to our care according to best practices with oversight provided by a dedicated Finance Committee.

Asset Growth Over Time:



Assets by Fund Type:



ASSETS

Cash & Cash equivalents	\$9,480	Accounts payable	\$12,872
Pledge receivables	\$47,500	Grants payable	\$68,750
Short-term investments	\$55,419	Accrued liabilities	\$24,087
Prepaid expenses	\$5,221	Funds held for other agencies	\$1,558,813
Real estate held for sale	--		
Investments	\$26,891,703	Total Liabilities	\$1,664,522
Property & equipment, net	\$114	Net Assets	\$25,347,591
Deposits	\$2,790	Total Liabilities & Net Assets	\$27,012,113
Total Assets	\$27,012,113		

LIABILITIES & NET ASSETS

List of Funds

2019



Donor Advised Funds

Charneski L & E Bottling Co Holiday Support Fund
Chet Rhodes Family Chehalis Area Fund
Clees Family Fund
Darren Nienaber Fund
Dennis and Joan Peterson Family Advised Fund
Don Rhodes Family Fund
Fox-Dobbs Family Fund
Greater Yelm Area Fund
Greene Realty Giving Fund
Jack & Luellen Charneski Charitable Fund
Jim Lazar Fund for Clean Energy, Environment, & Engagement
Kimberly Ellwanger Fund for Women and Children
OHS Foundation Fund
Patricia O'Donnell & Myra Butts Fund
Powerful With Love Fund
Rachel Corrie Memorial Fund
Ray T. McLane Family Fund
Robert and Lynn Brunton Family Advised Fund
Schorno Family Yelm Scholarship Fund
The Monohon Initiative Fund
Thurston County Children, Youth, & Families Fund
Thurston Mason Medical Alliance Fund
Vannerson Family Advised Fund
Warjone Family Advised Fund
Wubbena Family Foundation

Designated Purpose Funds

Build for Tomorrow Fund
Community Foundation Administrative Endowment
D. Michael Sharar Water Education Fund
Harold & Inge Marcus Designated Fund
Jean T. Dawkins Fund
Marguerite Lynch Bishop Fund
Norma Schuiteman Sustaining Fund
Patty Mulhern Fund for Nurses
Ruth R. Furman Little Red School House Fund
William A. Lovett Fund
Yelm High School Community Scholarship Fund

Agency Funds

Andy Crow Wurlitzer Organ Endowment
Concern for Animals
Grotsky-Brodoff Family Endowment for Pizza Klatch
Hands On Children's Museum Endowment
James Andrew Adams Quixote Communities Fund
Mason General Hospital Foundation Endowment
Nisqually Land Trust Endowment
NOVA School Endowment
Olympia Kiwanis Foundation Scholarship Fund
Pam Toal Leadership Fund
PARC Foundation Endowment
PARC Foundation Jocelyn Dohm Classical Choral Fund
Senior Services for South Sound Endowment
Senior Services for South Sound Brighter Days Fund
Thurston Community Television Endowment
United Way of Thurston County Endowment
YWCA of Olympia Women's Community Endowment

General Unrestricted Funds

Barbara McPherson Endowment
Charles L. Trowbridge Memorial Endowment
Coldwell Banker Evergreen Olympic Realty Fund
Community Foundation Program Endowment
Gail Wyman Endowment
Irving A. Lassen Foundation
Vannerson Family Endowed Fund

Field of Interest Funds

Boistfort Valley Community Fund
Capital City Marathon Foundation Fund
Community Foundation Disaster Relief Fund
Community Foundation Fund for the Environment
Community Youth Fund
Jack and Neddie Rose Farrington Endowment
Jane Larsen Music Fund
Jane Larsen Youth Endowment
Jesse R. Roberts Fund
Katherine Hayes Memorial Fund
Thurston County Dental Access Network (TCDAN) Fund
Thurston County School Retirees Association
Walter A. Bratton Youth Endowment

Scholarship Funds

Amanda Winters Scholarship
Andrew William Oakes Scholarship
Cody Brown Memorial Scholarship Endowment
Coldwell Banker Evergreen Olympic Realty Scholarship
Dan R. Montgomery Scholarship
Donald & Patricia Ernst Olympia Kiwanis Endowed Scholarship
Ecosystems Scholarship
Ellen Anderson de Moise Scholarship
Grade 13 Fund
Griffin School Tiernan-Keigher Scholarship
Henry J. Melusky Memorial Scholarship
John & Opal McGimpsey Scholarship
L & E Bottling Company Scholarship
Learning Seed Foundation Scholarship Endowment
Learning Seed Foundation Scholarship Fund
Next Step Scholarship
OHS Faculty Memorial Scholarship Fund
OHS Foundation Alfred Lewis Memorial Scholarship
OHS Foundation Laurie Callaghan Memorial Scholarship
Richard J. Geiger Memorial Scholarship
Robert and Kathryn Wolf Memorial Scholarship

Give Local

Celebrate Community Giving

Save the Date for Give Local 2020

November 9-20, 2020

Give Local is an online campaign to inspire local giving and support community-based nonprofits in Thurston, Mason, and Lewis Counties. Donations made during Give Local are boosted by a \$100,000 Bonus Fund.

Give Local 2019 Results



1739
Donations



\$165
Average Gift

2019 Donation Amounts



1479
\$200 or less



181
\$200-\$500



70
\$501-\$2500



9
\$2501 +

Thank You to Our 2019 Partners!

DAWKINS
CHARITABLE TRUST

OlyFed.

Dennis & Joan Peterson
FAMILY FUND

WSECU



THURSTON MASON COUNTY
Journal



Scholarship Recipients

2019



Andrew William Oakes Scholarship

April Sanchez-Lopez

Cody Brown Memorial Scholarship

Olivia Hull

Coldwell Banker Evergreen Olympic Realty Scholarship

Julian Desmond
Emelyn Keller
Fiona Whitaker

Dan R. Montgomery Scholarship

Jarett Stalcup*

Ecosystems Scholarship

Carly Tryon

Ellen Anderson de Moise Scholarship

Calab Atkins
Jade Ennis

Griffin School Tiernan-Keigher Scholarship

Olivia Malpica

Henry J. Melusky Memorial Scholarship

Lance Riecken

John & Opal McGimpsey Scholarship

Aryana Merritt
Daniel Saelid
Mackenzie Ayers*
Bethany Ball*
Emily Boyd*
Hannah Martinez*
Rakshith Mullukatte*
Juyoun Park*
Christopher Smith*

L & E Bottling Company Scholarship

Nikolas Woodin
Maia Gower*
Rebecca Hummer*
Esther Kim*

Learning Seed Foundation Scholarship

Kobe Dennis
Cindy Doan
Kennedi Greenfield
Elijah Smith
Raihaanah Tahir
Ryan Young
Darrell Wilson*
Kyanna Byrd*
Jerlin Joshua Dizon*
Kaylynn Hernandez*
Grae Hill*
Katelyn Monaco*
Rosalie Monkono*
Lina Park*
Luis Rodriguez Socon*
Angelica Romero Sanchez*
Connor Roper*
Sari Sneden*
Shayla Mai Trinh*
Frederick Uy*

Next Step Scholarship

Amani Gonzales

OHS Faculty Memorial Scholarship

Sydney Bonauto

OHS Foundation Alfred Lewis Memorial Scholarship

Addison Sterner

OHS Foundation Laurie Callaghan Memorial Scholarship

Samantha Blevens

Richard J. Geiger Memorial Scholarship Fund

Mack Howard

Donald & Patricia Ernst Olympia Kiwanis Endowed Scholarship Fund

Olivia Cai
Taber Evans

**Asterisk indicates a renewable scholarship award.*



Grantees 2019



A Gift for Special Children
 Arbutus Folk School
 Ballet Northwest
 Best Dental Help
 Big Brothers Big Sisters of Southwest Washington
 Blaine County Recreation District
 Bowdoin College
 Boys & Girls Club of Chehalis
 Boys & Girls Clubs of South Puget Sound
 Boys & Girls Clubs of Thurston County
 Build a Bus
 Capitol Land Trust
 Career Path Services
 Cascade, a Behavioral Health Care Agency
 Case Western Reserve University
 Catholic Community Services of Western Washington
 Central Washington University
 Centralia College Foundation
 Centralia Downtown Association
 Chaplains on the Harbor
 Chehalis Foundation
 Chehalis River Basin Land Trust
 Chehalis Tribal Loan Fund
 Child Care Action Council
 Church of Living Water
 CIELO
 Claflin University
 Coastal Harvest
 Community Action Council of Lewis, Mason & Thurston Counties
 Community Cafe Collaborative
 Community Lifeline
 Community Youth Services
 Concern for Animals
 Conservatory of Recording Arts & Sciences
 Crisis Clinic of Thurston and Mason Counties
 Dispute Resolution Center of Thurston County
 Earthbound Productions
 Emerald City Music
 Enterprise for Equity

Faith in Action West Sound
 Family Education & Support Services
 Family Support Center of the South Sound
 Fire Mountain Arts Council
 FIRST Washington
 Fred Hutchinson Cancer Research Center
 Garden-Raised Bounty
 Georgetown University
 Girl Scouts of Western Washington
 Gonzaga University
 Grand Canyon University
 Great Bend Center for Music
 Hands On Children's Museum
 Harlequin Productions
 Harmony Hill
 Health and Hope Medical Outreach
 HeartStrides Therapeutic Riding
 Historic Fox Theatre
 Homeless Backpacks
 Homes First!
 Hood Canal Food Bank
 Hood Canal Salmon Enhancement Group
 Hospice & Palliative Care of the Wood River Valley
 Interfaith Works Emergency Overnight Shelter
 Ithaca College
 Kokua
 Lewis County Autism Coalition
 Lindenwood University
 Long Live the Kings
 LOTT Alliance-Regional Services & WET Center
 Margaret McKenny Elementary School
 Mason County HOST
 Mercy Housing Northwest
 Morningside
 NAMI Thurston-Mason
 Nature Nurtures Farm
 Nisqually Land Trust
 Nonprofit Leaders Conference of Coastal & SW Washington
 North Mason Friends of the Library
 North Mason Resources

North Thurston Education Foundation
 Northwest Cooperative Development Center
 Northwest EcoBuilding Guild
 Northwest Kidney Centers
 OlyEcosystems
 Olympia Art Space Alliance
 Olympia Community Solar
 Olympia Family Theater
 Olympia School District Education Foundation
 Olympia Symphony Orchestra
 Olympia Tumwater Foundation
 Olympia Union Gospel Mission
 Olympic College Foundation
 Olympic Trials Legacy Committee
 Outdoors for our Heroes
 Pacific Education Institute
 Pacific Lutheran University
 Pacific Shellfish Institute
 Panhandle Lake 4-H Association
 Panorama
 PARC Foundation of Thurston County
 Pierce County AIDS Foundation
 Pizza Klatch
 Pope John Paul II High School
 Pope's Kids Place
 Providence St. Peter Foundation
 Quixote Communities
 Reliable Enterprises
 Rochester Organization of Families
 Rotary Club of West Olympia
 Rural Development Initiatives
 SafePlace
 Saint Martin's University
 Seattle Pacific University
 Seattle University
 Senior Services for South Sound
 Shelton Skookum Rotary Club Foundation
 Shriners Hospitals for Children

SideWalk
 Society of St. Vincent de Paul, Central Cascades
 Sound Learning
 South Beach Christian Outreach
 South of the Sound Community Farm Land Trust
 South Puget Sound Community College Foundation
 South Puget Sound Habitat for Humanity
 South Puget Sound Salmon Enhancement Group
 South Sound Parent to Parent
 South Sound Partners for Philanthropy
 South Sound Planned Giving Council
 South Sound Reading Foundation
 South Sound Roots Academy
 South Sound YMCA
 Southern Adventist University
 Stonewall Youth
 Student Orchestras of Greater Olympia
 Tenino Community Service Center

The Bridge Music Project
 The Center for Natural Lands Management
 The Evergreen State College Foundation
 The Hispanic Roundtable
 The Hunger Coalition
 The Mayday Foundation
 The Mockingbird Society
 The Olympia Free Clinic
 The Olympia Peace Choir
 The Saints' Pantry Food Bank
 Thurston Climate Action Team
 Thurston County Chamber Foundation
 Thurston County Food Bank
 Thurston County School Retirees Association
 Thurston County Volunteer Legal Services
 Thurston Economic Development Council
 Thurston Housing Land Trust
 TOGETHER!
 Toys for Tots Foundation
 Tumwater School District
 Turning Pointe Survivor Advocacy Center

TVW
 United Way of Lewis County
 United Way of Thurston County
 University of Arizona
 University of Washington
 Washington Center for the Performing Arts
 Washington Nonprofits
 Washington State Senior Games
 Washington State University
 Western Michigan University
 Western Washington University
 Whatcom Community Foundation
 Whitworth University
 Wild Grief
 Winlock Vader Food Bank
 Wood River Community Orchestra Inc
 Wood River Community YMCA
 Woodland Trail Greenway Association
 WSU Mason County 4-H
 Yelm Dollars For Scholars
 YWCA of Olympia



Grants By Category

Arts & Culture	\$ 134,857.50
Community & Civic Engagement	\$ 94,435.40
Economic Opportunity	\$ 67,624.68
Education & Youth	\$ 252,306.20
Environment & Animals	\$ 137,239.25
Health & Wellness	\$ 129,676.88
Housing & Human Services	\$ 394,015.07
Scholarships	\$ 169,223.61
Grand Total	\$ 1,379,378.59

Charitable Options to Fit Your Giving Goals

Invest in your community with the Community Foundation

Gifts from the community are what make our work possible.

Strong, enduring community assets allow us to address the changing needs and opportunities of our community—now and for generations to come. Our funds are designed to give you flexibility. Whether you wish to set up a scholarship, a legacy fund, or want to meet an immediate community need, we are here to ensure that you too can invest in your community with the Community Foundation.

Established in 1989, the Community Foundation has awarded more than \$14 million in grants and scholarships since its inception.

Unrestricted Community Funds

These funds provide the greatest flexibility to the Community Foundation in its goal of responding to emerging opportunities and unforeseen needs. Income from these funds is used to award grants through our annual Community Grants process.

Field of Interest Funds

Field of interest funds support areas of special concern to the donors. Donors can request the Foundation to award grants within defined spheres of interest such as the arts, education, the environment, historic preservation, or health.

Donor Advised Funds

Donor Advised Funds allow donors to actively participate in the grant making process. When you contribute to your donor advised fund, you are generally eligible to take an immediate tax deduction. Disbursement recommendations can be made at any time.

Scholarship Funds

Donors assist students in addressing the financial needs of post-secondary education. A scholarship fund can be very rewarding for the donor who, if they choose, may determine the criteria for the scholarship and participate in the recipient selection process.

Agency Endowments

Agency Endowment Funds are established by nonprofit organizations to provide perpetual income to them. The Foundation handles all administrative and investment responsibilities, freeing the organization to pursue its charitable mission.

Designated Funds

Income from Designated Funds is specified by donors to be given regularly to named charitable organizations. Through a designated fund, donors can be assured that their permanent endowment will provide funds to the organizations they select for years to come.

Special Project Funds

From time to time the Community Foundation takes on an initiative or partners with a stakeholder. Two examples from 2019 include our Health Initiative with Premera Blue Cross and Give Local, our annual online giving event.

212 Union Ave SE Suite 102
Olympia, WA 98501

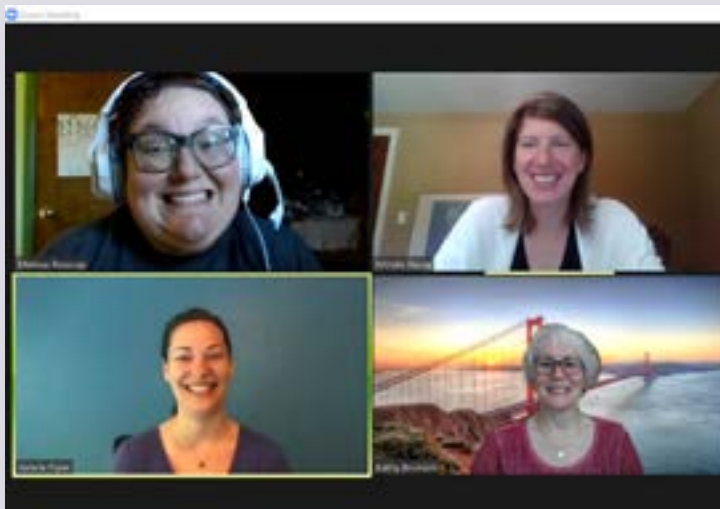
COMMUNITY
FOUNDATION
SOUTH PUGET SOUND

Contact Us
(360) 705-3340

Visit Our Website
www.thecommunityfoundation.com



Your Community Foundation Staff



Mindie Reule
President & CEO

Kathy Brunson
Administrative Services Director

Melissa Rosscup
Program Coordinator

Valerie Piper
Director of Finance